

**\$41,500,000\***  
**CITY OF SCHERTZ, TEXAS (the "CITY")**  
**COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2025 (the "OBLIGATIONS")**

May							June							July							August							
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	
				1	2	3	1	2	3	4	5	6	7			1	2	3	4	5							1	2
4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12	3	4	5	6	7	8	9	
11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19	10	11	12	13	14	15	16	
18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26	17	18	19	20	21	22	23	
25	26	27	28	29	30	31	29	30						27	28	29	30	31			24	25	26	27	28	29	30	
																					31							

- Tuesday, May 6, 2025** The City Council authorizes the Notice of Intention ("NOI") Resolution to issue the Certificates and the Reimbursement Resolution
- Wednesday, May 7, 2025** City posts NOI to the City's formal internet website (day after NOI meeting or at least 45 days prior to the Ordinance adoption)
- Wednesday, May 14, 2025** First publication of the NOI (at least 46 days prior to the Ordinance adoption)
- Monday, May 19, 2025** SAMCO Capital Markets, Inc. ("SAMCO") sends the Request for Information ("RFI") to the City
- Wednesday, May 21, 2025** Second publication of the NOI published to the City's legal newspaper
- Tuesday, May 27, 2025** The City returns the RFI to SAMCO
- Monday, June 2, 2025** First draft the Preliminary Official Statement ("POS") sent to Norton Rose Fulbright, US LLP, Bond Counsel to the City, for review and comments
- Monday, June 9, 2025** Comments on first draft of POS due
- Wednesday, June 11, 2025** Second draft of POS sent to the bond counsel, city officials, Underwriters, Underwriters Counsel and rating agency for review
- Week of June 23, 2025** Schedule conference calls with Rating Agency and due diligence call with the underwriters and their counsel
- Monday, July 7, 2025** Comments on second draft of POS due
- Tuesday, July 8, 2025** Post POS to SAMCO website and email link to distribution list
- Thursday, July 10, 2025** Bond Rating due
- Tuesday, July 15, 2025**
  - Pricing
  - City Council adopts the Ordinance authorizing the sale of the Obligations
- Wednesday, August 13, 2025** Obligations Closing; funds wired to the City's depository bank

*\*Preliminary, subject to change.*  
**Holidays**