

**RESOLUTION AUTHORIZING PROCEEDING WITH ISSUANCE OF WILLIAMSON
COUNTY, TEXAS COMBINATION TAX AND REVENUE CERTIFICATES OF
OBLIGATION IN ONE OR MORE SERIES AND FURTHER DIRECTING THE
PUBLICATION OF NOTICE OF INTENTION TO ISSUE SUCH CERTIFICATES OF
OBLIGATION; AND OTHER MATTERS RELATED THERETO**

3. The County Judge, County Auditor, Financial Advisor and Bond Counsel to the County are authorized to proceed with preparing the necessary bond and offering documents to effectuate the sale of the Certificates, including making application to appropriate rating agencies and bond insurers, if applicable.

4. This Resolution shall become effective immediately upon adoption. The County Judge and County Clerk are hereby authorized and directed to execute the certificate to which this Resolution is attached on behalf of the County and the County Judge, County Clerk and County Auditor are further authorized to do any and all things proper and necessary to carry out the intent of this Resolution.

5. The County hereby authorizes the disbursement of a fee equal to the lesser of (i) one-tenth of one percent of the principal amount of each series of the Certificates being issued or (ii) \$9,500 per series, provided that such fee shall not be less than \$750, to the Attorney General of Texas Public Finance Division for payment of the examination fee charged by the State of Texas for the Attorney General's review and approval of public securities and credit agreements, as required by Section 1202.004 of the Texas Government Code. The appropriate member of the County's staff is hereby instructed to take the necessary measures to make this payment. The County is also authorized to reimburse the appropriate County funds for such payment from proceeds of the Certificates.

RESOLVED this 24th day of February, 2015.

WILLIAMSON COUNTY, TEXAS

County Clerk

County Judge

EXHIBIT "A"

NOTICE OF INTENTION REGARDING THE ISSUANCE OF WILLIAMSON COUNTY, TEXAS COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN that it is the intention of the Commissioners Court of Williamson County, Texas, to issue one or more series of interest bearing certificates of obligation of the County entitled "Williamson County, Texas Combination Tax and Revenue Certificates of Obligation" (the "Certificates") for the purpose of paying contractual obligations incurred or to be incurred by the County for: (1) constructing, improving, renovating, purchasing any necessary land and equipping County buildings and facilities including constructing, improving, renovating and equipping the Georgetown Annex to be located at 151 Wilco Way, Georgetown, Texas, (2) constructing, improving, renovating, purchasing any necessary land and equipping County public safety buildings and facilities including the North Campus improvements for the Sheriff's office, EMS and HazMat located on SE Inner Loop, Georgetown, Texas, the Sheriff's office training facilities located north of Hutto, Texas, ambulance stations and communication towers and (3) professional services including fiscal, engineering, architectural and legal fees and other such costs incurred in connection therewith including the costs of issuing the Certificates. The County tentatively proposes to consider at a meeting to commence at 9:30 a.m., on the ____ day of _____, 2015 at the County Courthouse, 710 Main Street, Georgetown, Texas, 78626, the passage of an order authorizing the Certificates. The maximum amount of the Certificates that may be authorized for such purpose is \$_____. The County presently proposes to provide for the payment of such Certificates from a pledge of ad valorem taxes upon all taxable property within the County within the limits allowed by law and a limited lien on and pledge of "surplus revenues," if any, received by the ownership and operation of the County's landfill, but in no event shall the encumbrance on such surplus revenues exceed \$1,000.

WILLIAMSON COUNTY, TEXAS