



Max Bricka, CPSM
PURCHASING AGENT / DIRECTOR

1/21/16

Williamson County Commissioners Court

Re: Sole Source recommendation for SunGard Public Sector Inc.

Dear County Judge and Commissioners,

Recently our county Technology Services department made a request for qualifying the **sole source purchase of software, licensing, maintenance, support, modification and training** from SunGard Public Sector Inc. SunGard Public Sector Inc. provides Williamson County the ONE Solution OSSI software which is used for managing our public safety systems.

After reviewing all documentation requested and provided by Williamson County Technology Services, I **recommend qualifying this request as a sole source purchase per Texas Local Government Code sections 262.003 (a) and 262.024 (a) (7).**

The process has included the following:

- A signed Sole Source Justification Request submitted by Richard Semple
- A letter of justification from the supplier, establishing why their product / service is only available from their company
- A notarized Sole Source Affidavit completed by the supplier
- A signed letter of recommendation from Jay Schade, Director of Technology Services
- A Customer Statement from the supplier in the amount of \$406,810.65 for continuation of software and services for FY 2016.

If you have any questions or concerns, please contact me at any time.

Sincerely,

Max Bricka
Williamson County
Purchasing Agent / Director

WILLIAMSON COUNTY
512.943.1555 Fax 512.943.1575
mbricka@wilco.org www.wilco.org
901 S. Austin Ave.
Georgetown, Texas 78626



Technology Services

January 20, 2016

From: Jay Schade, Sr Director
Williamson County Technology Services

To: Max Bricka
Purchasing Agent / Director
Williamson County Purchasing

Subject: Single / Sole Source Justification Letter

I recommend that we identify SunGard Public Sector as the sole source provider for all ONE Solution OSSI brand software, including licensing, maintenance, support, modifications and training. These are proprietary products and services only offered by SunGard Public Sector.

Please let me know if you have any questions.

Thank you.

A handwritten signature in cursive script, appearing to read 'Jay Schade', is written over the printed name.

Jay Schade, Sr Director
Williamson County Technology Services

WILLIAMSON COUNTY

512.943.1460 Fax 512.943.1488
301 SE Inner Loop, Suite 105
Georgetown, Texas 78626

**Williamson County Purchasing Department**

901 South Austin Ave.

Georgetown, Texas 78626

(512) 943-3553

www.wilco.org/purchasingpurchase@wilco.org**Single / Sole Source Justification Request****This request is for a:** (choose only one)☐ **Single Source Item** (goods or services are directed to this supplier because of standardization, warranty or other factors)☒ **Sole Source Item** (goods or services are available from ONLY this supplier due to a unique capability, patent, copyright, secret process, or capability to meet the requirements of the solicitation)

Single / Sole Source justification requires additional documentation and requirements as listed below. **One of these steps requires placing a public notice in BidSync for 14 days, in order to allow any possible competitors to come forward with equivalent goods or services.** This step will be completed by the Purchasing Team that supports your office or county department after all required documents have been submitted.

Required Documentation that must accompany this request before this purchase can be considered (any missing documentation will result in delays). *Check all included documents:*

☒ This request form completed and signed☒ A written quote from the supplier, listing the goods, services and pricing☒ Letter of justification from the supplier (on company letterhead and signed by an authorized representative) establishing why they are Single / Sole Source☒ Notarized Sole source affidavit completed by the supplier☒ Signed letter of recommendation from the Elected Official or County Department Head

Requestor Name and County Office / Department: Richard Semple

Requestor Title: Public Safety Technology Director

Requestor Phone Number: 512-943-1489

Requested Single Sole Source Supplier:

Company Name: SunGard Public Sector

Contact Name: Brian Rennie

Address 1000 Business Center Dr

City: Lake Mary

State: FL

Zip Code: 32746

Phone Number: 336.878.1287

Email Address: brian.rennie@sungardps.com

Website: www.sungardps.com

Is the recommended supplier the manufacturer? ☒ Yes ☐ NoDoes the manufacturer sell the item(s) through distributors? ☐ Yes ☒ No

Description of the Product or Service: (if additional space is needed, include a separate page) *Describe the full scope of work, including installation if required, items should include brand, model and part number if applicable.*

Software, associated hardware, training, modification, support for the OneSolution OSSI brand software for public safety systems.

Schedule: *Identify the date items are needed to be delivered, or month work is to be performed. Please be specific and do not use "ASAP".*

ASAP

Estimated Cost: 406,000 / year

SINGLE / SOLE SOURCE RATIONALE

Complete the following checklist:

The requested supplier is the only source of required item(s) or service(s) because:

Check all that apply:

- ☒ The required item or service is proprietary to the supplier
- ☒ The recommended supplier holds the patent on the requested item(s)
- ☒ The recommended supplier is the only supplier capable of performing the requested service
- ☒ A specific item is needed
- ☒ To be compatible or interchangeable with existing hardware
- ☐ As a spare or replacement hardware
- ☒ For the repair or modification of existing hardware
- ☐ For technical evaluation or testing

- ☐ Have there been any prior attempts to obtain competitive bids or proposals for the items or services that failed?

If so, please list and describe such attempts:

- ☐ There is a substantial risk in selecting another product or service provider.

If so, please describe:

- ☒ It is not possible to obtain competitive bids for consideration.

If so, why:

We did a competitive RFP process, and selected SunGard Public Sector. This sole-source request is pursuant to that award.

☐ Are there any other companies who can provide the services or needed items?

