

MINUTES OF PUBLIC HEARING

Re: Texas Home Collaborative  
Multifamily Housing Revenue Bonds  
(1518 Apartments)

The undersigned had the public hearing called to order at 9:18 a.m. on August 1, 2023, and conducted telephonically on behalf of the City of Schertz and its residents pursuant to Section 147(f) of the Internal Revenue Code and Revenue Procedure 2020-21.

The public hearing, required under Section 147(f) of the Internal Revenue Code of 1986, was declared open for purposes of discussing the Bonds, the proceeds of which will be loaned to 1518 Apartments Ltd to acquire, rehabilitate and maintain a multifamily residential rental facility to be known as the 1518 Apartments located at approximately 9120 FM 1518, Schertz, Texas 78154.

The required notice of the public hearing for the Project was published in the San Antonio Express-News, being a newspaper of general circulation in the specific location of the Project and in the jurisdiction in which the public hearing was held, as set forth in the affidavit of publication attached hereto as Exhibit A.

No comments were made by the general public at the public hearing with respect to the Project.

After sufficient time was given for all present to make their comments with respect to the Bonds and the Project, the public hearing was declared closed.

Dated as of August 1, 2023.

  
Farisha Duson  
Hearing Officer

**EXHIBIT A**  
**AFFIDAVIT OF PUBLICATION**  
**(SEE ATTACHED)**

San Antonio Express - News  
AFFIDAVIT OF PUBLICATION

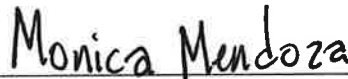
STATE OF TEXAS:  
COUNTY OF BEXAR

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, a Newspaper Representative for the Hearst Newspapers, LLC – dba: San Antonio Express - News, a newspaper published in COUNTY OF BEXAR County, Texas and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to wit:

Customer ID	Customer	Order ID	Publication	Pub Date
20004691	COATS ROSE	34286187	SAE Express-News	07/21/23

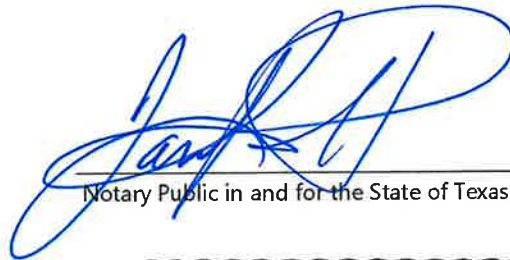


\_\_\_\_\_  
Newspaper Representative Signature

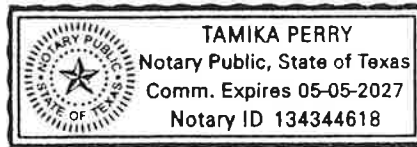


\_\_\_\_\_  
Newspaper Representative Printed Name

Sworn and subscribed to before me, this 24 day of July A.D. 2023



\_\_\_\_\_  
Notary Public in and for the State of Texas



**NOTICE OF PUBLIC HEARING**

Notice is hereby given of a public hearing to be held on behalf of the City of Schertz, Texas (the "City"), on August 1, 2023, at 9:35 a.m., via teleconference by dialing the toll-free number 1-877-746-4263, access code 0235201#. This hearing is for the purpose of considering the approval of the issuance of multifamily housing revenue bonds (the "Bonds") to be issued by Texas Home Collaborative (the "Issuer"), a non-profit public facility corporation created by the Housing Authority of the City of Texarkana, Texas. The Bonds will be issued by the Issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed \$44,000,000. The proceeds of the Bonds will be loaned to 1518 Apartments Ltd. (or a related person or affiliate thereof) (the "Borrower"), to finance a portion of the costs of the acquisition and construction of a multifamily residential rental development to be known as the 1518 Apartments (the "Development"), containing approximately 350 units and located at approximately 9120 FM 1518, Schertz, Bexar County, Texas 78154.

The Bonds will be issued pursuant to the provisions of the Texas Public Facility Corporations Act, Local Government Code, Chapter 303, Vernon's Texas Code, as amended (the "Act"). The Bonds are expected to be issued as "exempt facility bonds" for a qualified residential rental project pursuant to Section 142(a)(7) and (d) of the Internal Revenue Code of 1986, as amended (the "Code"). The issuer, owner, operator or manager of the Development will be the Borrower identified above.

All interested persons are invited to attend such public hearing to express their views with respect to the Development and the issuance of the Bonds. Questions, comments or requests for additional information may be directed to Mr. Antonio Williams, Texas Home Collaborative, 1611 N. Robison Road, Texarkana, Texas 75501 or (903) 838-8546.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(d) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bonds, other than any taxable bonds.