

**\$500,000.00 City of Ramsey, Minnesota**

General Obligation Equipment Certificates of Indebtedness, Series 2013A

BQ Rates as of August 28, 2012

**Sources & Uses**

Dated 06/01/2013 | Delivered 06/01/2013

**Sources Of Funds**

Par Amount of Bonds \$500,000.00

**Total Sources** **\$500,000.00**

**Uses Of Funds**

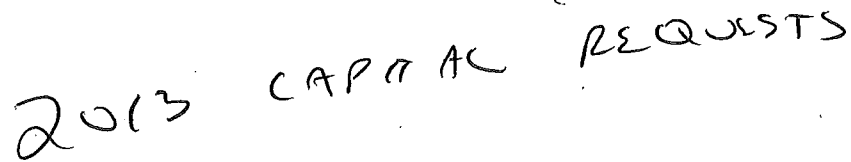
Total Costs of Issuance 33,040.00

Deposit to Project Construction Fund 463,000.00

Rounding Amount 3,960.00

**Total Uses** **\$500,000.00**

2013 CAPITAL REQUESTS



## \$500,000.00 City of Ramsey, Minnesota

General Obligation Equipment Certificates of Indebtedness, Series 2013A

BQ Rates as of August 28, 2012

### Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2013	-	-	-	-	-
06/01/2014	50,000.00	0.400%	5,725.00	55,725.00	55,725.00
12/01/2014	-	-	2,762.50	2,762.50	-
06/01/2015	50,000.00	0.550%	2,762.50	52,762.50	55,525.00
12/01/2015	-	-	2,625.00	2,625.00	-
06/01/2016	50,000.00	0.700%	2,625.00	52,625.00	55,250.00
12/01/2016	-	-	2,450.00	2,450.00	-
06/01/2017	50,000.00	0.850%	2,450.00	52,450.00	54,900.00
12/01/2017	-	-	2,237.50	2,237.50	-
06/01/2018	50,000.00	1.050%	2,237.50	52,237.50	54,475.00
12/01/2018	-	-	1,975.00	1,975.00	-
06/01/2019	50,000.00	1.250%	1,975.00	51,975.00	53,950.00
12/01/2019	-	-	1,662.50	1,662.50	-
06/01/2020	50,000.00	1.450%	1,662.50	51,662.50	53,325.00
12/01/2020	-	-	1,300.00	1,300.00	-
06/01/2021	50,000.00	1.600%	1,300.00	51,300.00	52,600.00
12/01/2021	-	-	900.00	900.00	-
06/01/2022	50,000.00	1.750%	900.00	50,900.00	51,800.00
12/01/2022	-	-	462.50	462.50	-
06/01/2023	50,000.00	1.850%	462.50	50,462.50	50,925.00
<b>Total</b>	<b>\$500,000.00</b>	<b>-</b>	<b>\$38,475.00</b>	<b>\$538,475.00</b>	<b>-</b>

#### Date And Term Structure

Dated	6/01/2013
Delivery Date	6/01/2013
First Coupon Date	6/01/2014
First available call date	
Call Price	-

#### Yield Statistics

Bond Year Dollars	\$2,750.00
Average Life	5.500 Years
Average Coupon	1.3990909%

Net Interest Cost (NIC)	1.7554545%
True Interest Cost (TIC)	1.7697211%
All Inclusive Cost (AIC)	2.7104947%

#### IRS Form 8038

Net Interest Cost	1.3990909%
Weighted Average Maturity	5.500 Years
Bond Yield for Arbitrage Purposes	1.3914324%