IN THE MATTER OF
McGuireWoods
Notice of Public Hearing
Orenda Education Series 2015A and 2015B Bonds

## THE STATE OF TEXAS, COUNTY OF WILLIAMSON

The Williamson County Sun/Sunday Sun, newspapers of general circulation, have been continuously and regularly published for a period of not less than one year in the County of WILLIAMSON, Texas, preceding the date of the attached notice. Said notice was published in said paper as follows:

 First insertion
 10th
 day of
 June
 2015

 Second insertion
 day of
 2015

 Third insertion
 day of
 2015

 Fourth insertion
 day of
 2015

Newspaper Representative

Subscribed and sworn to before me, this \_\_\_\_\_ Witness my hand and official seal. day of

\_\_2015

Rosita Elsom Notary Public My Commission Expires February 11, 2019



NOTICE OF PUBLIC HEARING NEWARK HIGHER EDUCATION FINANCE

CORPORATION
EDUCATION REVENUE
REFUNDING BONDS
(ORENDA EDUCATION) SERIES 2015A NEWARK HIGHER EDUCATION FINANCE CORPORATION EDUCATION REVENUE REFUNDING BONDS (ORENDA EDUCATION) TAXABLE SERIES 2015B Notice is hereby given of a public hearing to be held on behalf of the Newark Higher Education Finance Corporation on June 24, 2015, at 10:00 a.m. in the Orenda Education Corporate Office Board Room, Orenda Edu-cation, 2951 Williams Drive, Georgetown, Texas 78628, with respect to the captioned Series 2015A Bonds and Series 2015B Bonds to be issued in an aggregate principal amount not to exceed \$18,000,000 by the Newark Higher Education Finance Corporation. The proceeds of the Bonds will be loaned to Orenda Education, a Texas nonprofit corporation (the "Borrower"), for the following purposes: (1) refinancing outstanding bonds that were issued to finance, certain costs for the purchase, construction, renovation and/or equipment of educational facilities

for the Gateway College Preparatory School campus) including two permanent buildings, a student union building that includes central administration, library and cafetorium, a new Learning Center building, athletic rigidos, court yard, street improvements and parking, all located at 3360 CR 111 (Westinghouse Rd.), Georgetown, Texas 78626 (the "Project"), (2) funding a debt service reserve fund, and (3) paying a portion of the costs of issuance of the Bonds. The Project will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

Borrower.

The public hearing will be conducted by Ted Christensen or his designee (the "Hearing Officer"). All interested persons are invited to attend such public hearing to express their views with respect to the Project and the Bonds. Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number (817) 488-8477. This notice is published and the hearing is held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.