

CITY OF ROSWELL, NEW MEXICO
Joint Utility Refunding and Flood Recovery GRT Financing Time Schedule
New Mexico Finance Authority

Date	Action	Responsibility
Friday, May 01	Submit Draft Applications to NMFA for June Board Approval	CITY, FA, NMFA
Thursday, June 04	Finance Committee meeting Finance Plan Update and Review of Bond Ordinances	CITY, FA, BC
Thursday, June 11	City Commission Meeting - First Reading of Bond Ordinances and approval of NMFA Application Resolutions	CITY, FA, BC
Friday, June 12	Submit Final Signed NMFA Applications	MA
Thursday, July 02	Finance Committee meeting Bond Ordinance	CITY, FA, BC
Thursday, July 09	City Commission Meeting - Approval of Bond Ordinance	CITY, FA, BC
Monday, July 13	Notice of Adoption published in paper of local circulation	
Thursday, June 25	NMFA Board meeting to Approve Loan	CITY, FA, BC, NMFA
Thursday, July 23	NMFA Board Authorization of Simultaneous Marketing	CITY, FA, BC, NMFA
Wednesday, August 12	Thirty day limitation of action period expires	
Thursday, August 27	Bond Pricing - NMFA Simultaneous Pricing	CITY, FA, BC, NMFA
Thursday, September 03	Closing Documents Circulated	CITY, FA, BC
Thursday, September 10	City Council Presentation of Bond Sale Results	CITY, FA, BC
Thursday, September 17	Bond Closing	SD, RBC, BC, NMFA
Working Group Key		
Code	Participant	Role
CITY	City of Roswell	Issuer
FA	RBC Capital Markets	Municipal Advisor
BC	Modrall Law Firm	Bond Counsel
NMFA	New Mexico Finance Authority	Purchaser

Note 1: Finance Committee meeting first Thursday of the month

Note 2: City Council meeting second Thursday of the month