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CITY OF SCHERTZ, TEXAS (the "CITY")
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2026 (the "OBLIGATIONS")**

May						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

June						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

July						
S	M	T	W	T	F	S
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5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

August						
S	M	T	W	T	F	S
						1
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9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

September						
S	M	T	W	T	F	S
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

Tuesday, May 12, 2026	**SAMCO Capital ("SAMCO") briefs the City Council and city staff on the issuance of the Certificates of Obligation. SAMCO receives approval to proceed.**
Tuesday, June 2, 2026	**The City Council authorizes the Notice of Intention ("NOI") Resolution to issue the Certificates and the Reimbursement Resolution**
Wednesday, June 3, 2026	**City posts NOI to the City's formal internet website (day after NOI meeting or at least 45 days prior to the Ordinance adoption)**
Monday, June 8, 2026	SAMCO Capital Markets, Inc. ("SAMCO") sends the Request for Information ("RFI") to the City
Wednesday, June 10, 2026	**First publication of the NOI (at least 46 days prior to the Ordinance adoption)**
Monday, June 15, 2026	The City returns the RFI to SAMCO
Wednesday, June 17, 2026	**Second publication of the NOI published to the City's legal newspaper**
Monday, June 22, 2026	First draft the Preliminary Official Statement ("POS") sent to Norton Rose Fulbright, US LLP, Bond Counsel to the City, for review and comments
Monday, June 29, 2026	Comments on first draft of POS due
Wednesday, July 1, 2026	Second draft of POS sent to the bond counsel, city officials, Underwriters, Underwriters Counsel and rating agency for review
Week of July 13, 2026	**Schedule conference calls with Rating Agency and due diligence call with the underwriters and their counsel**
Monday, July 27, 2026	Comments on second draft of POS due
Tuesday, July 28, 2026	Post POS to SAMCO website and email link to distribution list
Wednesday, July 29, 2026	Bond Rating due
Tuesday, August 4, 2026	• **Pricing** • **City Council adopts the Ordinance authorizing the sale of the Obligations**
Wednesday, September 2, 2026	**Obligations Closing; funds wired to the City's depository bank**

**Preliminary, subject to change.*
Holidays

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