

**RESOLUTION WITH RESPECT TO FINANCING CERTAIN FACILITIES
IN WILLIAMSON COUNTY, TEXAS BY
RIVER VALLEY INDUSTRIAL DEVELOPMENT CORPORATION**

WHEREAS, River Valley Industrial Development Corporation (the "Issuer"), a non-stock, non-profit industrial development corporation, was created by Cottonwood Creek Municipal Utility District No. 1 (the "Unit") pursuant to the Development Corporation Act, as amended (the "Act"), to finance projects located within the State of Texas and within the limits of the Unit or the limits of a different governmental body where the governing body thereof requests that the Issuer exercise its powers therein; and

WHEREAS, the Issuer has received a request from Cross County Water Supply Corporation to finance certain water pipeline facilities, more particularly described on Exhibit "A" hereto (the "Project"), located outside the boundaries of the Unit and a portion which is located within the limits of Williamson County, Texas (the "County").

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF WILLIAMSON COUNTY, TEXAS THAT:

1. Pursuant to the Act, the Issuer is hereby requested, and the consent of the Commissioners Court of the County is hereby given, (a) to the financing by the Issuer of the Project a portion of which is located within the boundaries of the County and (b) to the conducting by the Issuer of any public hearings required in connection with the financing of the Project.

2. The request and consent contained herein shall not in any way obligate the County with respect to the Project or the financing of the Project.

PASSED AND ADOPTED this _____, 2009.

WILLIAMSON COUNTY, TEXAS

By: _____
County Judge

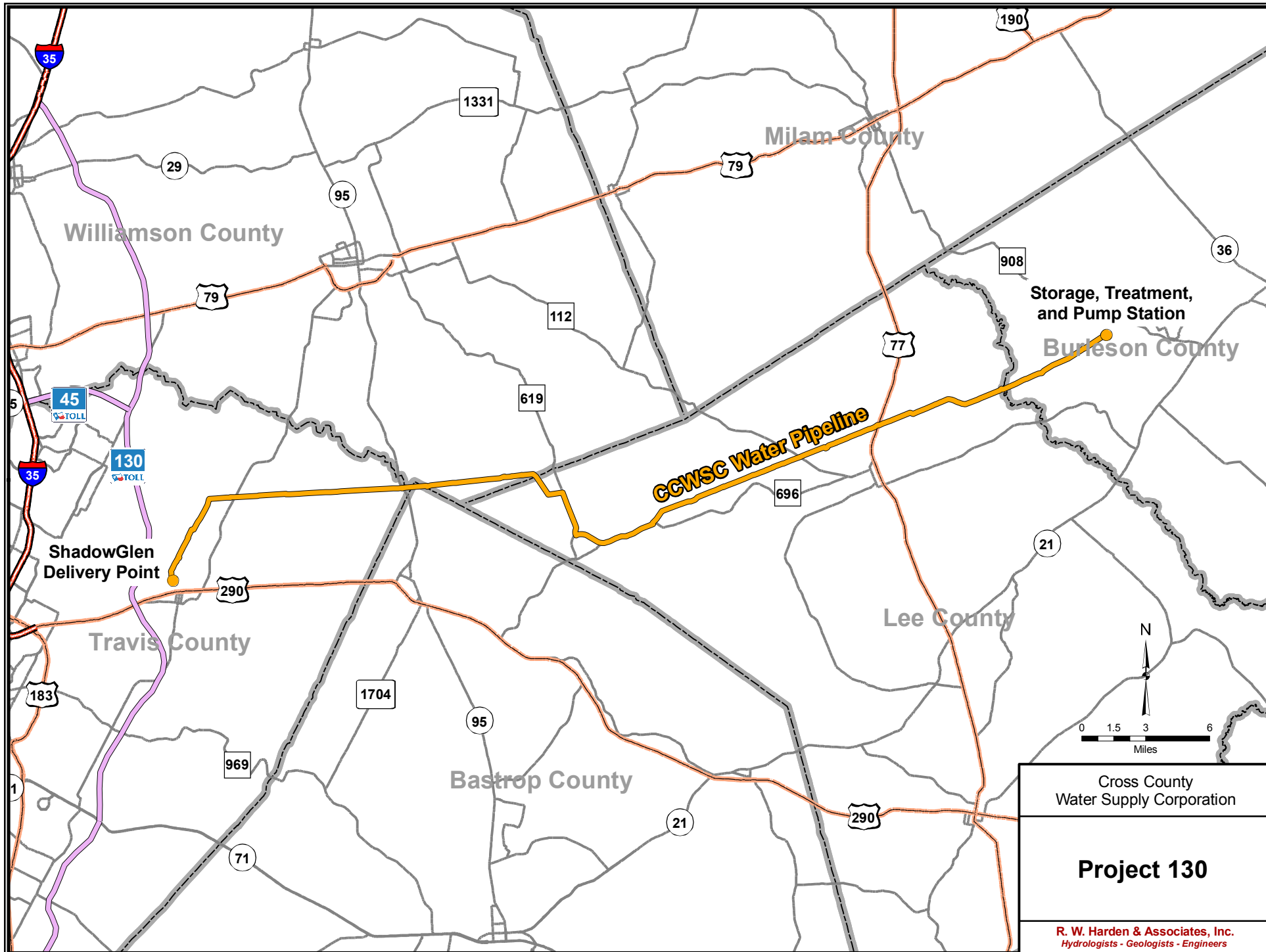
ATTEST:

By: _____
County Clerk

(SEAL)

EXHIBIT A

The project is comprised of the acquisition of necessary rights- of- way, surveying, engineering and construction of an approximately 52 mile long 26 to 32-inch diameter pipeline, and ancillary facilities, to transport water to retail and wholesale providers within the service areas primarily in eastern Travis and Williamson Counties as shown on the attached map. Ancillary facilities required for the project include ground storage and water treatment facilities and a high service pump station. The pipeline is planned to transport up to a maximum of approximately 18 million gallons per day or 20,160 acre-feet per year. The pipeline starts approximately seven miles to the southwest of the City of Caldwell, Burleson County, Texas and terminates at the Shadow Glen elevated Storage tank in Travis County, Texas. Various interconnects will allow for distribution of the water along the pipeline route.



Cross County
Water Supply Corporation

Project 130

R. W. Harden & Associates, Inc.
Hydrologists - Geologists - Engineers