

If you agree with the foregoing, please sign the enclosed counterpart of this Agreement and return it to the Representative. This Agreement shall become a binding agreement between you and the Underwriters when at least the counterpart of this letter shall have been signed by or on behalf of each of the parties hereto.

Very truly yours,

ROBERT W. BAIRD & CO. INCORPORATED
RAYMOND JAMES & ASSOCIATES, INC.
FROST BANK

By: ROBERT W. BAIRD & CO. INCORPORATED

By: _____
Authorized Official

Accepted and agreed to as of the date first set forth above, at ____: _____.m. Central Time

CITY OF SCHERTZ, TEXAS

By: _____
Authorized Official

CITY OF SCHERTZ, TEXAS
COMBINATION TAX AND LIMITED PLEDGE REVENUE
CERTIFICATES OF OBLIGATION, SERIES 2022