

City of Ramsey, Minnesota

\$7,420,000

Taxable General Obligation Bonds, Series 2012

10 Year Term - Decreased 2015 Principal

Sources & Uses

Dated 06/05/2012 | Delivered 06/05/2012

Sources Of Funds

Par Amount of Bonds	\$7,420,000.00
Total Sources	\$7,420,000.00

Uses Of Funds

Deposit to Project Construction Fund	6,825,000.00
Deposit to Capitalized Interest (CIF) Fund	462,889.39
Total Underwriter's Discount (1.000%)	74,200.00
Costs of Issuance	57,000.00
Deposit to Project Fund	910.61
Total Uses	\$7,420,000.00



City of Ramsey, Minnesota

\$7,420,000

Taxable General Obligation Bonds, Series 2012

10 Year Term - Decreased 2015 Principal

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	CIF	Net New D/S	105% of Total	Fiscal Total
06/05/2012	-	-	-	-	-	-	-	-
06/01/2013	-	-	212,356.47	212,356.47	(212,356.47)	-	-	-
12/01/2013	-	-	107,371.25	107,371.25	(107,371.25)	-	-	-
06/01/2014	-	-	107,371.25	107,371.25	(107,371.25)	-	-	-
12/01/2014	-	-	107,371.25	107,371.25	(35,790.42)	71,580.83	75,159.88	-
06/01/2015	180,000.00	1.750%	107,371.25	287,371.25	-	287,371.25	301,739.81	376,899.69
12/01/2015	-	-	105,796.25	105,796.25	-	105,796.25	111,086.06	-
06/01/2016	725,000.00	1.900%	105,796.25	830,796.25	-	830,796.25	872,336.06	983,422.13
12/01/2016	-	-	98,908.75	98,908.75	-	98,908.75	103,854.19	-
06/01/2017	740,000.00	2.150%	98,908.75	838,908.75	-	838,908.75	880,854.19	984,708.38
12/01/2017	-	-	90,953.75	90,953.75	-	90,953.75	95,501.44	-
06/01/2018	755,000.00	2.550%	90,953.75	845,953.75	-	845,953.75	888,251.44	983,752.88
12/01/2018	-	-	81,327.50	81,327.50	-	81,327.50	85,393.88	-
06/01/2019	775,000.00	2.750%	81,327.50	856,327.50	-	856,327.50	899,143.88	984,537.75
12/01/2019	-	-	70,671.25	70,671.25	-	70,671.25	74,204.81	-
06/01/2020	800,000.00	3.000%	70,671.25	870,671.25	-	870,671.25	914,204.81	988,409.63
12/01/2020	-	-	58,671.25	58,671.25	-	58,671.25	61,604.81	-
06/01/2021	820,000.00	3.150%	58,671.25	878,671.25	-	878,671.25	922,604.81	984,209.63
12/01/2021	-	-	45,756.25	45,756.25	-	45,756.25	48,044.06	-
06/01/2022	845,000.00	3.350%	45,756.25	890,756.25	-	890,756.25	935,294.06	983,338.13
12/01/2022	-	-	31,602.50	31,602.50	-	31,602.50	33,182.63	-
06/01/2023	875,000.00	3.500%	31,602.50	906,602.50	-	906,602.50	951,932.63	985,115.25
12/01/2023	-	-	16,290.00	16,290.00	-	16,290.00	17,104.50	-
06/01/2024	905,000.00	3.600%	16,290.00	921,290.00	-	921,290.00	967,354.50	984,459.00
Total	\$7,420,000.00	-	\$1,841,796.47	\$9,261,796.47	(462,889.39)	\$8,798,907.08	\$9,238,852.44	-

Significant Dates

Dated	6/05/2012
First Coupon Date	6/01/2013

Yield Statistics

Bond Year Dollars	\$59,727.56
Average Life	8.050 Years
Average Coupon	3.0836629%
Net Interest Cost (NIC)	3.2078937%
True Interest Cost (TIC)	3.2052649%
Bond Yield for Arbitrage Purposes	3.0625091%
All Inclusive Cost (AIC)	3.3161575%