

**Minutes and Certification of Public Hearing
May 13, 2010**

Pertaining to

**Tarrant County Cultural Education Facilities Finance Corporation
Hospital Revenue Bonds
(Scott and White Memorial Hospital and Scott, Sherwood
and Brindley Foundation Project)
Series 2010**

Call to Order

Hearing Officer opened the Public Hearing relating to the issuance of the captioned bonds (the "Series 2010 Bonds"), on the date, at the time and at the location specified in the Notice of Public Hearing published in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), a copy of the form of such Notice and the Affidavit of Publication from the Austin American Statesman being attached hereto as Annex A.

Attendees


Hearing Officer Francis Anderson.

Public Hearing Closed

No one other than the Hearing Officer being present at the Public Hearing, the Hearing Officer closed the Public Hearing.

Certification

The undersigned hereby certifies that the above and foregoing is a true and correct statement of the Minutes of the Public Hearing described therein.


Francis Anderson, Hearing Officer

Annex A

NOTICE OF PUBLIC HEARING

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
HOSPITAL REVENUE BONDS
(SCOTT AND WHITE MEMORIAL HOSPITAL AND SCOTT, SHERWOOD
AND BRINDLEY FOUNDATION PROJECT)
SERIES 2010

NOTICE IS HEREBY GIVEN of public hearings to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on behalf of Tarrant County, Bell County, Williamson County, Brazos County, Burnet County, Coryell County and McLennan County, Texas (a) on May 13, 2010, at 3:30 p.m., at the offices of Scott and White Memorial Hospital, 2401 South 31st Street, Temple, Texas 76508, in STC D611 located on the sixth floor of the main Hospital Building, and (b) on May 13, 2010, at 4:00 p.m., at the offices of Brown Pruitt Peterson & Wambsganss, P.C., Chase Texas Tower, 201 Main Street, Fort Worth, Texas 76102 with respect to one or more issues, in one or more series, of hospital revenue bonds (collectively, the "Series 2010 Bonds") to be issued by the Issuer in an aggregate principal amount of not more than \$400,000,000.

Proceeds of the Series 2010 Bonds will be loaned to Scott and White Memorial Hospital and Scott, Sherwood and Brindley Foundation or to one or more of its tax-exempt successors or affiliated corporations (in any case, the "Hospital") to provide funds to (i) finance the construction, renovation, acquisition and equipping of, and certain capital improvements to, health facilities located at 2401 South 31st Street, Temple, Texas 76508; 7700 Fishpond Road, Waco, Texas 76710; 1600 University Drive, College Station, Texas 77840; 2327 South 57th Street, Temple, Texas 76502; 5300 FM 2338, Georgetown, Texas 78626; 1110 State Highway 6 South, College Station, Texas 77840; 227 Memorial Drive, Gatesville, Texas 76528; 900 Quest Parkway, Cedar Park, Texas 78613; 3801 Scott and White Drive, Killeen, Texas 76541; 409 W. Adams Avenue, Temple, Texas 76501; 300 University Boulevard, Round Rock, Texas 78664; 1901 Southwest H.K. Dodgen Loop, Temple, Texas 76502; and 546 N. Kegley Rd., Temple, Texas 76502; the SE Corner of Hwy 6 and Rock Prairie Road, College Station, Texas; the Corner of Hwy 281 and Hwy 71, Marble Falls, Texas, (ii) refinance the Riesel Health Facilities Development Corporation Hospital Revenue Bonds (King's Daughters Hospital Association Project), Series 2005 (the "Series 2005 Bonds"), (iii) refinance the Crawford Health Facilities Development Corporation Mortgage Revenue Bonds (Scott & White Long Term Acute Care Hospital Project), Series 2007 (the "Series 2007 Bonds"), and (iv) pay the costs of issuing the Series 2010 Bonds. The health facilities described above are collectively referred to as the "Project."

The Series 2005 Bonds were used to finance or refinance the construction, renovation and equipping of certain health care facilities located at 1901 Southwest H.K. Dodgen Loop, Temple, Texas 76502. The Series 2007 Bonds were used to finance or refinance the construction, renovation and equipping of certain health care facilities located at 546 N. Kegley Rd., Temple, Texas 76502

The initial and exclusive owner, operator and manager of the Project will be the Hospital or an affiliate tax-exempt corporation. All interested persons are invited to attend one or more of such public hearings to express their views with respect to the proposed issuance of the Series 2010 Bonds and the Project. Questions or requests for additional information may be directed to *Mr. Frank Anderson*, Foundation Offices at 2401 South 31st Street, Temple, Texas 76508 (Phone: 254-724-4386).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Anderson either in writing or by telephone in advance of such hearings. Any interested persons unable to attend one of the hearings may submit their views in writing to Mr. Anderson prior to the date scheduled for the hearings. The Issuer will reschedule the location and time of the one or more hearings or schedule an additional hearing if requested to do so in written requests submitted to Mr. Anderson prior to the aforementioned dates of such hearings by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Series 2010 Bonds.

Affidavit of Publication

(See attached)

VINSON & ELKINS, LLP
2001 ROSS AVE
SUITE 3700
DALLAS, TX 75201

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS
COUNTY OF TRAVIS

Before me, the undersigned authority, a Notary Public in and for the County of Travis,
State of Texas, on this day personally appeared:

Carolyn Kline

Advertising Agent of the Austin American-Statesman, a daily newspaper published in said
County and State that is generally circulated in Bastrop, Bell, Blanco, Brazos, Burleson,
Burnet, Caldwell, Colorado, Comal, Coryell, Fayette, Gillespie, Gonzales, Guadalupe, Hays,
Kerr, Lampasas, Lee, Llano, Milam, Nueces, San Saba, Travis, Washington, and Williamson
Counties, who being duly sworn by me, states that the attached advertisement was published
at the lowest published rate for Classified advertising in said newspaper on the following
date(s), to wit:

First Published: 4/29/2010

Last Published: 4/29/2010

Times Published: 1

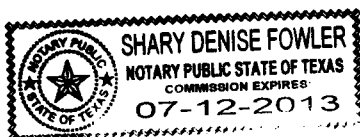
Classification: Legal Notices (9980)

Lines: 162

Cost: \$724.14

and that the attached is a true copy of said advertisement.

SWORN AND SUBSCRIBED TO BEFORE ME, this the 29th day of April 2010



Carolyn Kline

Shary Denise Fowler

Notary Public in and for
TRAVIS COUNTY, TEXAS

NOTICE OF PUBLIC HEARING
TARRANT COUNTY CULTURAL
EDUCATION FACILITIES
FINANCE CORPORATION
HOSPITAL REVENUE BONDS
(SCOTT AND WHITE MEMORIAL
HOSPITAL AND SCOTT,
SHERWOOD AND BRINDLEY
FOUNDATION PROJECT)

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