

\$20,000,000*
CITY OF SCHERTZ, TEXAS (the "CITY")
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2024 (the "OBLIGATIONS")

June							July							August							September							October											
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S					
						1	1	2	3	4	5	6							1	2	3	1	2	3	4	5	6	7							1	2	3	4	5
2	3	4	5	6	7	8	7	8	9	10	11	12	13	4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12					
9	10	11	12	13	14	15	14	15	16	17	18	19	20	11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19					
16	17	18	19	20	21	22	21	22	23	24	25	26	27	18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26					
23	24	25	26	27	28	29	28	29	30	31	25	26	27	28	29	30	31	29	30	27	28	29	30	31															
30																																							

- Monday, June 24, 2024 SAMCO Capital Markets, Inc. ("SAMCO") sends the Request for Information ("RFI") to the City
- Tuesday, July 2, 2024 The City Council authorizes the Notice of Intention ("NOI") Resolution to issue the Combination Tax and Revenue Certificates of Obligation, Series 2024
- Wednesday, July 3, 2024 City posts NOI to the City's formal internet website (day after NOI meeting or at least 45 days prior to the Ordinance adoption)
- Wednesday, July 10, 2024 First publication of the NOI (at least 46 days prior to the Ordinance adoption)
- Monday, July 15, 2024 The City returns the RFI to SAMCO
- Wednesday, July 17, 2024 Second publication of the NOI published to the City's legal newspaper
- Monday, July 22, 2024 First draft of Notice of Sale ("NOS") and the Preliminary Official Statement ("POS") sent to Norton Rose Fulbright, US LLP, Bond Counsel to the City, for review and comments
- Monday, July 29, 2024 Comments on first draft of NOS and POS due
- Wednesday, July 31, 2024 Second draft of NOS and POS sent to the bond counsel, city officials, and rating agency for review
- Week of August 12, 2024 Schedule Conference call with Rating Agency
- Monday, August 19, 2024 Comments on second draft of NOS and POS due
- Wednesday, August 21, 2024 Send NOS and POS to the Municipal Advisory Council of Texas ("MAC")
- Tuesday, August 27, 2024 Post NOS and POS to SAMCO website and email link to distribution list, upload NOS to IHS Markit.
- Thursday, August 29, 2024 Bond Rating due
- Tuesday, September 3, 2024
 - Receive electronic bids for the Obligations (11:00 A.M. Central Time) via internet and the "i-Deal LLC Parity" bidding program
 - City Council meets to review bids for the Obligations and adopt the Ordinances authorizing and selling the Obligations
- Wednesday, October 2, 2024 Obligations Closing; funds wired to the City's Depository

**Preliminary, subject to change.*

Holidays