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San Luis, Arizona, 85336*

September 27, 2024

Board of Directors  
San Luis Industrial Development Authority

Re: Regional Center for Border Health (“RCBH”) IDA Bond Issue

Gentlemen:

Please consider this letter my letter of proposed engagement to serve as issuers counsel for the proposed bond issues of the San Luis Industrial Development Authority for Regional Center for Border Health. The fee for services is a fixed fee of \$20,000 and the fee is to be solely paid from the proceeds of the bonds.

Very truly yours,

Glenn Gimbut