

**Continuity of Operations Plan (COOP) and Emergency Operations Plan (EOP) Consulting Service and Planning  
Software for Williamson County  
15RFP123**

**EVALUATION SUMMARY**  
**1<sup>st</sup> meeting on 6/5/2015 9:00AM; 2<sup>nd</sup> meeting on 6/19/2015  
10:30AM**

***Name of Proposers***

	Evaluation Criteria	Possible Percent	Bold Planning	Recovery Planner	Comments first evaluation meeting 6/5/2015	After clarifications have been received from both vendors comments second evaluation meeting 6/19/2015
1	Total Cost (Total Cost of Project)	40	35	20	Bold Planning costs less over 5 years, better pricing model; email to Bold to clarify if training cost submitted in proposed includes travel cost; email to Recovery Planning to clarify if training cost submitted in proposal includes travel cost, licensing model and cost, additional details regarding Training, Exercises and support per section 60-63 in RFP	Both companies included travel in their proposed cost; Recovery Planner help desk support is limited to only 6 individuals; After additional clarification Bold Planning still better pricing model; Recovery comparable training but further increases proposed cost
2	Implementation Plan	20	20	15	Bold Planning provided detailed implementation plan (project phases, project tasks, hours, costs)	Recovery Planner provided only high level implementation outline regarding project tasks etc... implementation plan was not as detailed as Bold Planning's
3	Qualifications	20	18	5	Bold Planning provided detailed breakdown of staff and their functions and qualifications, Bold in business since 2004; Recovery Planning did not provide breakdown of resources and their experience, neither company provided Texas clients	
4	Ability of vendor to deliver the service	20	20	15	Bold Planning - is providing platform and service as specified; Recovery Planner is only providing platform and minimal service; did not sufficiently respond to table top exercises, mid-term workshop, did not discuss plan review.	Bold has more streamlined process execution of deliverables; Recovery Planner has the ability to provide more than minimal service but not without adding additional cost
	<b>TOTAL POINTS</b>	<b>100</b>	<b>93</b>	<b>55</b>		

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Three proposals were received, two of which were responsive. The proposal received from RFD was unresponsive as the company bid a solution which did not comply with the County's RFP specifications, nor did it conform to the format as outlined in the RFP. After determining that Bold Planning would be the highest scoring proposer, 5 references were contacted and 3 responses were received and checked out positively.