

City of Ramsey, Minnesota

\$7,415,000

Taxable General Obligation Bonds, Series 2012

10 Year Term

Sources & Uses

Dated 06/05/2012 | Delivered 06/05/2012

Sources Of Funds

Par Amount of Bonds	\$7,415,000.00
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Total Sources	\$7,415,000.00
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Uses Of Funds

Total Underwriter's Discount (1.000%)	74,150.00
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Costs of Issuance	63,000.00
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Deposit to Capitalized Interest (CIF) Fund	450,338.67
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Deposit to Project Construction Fund	6,825,000.00
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Deposit to Project Fund	2,511.33
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Total Uses	\$7,415,000.00
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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/05/2012	-	-	-	-	-
02/01/2013	-	-	136,958.67	136,958.67	136,958.67
08/01/2013	-	-	104,460.00	104,460.00	-
02/01/2014	-	-	104,460.00	104,460.00	208,920.00
08/01/2014	-	-	104,460.00	104,460.00	-
02/01/2015	665,000.00	1.750%	104,460.00	769,460.00	873,920.00
08/01/2015	-	-	98,641.25	98,641.25	-
02/01/2016	675,000.00	1.900%	98,641.25	773,641.25	872,282.50
08/01/2016	-	-	92,228.75	92,228.75	-
02/01/2017	690,000.00	2.150%	92,228.75	782,228.75	874,457.50
08/01/2017	-	-	84,811.25	84,811.25	-
02/01/2018	705,000.00	2.550%	84,811.25	789,811.25	874,622.50
08/01/2018	-	-	75,822.50	75,822.50	-
02/01/2019	725,000.00	2.750%	75,822.50	800,822.50	876,645.00
08/01/2019	-	-	65,853.75	65,853.75	-
02/01/2020	740,000.00	3.000%	65,853.75	805,853.75	871,707.50
08/01/2020	-	-	54,753.75	54,753.75	-
02/01/2021	765,000.00	3.150%	54,753.75	819,753.75	874,507.50
08/01/2021	-	-	42,705.00	42,705.00	-
02/01/2022	790,000.00	3.350%	42,705.00	832,705.00	875,410.00
08/01/2022	-	-	29,472.50	29,472.50	-
02/01/2023	815,000.00	3.500%	29,472.50	844,472.50	873,945.00
08/01/2023	-	-	15,210.00	15,210.00	-
02/01/2024	845,000.00	3.600%	15,210.00	860,210.00	875,420.00
Total	\$7,415,000.00	-	\$1,673,796.17	\$9,088,796.17	-

Yield Statistics

Bond Year Dollars	\$54,705.94
Average Life	7.378 Years
Average Coupon	3.0596239%
Net Interest Cost (NIC)	3.1951668%
True Interest Cost (TIC)	3.1934290%
Bond Yield for Arbitrage Purposes	3.0387794%
All Inclusive Cost (AIC)	3.3264179%

IRS Form 8038

Net Interest Cost	3.0596239%
Weighted Average Maturity	7.378 Years

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Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	CIF	Net New D/S	Fiscal Total
06/05/2012	-	-	-	-	-	-	-
02/01/2013	-	-	136,958.67	136,958.67	(136,958.67)	-	-
08/01/2013	-	-	104,460.00	104,460.00	(104,460.00)	-	-
02/01/2014	-	-	104,460.00	104,460.00	(104,460.00)	-	-
08/01/2014	-	-	104,460.00	104,460.00	(104,460.00)	-	-
02/01/2015	665,000.00	1.750%	104,460.00	769,460.00	-	769,460.00	769,460.00
08/01/2015	-	-	98,641.25	98,641.25	-	98,641.25	-
02/01/2016	675,000.00	1.900%	98,641.25	773,641.25	-	773,641.25	872,282.50
08/01/2016	-	-	92,228.75	92,228.75	-	92,228.75	-
02/01/2017	690,000.00	2.150%	92,228.75	782,228.75	-	782,228.75	874,457.50
08/01/2017	-	-	84,811.25	84,811.25	-	84,811.25	-
02/01/2018	705,000.00	2.550%	84,811.25	789,811.25	-	789,811.25	874,622.50
08/01/2018	-	-	75,822.50	75,822.50	-	75,822.50	-
02/01/2019	725,000.00	2.750%	75,822.50	800,822.50	-	800,822.50	876,645.00
08/01/2019	-	-	65,853.75	65,853.75	-	65,853.75	-
02/01/2020	740,000.00	3.000%	65,853.75	805,853.75	-	805,853.75	871,707.50
08/01/2020	-	-	54,753.75	54,753.75	-	54,753.75	-
02/01/2021	765,000.00	3.150%	54,753.75	819,753.75	-	819,753.75	874,507.50
08/01/2021	-	-	42,705.00	42,705.00	-	42,705.00	-
02/01/2022	790,000.00	3.350%	42,705.00	832,705.00	-	832,705.00	875,410.00
08/01/2022	-	-	29,472.50	29,472.50	-	29,472.50	-
02/01/2023	815,000.00	3.500%	29,472.50	844,472.50	-	844,472.50	873,945.00
08/01/2023	-	-	15,210.00	15,210.00	-	15,210.00	-
02/01/2024	845,000.00	3.600%	15,210.00	860,210.00	-	860,210.00	875,420.00
Total	\$7,415,000.00	-	\$1,673,796.17	\$9,088,796.17	(450,338.67)	\$8,638,457.50	-