

Schertz/Seguin Local Government Corporation
Contract Revenue Refunding Bonds, New Series 2019 (the "Bonds")
Preliminary Timeline - Subject to Change

August 28, 2019

<u>DATE</u>	<u>ACTION</u>
9/3/2019	Refunding opportunity presented to SSLGC Executive Committee
9/17/2019	<i>City of Seguin Council meeting to be advised on potential SSLGC refunding opportunity</i>
9/19/2019	<i>SSLGC Board to consider approving Financial Advisors and Bond Counsel to proceed with necessary actions for the potential refunding of the Series 2010 Bonds</i>
9/24/2019	<i>City of Schertz Council meeting to be advised on potential SSLGC refunding opportunity</i>
9/25/2019	Financial advisors and staff begin preparation of Preliminary Official Statement ("POS")
9/27/2019	Bond Counsel to distribute first draft of Bond Resolution for review Distribute first draft of POS for review
10/1/2019	<i>SAWS Board meeting to provide approval for SSLGC to issue the Refunding Bonds</i>
10/7/2019	Receive comments on first draft of POS Receive comments on first draft of Bond Resolution
10/9/2019	Distribute 2nd draft of POS for review
10/10/2019	Distribute POS and refunding information to rating agencies and insurance companies
10/17/2019	<i>SSLGC Board to consider, as a parameter approval, the issuance of the Refunding Bonds including:</i> 1) the approval of the POS; 2) the selection of the underwriter(s); and 3) the designation of a pricing officer.
10/18/2019	Receive any comments on 2nd draft of POS
10/22/2019	Distribute 3rd draft of POS for review
10/22/2019	<i>City of Schertz to consider the parameter approval of the SSLGC Refunding Bond Issue</i>
10/30/2019	Receive comments for 3rd draft of POS
10/31/2019	Distribute final draft of POS for review Distribute final draft of Bond documents for review
11/4/2019	Underwriter's counsel to distribute first draft of Bond Purchase Agreement ("BPA")
11/5/2019	<i>City of Seguin to consider the parameter approval of the SSLGC Refunding Bond Issue</i>
11/6/2019	Schedule a Due Diligence call with Underwriters and SSLGC and associated parties Receive comments on final draft of POS Receive comments on final draft Bond documents
11/7/2019	Post and electronically distribute the POS
11/13/2019	Receive ratings and insurance qualifications and premiums on the Bond issue
11/16/2019	Schedule any necessary calls with the rating agencies and/or insurance companies
11/19/2019	Price the Bonds in market
11/20/2019	<i>SSLGC Pricing Officer provides written award of the sale of the Bonds</i>
11/21/2019	Prepare Final Official Statement ("FOS") and distribute for comments
11/22/2019	Bond Counsel delivers transcript of the Bond issue to the Texas Attorney General's office ("TXAG") for review and approval
11/25/2019	Receive comments on FOS
11/26/2019	Send FOS to printer for final delivery to Underwriters
12/10/2019	Receive preliminary approval of the Bonds from TXAG
12/17/2019	Settlement and delivery of Bond issue