If so, please list and provide explanation of why they were unable to meet the requirements:

☐ List any other sources, suppliers, products or service providers that you reviewed in your selection process:

☐ List all research methods that you reviewed in your selection process (i.e.: specific internet searches, trade publications, references, etc.):

ACKNOWLEDGEMENT

☒ I affirm and acknowledge Williamson County's requirements, justification and criteria for Single / Sole Source purchases. I have gathered the required technical information, provided all required documentation, have made a concerted effort to review comparable / equal equipment or services to the best of my ability, and further affirm that there is no conflict of interest in my recommendation of the selected item(s), service(s) or supplier.

☒ I also acknowledge and understand that I may be subject to criminal prosecution for the willful falsification of information in this document. I, by the act of signing or typing my name below, hereby certify under penalty of perjury, under the laws of the State of Texas, the foregoing is true and correct.

Date: 1/21/2016

Signature: Richard Semple

** By typing your name, this is equivalent to a legal signature*

NOTE: After a passage of time, an item or service may no longer qualify as a sole source purchase due to other similar items or services becoming available from other suppliers. Thus, all prior sole source determinations must be reapproved by the Williamson County Purchasing Department following completion of a Single / Sole Source Justification Request Process and satisfactory completion of such process must be noted on requisitions and purchase orders.

SUNGARD® PUBLIC SECTOR

www.sungard.com/publicsector • 407-304-3235 • 800-727-8088 toll-free

January 12, 2016

Attn: Richard Semple
Williamson County

Dear Mr. Semple;

This letter is intended to reflect that the ONESolution OSSI brand SunGard Public Sector software applications are proprietary software solely provided by SunGard Public Sector Inc. Further, SunGard Public Sector is the sole provider of training, modification, and miscellaneous support of these applications. SunGard Public Sector Inc. is the sole owner, provider, developer and supporter of the ONESolution OSSI brand software and has full power and authority to grant the rights to license it without the consent of any other person or entity.

Sincerely,

DocuSigned by:

F4F503AE4002479...
Lisa Neumann
Controller

SUNGARD® PUBLIC SECTOR

1000 Business Center Drive
Lake Mary, FL 32746
800-727-8088
www.sungardps.com

Customer Statement

Date: 1/7/2016
Account No.: 3818

Bill To: Williamson County
301 SE Inner Loop Rd, Suite 105
GEORGETOWN, TX 78626
Attn: Richard Semple, Technology Services

Transaction Dt.	Invoice No.	Terms	Due Date	Charges	Payments	Balance
05/30/2012	50529	NET30	06/29/2012	\$5,800.00	\$0.00	\$5,800.00
10/20/2015	109270	NET30	11/19/2015	\$30,000.00	\$0.00	\$30,000.00
11/25/2015	111302	NET30	12/25/2015	\$8,750.00	\$0.00	\$8,750.00
11/30/2015	111412	NET30	12/30/2015	\$3,600.00	\$0.00	\$3,600.00
11/30/2015	111413	NET30	12/30/2015	\$3,600.00	\$0.00	\$3,600.00
12/09/2015	112196	NET30	01/08/2016	\$354,435.65	\$0.00	\$354,435.65
12/31/2015	113249	NET30	01/30/2016	\$625.00	\$0.00	\$625.00

Statement Balance: \$406,810.65

Remit Payment To:
SunGard Public Sector Inc.
Bank of America
12709 Collection Center Dr
Chicago, IL 60693



Williamson County Purchasing
Department
901 South Austin Avenue
Georgetown, Texas 78626 (512)
943-3553
www.wilco.org/purchasing
purchase@wilco.org

NOTARIZED SOLE-SOURCE PURCHASE AFFIDAVIT

STATE OF TEXAS
COUNTY OF WILLIAMSON

KNOW ALL MEN BY THESE PRESENTS THAT:

Before me, the undersigned authority duly authorized to take acknowledgments and administer oaths, on this day personally appeared Lisa Neumann, who after being duly sworn on oath stated the following:

My name is Lisa Neumann. My title is Controller.

I am aware that the Williamson County Purchasing Department is required to comply with competitive bidding requirements of Chapter 262 of the Texas Local Government Code. I am aware that the statutory competitive bidding provisions do not apply to the purchase of an item that can be obtained from only one source. See, Texas Local Government Code section 262.003.

Sole-source items include:

Items for which competition is precluded because of the existence of patents, copyrights, secret processes, or monopolies, films, manuscripts, or books, electric power, gas, water, and other utility services, and captive replacement parts or components for equipment.

I have represented to the Purchasing Department of Williamson County and I hereby warrant that as of the date below, I am the sole-source supplier of the following item: OneSolution brand software and related services (development, training, implementation).

I am the sole-source supplier of this item because: SunGard Public Sector is the vendor capable of providing such products and related services as the products and related services are the exclusive copyrighted property of SunGard Public Sector. I agree that if I ever cease being the sole-source supplier of this item, I shall immediately make a full disclosure in writing to the Williamson County Purchasing Department of all relevant facts and circumstances.

IN WITNESS WHEREOF, the undersigned has executed this Affidavit on the 8th day of

January 2016.

Lisa Neumann Lisa Neumann Controller
[Signature] [Printed Name] [Title]

SWORN TO AND SUBSCRIBED before me on January 8, 2016, by Lisa Neumann
[Printed Name]

Karen Cassandra Kars
[Signature] Notary Public

State of Florida
My Commission expires on April 22, 2017



KAREN CASSANDRA KARS
MY COMMISSION # FF 010885
EXPIRES: April 22, 2017
Bonded Thru Budget Notary Services