

January 4, 2022

Via E-Mail
Via Federal Express

Ms. Brenda Dennis
City Secretary
City of Schertz
1400 Schertz Parkway
Schertz, Texas 78154

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Austin, Texas 78701-4255
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Re: Schertz/Seguin Local Government Corporation Contract Revenue Bonds, Taxable New Series 2022

Dear Brenda:

I enclose the following documents in connection with the captioned matter for execution at the January 11, 2022 regular meeting of the City Council:

1. Resolution approving the issuance of the Bonds (one copy and ten signature pages);
2. City Secretary's Certificate pertaining to this Resolution (two copies and ten signature pages); and
3. General Certificate (one copy and ten signature pages).

Please return one completed copy of the City Secretary's Certificate, and all executed signature pages to me. The completed copies of the aforementioned documents should be retained for the files of the City.

Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



Stephanie V. Leibe

SVL/rmw
Enclosures

cc: Ms. Amber Briggs Beard (Schertz/Seguin Local Government Corporation)
Mr. Valentin T. Ruiz, Jr. (Schertz/Seguin Local Government Corporation)
Mr. Patrick W. Lindner (Davidson, Troilo, Ream & Garza P.C.)
Mr. Mark Browne (City of Schertz, Texas)

Mr. James Walters (City of Schertz, Texas)
Mr. Mark McLiney (SAMCO Capital Markets, Inc.)
Mr. Andrew Friedman (SAMCO Capital Markets, Inc.)
Mr. Duane Westerman (SAMCO Capital Markets, Inc.)
Mr. Allen Westerman (SAMCO Capital Markets, Inc.)
Mr. Nick Westerman (SAMCO Capital Markets, Inc.)
Mr. George W. Scofield (Firm)
Mr. Matthew A. Lee (Firm)
Mr. Chris Guevara (Firm)