

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that, commencing at 7:00 p.m., or as soon thereafter as the matter may be heard, on November 26, 2018 a public hearing will be held before the City Council of the City of San Luis in the City Council Chambers, San Luis City Hall, 1090 E. Union Street, San Luis, Arizona 85349, for the purpose of providing an opportunity for interested persons to express their views, orally and in writing, with respect to the proposed issuance by The Industrial Development Authority of the City of San Luis, Arizona (the "Issuer") of a loan, the proceeds of which are to be lent to Regional Center for Border Health, Inc. (the "Borrower"), in the maximum aggregate face amount of approximately \$35,000,000 (the "Financing"), in one or more issuances from time to time pursuant to a plan of finance.

The Borrower, an Arizona nonprofit corporation, proposes to use the proceeds of the Financing as part of a plan of finance to (i) acquire, design, construct and equip a new healthcare facility of the Borrower, expected to be at least 64,000 square feet in size, to be used as the San Luis Medical Mall and to be located on a 10-acre parcel at the southwest corner of County 24th Street and Avenue E in San Luis, AZ, constituting a "project" within the meaning of Section 35-701 of the Arizona Revised Statutes; and (ii) pay certain costs associated with the Financing (collectively, the "Project"). The initial owner and operator of the Project will be the Borrower.

The Financing will be a special, limited obligation of the Issuer and will not constitute a debt or pledge of the full faith and credit of the Issuer, the City of San Luis, the State of Arizona or any agency or political subdivision thereof. Any person may appear at the hearing and express his or her views, or may submit his or her views in writing, regarding the proposed Financing. Any written submission should be sent to the Issuer's Legal Advisor, Law Offices of Glenn J. Gimbut, P.L.L.C. at 152 South First Avenue Yuma, AZ 85364-6455, Attention: Glenn J. Gimbut, and should be clearly marked: Healthcare Revenue Loan (Regional Center for Border Health, Inc. Project). Written submissions should be mailed in sufficient time to be received before the hearing on November 26, 2018.