

**REIMBURSEMENT CERTIFICATE
EXPRESSING
OFFICIAL INTENT TO REIMBURSE
COSTS OF THE ROAD PROJECT**

WHEREAS, the Commissioners Court of Williamson County, Texas (the "County") expects to pay expenditures in connection with the design, planning, acquisition and construction of the project described on Exhibit "A" hereto (the "Project") prior to the issuance of obligations to finance the Project; and

WHEREAS, the County finds, considers, and declares that the reimbursement of the County for the payment of such expenditures will be appropriate and consistent with the lawful objectives of the County and, as such, chooses to declare its intention, in accordance with the provisions of Section 1.150-2 of the Treasury Regulations, to reimburse itself for such payments at such time as it issues obligations to finance the Project; and

WHEREAS, by resolution approved by the Commissioners Court on 12-12, 2006, the County delegated to the County Judge the authority to make any necessary reimbursement certifications.

THEREFORE, ON BEHALF OF THE COUNTY, I HEREBY CERTIFY THAT:

Section 1. The County reasonably expects to incur debt, as one or more series of obligations, with an aggregate maximum principal amount equal to \$36,188.97 for the purpose of paying the costs of the Project.

Section 2. All costs to be reimbursed pursuant hereto will be capital expenditures. No tax-exempt obligations will be issued by the County in furtherance of this Statement after a date which is later than 18 months after the later of (1) the date the expenditures are paid or (2) the date on which the property, with respect to which such expenditures were made, is placed in service.

Section 3. [The foregoing notwithstanding, no tax-exempt obligation will be issued pursuant to this Statement more than three years after the date any expenditure which is to be reimbursed is paid.]

Date:

County Judge

Exhibit "A"
Construction of Road Projects and Improvements
in Accordance with Pass Through Toll Agreement

GL Period	Exp. Item Date	Project	Task	Award #	Vendor Name	CHECK #	Cost	Expenditure Type	Exp Comment	Org Name
SEP-2011	25-Sep-11	PTT2211-01-023 3.4		PTTOLLING CO	SMITH CONTRACTING CO, INC	359084	\$74,636.00	Construction	P#11WC914, WATER QUALITY PONDS FOR RM 2338, AUG 22-SEP 25/11	COMMISSIONER'S COURT
							\$74,636.00 *			

* The reimbursement request is for \$36,188.97. However, it is last transaction for the pass through prior to the account balance which became zero.