

**Schertz/Seguin Local Government Corporation (“SSLGC”)  
Contract Revenue Improvement Bonds, New Series 2025 (the “Bonds”)  
Preliminary Timeline – Subject to Change**

December							January					February							March								
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
1	2	3	4	5	6	7			1	2	3	4							1							1	
8	9	10	11	12	13	14	5	6	7	8	9	10	11	2	3	4	5	6	7	8	2	3	4	5	6	7	8
15	16	17	18	19	20	21	12	13	14	15	16	17	18	9	10	11	12	13	14	15	9	10	11	12	13	14	15
22	23	24	25	26	27	28	19	20	21	22	23	24	25	16	17	18	19	20	21	22	16	17	18	19	20	21	22
29	30	31	26	27	28	29	30	31	23	24	25	26	27	28	23	24	25	26	27	28	23	24	25	26	27	28	29
																					30	31					

DATE	ACTION
<b>Thursday, December 19, 2024</b>	<b>SSLGC authorizes staff and outside consultants to proceed with a \$15,000,000 Bond to fund the 2025 CIP.</b>
Friday, December 20, 2024	Financial advisors and staff begin preparation of Preliminary Official Statement (“POS”)
Tuesday, January 7, 2025	<ul style="list-style-type: none"> <li>Distribute first draft of POS for review</li> <li>Bond Counsel to distribute updated draft of Bond Resolution for review</li> </ul>
Monday, January 13, 2025	<ul style="list-style-type: none"> <li>Receive comments on first draft of POS</li> <li>Receive comments on first draft of Bond Resolution</li> </ul>
Wednesday, January 15, 2025	<ul style="list-style-type: none"> <li>Distribute 2<sup>nd</sup> draft of POS for review</li> <li>Distribute POS and bond information to rating agencies and insurance companies</li> </ul>
<b>Thursday, January 16, 2025</b>	<b>SSLGC Board to consider, as a parameter approval, the issuance of the Bonds including:</b> <ol style="list-style-type: none"> <li>The approval of the POS;</li> <li>The selection of the underwriter(s); and</li> <li>The designation of a pricing officer</li> </ol>
Monday, January 20, 2025	Receive any comments on second draft of POS
Tuesday, January 21, 2025	<ul style="list-style-type: none"> <li>City of Schertz Council meeting to be advised on potential SSLGC bond issuance</li> <li>City of Seguin Council meeting to be advised on potential SSLGC bond issuance</li> </ul>
Wednesday, January 22, 2025	Distribute third draft of POS for review
Wednesday, January 29, 2025	Receive comments for third draft of POS
Wednesday, February 5, 2025	Distribute final draft of POS for review
Thursday, February 6, 2025	Underwriter’s counsel to distribute first draft of Bond Purchase Agreement (“BPA”)
Week of February 10, 2025	<ul style="list-style-type: none"> <li>Schedule a Due Diligence call with Underwriters and SSLGC and associated parties</li> <li>Schedule Rating call</li> </ul>
Wednesday, February 12, 2025	<ul style="list-style-type: none"> <li>Receive comments on final draft of POS</li> <li>Receive comments on final draft Bond documents</li> </ul>
<b>Tuesday, February 18, 2025</b>	<ul style="list-style-type: none"> <li><b>City of Schertz to consider the parameter approval of the SSLGC Bond Issue</b></li> <li><b>City of Seguin to consider the parameter approval of the SSLGC Bond Issue</b></li> </ul>

Tuesday, February 25, 2025	<ul style="list-style-type: none"><li>• Post and electronically distribute the POS</li><li>• Receive ratings and insurance qualifications and premiums on the Bond issue</li></ul>
Tuesday, March 4, 2025	Price the Bonds in market
<b>Wednesday, March 5, 2025</b>	<b><i>SSLGC Pricing Officer provides written award of the sale of the Bonds</i></b>
Thursday, March 6, 2025	Prepare Final Official Statement (“FOS”) and distribute for comments
Friday, March 7, 2025	Bond Counsel delivers transcript of the Bond issue to the Texas Attorney General’s office (“TXAG”) for review and approval
Tuesday, March 11, 2025	Receive comments on FOS
Wednesday, March 12, 2025	Send FOS to printer for final delivery to Underwriters
Wednesday, March 19, 2025	Receive preliminary approval of the Bonds from TXAG
<b>Wednesday, March 26, 2025</b>	<b>Settlement and Delivery of the Bonds</b>

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*Holiday*