

SCHEDULE OF EVENTS

CITY OF RAMSEY

FOR

\$3,970,000 GO CIP Bonds, Series 2015A

As of February 3, 2015

- February 10, 2015: City Council adopts Resolution calling for Public Hearing on issuance of Bonds and on Capital Improvement Plan.
- February 16, 2015: Close date to get Notice of Public Hearing on issuance of Bonds and on Capital Improvement Plan to official newspaper for publication.
- February 20, 2015: Publish Notice of Public Hearing on issuance of Bonds and on Capital Improvement Plan (publication no more than 28 days and no less than 14 days prior to hearing date). Additionally, notice may be posted on the City's official web site, if any.
- March 10, 2015: City Council holds Public Hearing at 7:00 p.m. on Bonds and on Capital Improvement Plan and adopts Resolution giving preliminary approval for their issuance and approving Capital Improvement Plan by at least a 3/5ths vote of the governing body membership.
- Week of March 23: Send OS to City and Rating agency
- April 9, 2015: Reverse referendum period ends (within 30 days of the public hearing).
- Week of April 6: Rating call with S & P
- April 14, 2015: City Council accepts offer for Bonds and adopts Resolution-Approving sale of Bonds.
- May 7, 2015: Tentative closing/receipt of funds.