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May 17, 2011

Hon. Dan A. Gattis  
Williamson County Judge  
710 Main St.  
Suite 101  
Georgetown, TX 78626

Re: Capital Area Housing Finance Corporation Multifamily Housing  
Revenue Bonds (Lakeline Apartments Project), Series 2001A—Leander

Dear Judge Gattis:

Please find enclosed **two** copies the Certificate of Approval for your execution in connection with the referenced bond issue.

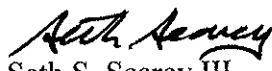
The Certificate of Approval is required by the Internal Revenue Code to show compliance with the public hearing requirement of the Code. As described in the enclosed Notice of Public Hearing, the hearing was held April 28, 2011, but no one appeared at the hearing to discuss the proposed bond issue.

The law does **not** require that the Certificate be approved or authorized by the Williamson County Commissioners Court because neither the bonds nor the Certificate obligates the County. You may sign the Certificate on your own authority.

Please sign and date **both** copies of the Certificate as is; do **not** put it on official letterhead. When both copies of the Certificate have been fully executed, please overnight it (by "FedEx Letter") to me using the completed, prepaid Federal Express shipping label enclosed. Using Federal Express will ensure that I receive the Certificate in a timely manner.

*I must receive the signed and dated Certificates by **Tuesday, May 31, 2011**, in order to meet the filing deadline for the bond issue.*

Sincerely,

  
Seth S. Searcy III