

Schertz/Seguin Local Government Corporation
Contract Revenue Refunding Bonds, New Series 2022 (the "Bonds")
Preliminary Timeline - Subject to Change

November 18, 2021

DATE	ACTION
11/17/2021	Refunding opportunity presented to SSLGC Staff
11/20/2021	Financial advisors and staff begin preparation of Preliminary Official Statement ("POS")
12/6/2021	Bond Counsel to distribute first draft of Bond Resolution for review Distribute first draft of POS for review
12/7/2021	<i>City of Seguin Council meeting to be advised on potential SSLGC refunding opportunity, if requested</i>
12/14/2021	<i>City of Schertz Council meeting to be advised on potential SSLGC refunding opportunity, if requested</i>
12/15/2021	Receive comments on first draft of POS Receive comments on first draft of Bond Resolution
12/16/2021	<i>SSLGC Board to consider, as a parameter approval, the issuance of the Refunding Bonds including:</i> 1) the approval of the POS; 2) the selection of the underwriter(s); and 3) the designation of a pricing officer.
12/17/2021	Distribute 2nd draft of POS for review, including the Rating Agencies and the Insurance Companies
12/21/2021	<i>City of Seguin to consider the parameter approval of the SSLGC Refunding Bond Issue</i>
12/22/2021	Receive comments for 2nd draft of POS
1/11/2022	<i>City of Schertz to consider the parameter approval of the SSLGC Refunding Bond Issue</i>
1/3/2022	Distribute 3rd draft of POS for review
1/4/2022	Schedule any necessary calls with the rating agencies and/or insurance companies
1/6/2022	Receive comments for 3rd draft of POS
1/10/2022	Distribute final draft of POS for review Distribute final draft of Bond documents for review
1/12/2022	Schedule a Due Diligence call with Underwriters and SSLGC and associated parties
1/14/2022	Receive comments on final draft of POS Receive comments on final draft Bond documents
1/17/2022	Post and electronically distribute the POS
1/18/2022	Receive ratings and insurance qualifications and premiums on the Bond issue
1/25/2022	Price the Bonds in market
1/25/2022	<i>SSLGC Pricing Officer provides written award of the sale of the Bonds</i>
2/24/2022	Settlement and delivery of Bond issue