

**CERTIFICATE OF PUBLIC HEARING OFFICER  
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))**

NEWARK HIGHER EDUCATION FINANCE CORPORATION  
EDUCATION REVENUE BONDS  
SERIES 2017  
(ORENDA EDUCATION)

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the referenced bonds (collectively, the “Bonds”).

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in *The Williamson County Sun/Sunday Sun* and *The Llano News*, as evidenced by the Affidavits of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 19th day of April, 2017.

  
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing

Exhibit B - Names and Comments of Persons Attending Public Hearing

**EXHIBIT A**

**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING**

Affidavit of Publisher to Publication of Legal Notice

THE STATE OF TEXAS  
COUNTY OF WILLIAMSON  
IN THE MATTER OF

Orrick

Notice of Public Hearing

Newark Higher Education Finance Corporation

Education Revenue Bonds Series 2017

*The Williamson County Sun/Sunday Sun*, newspapers of general circulation, have been continuously and regularly published for a period of not less than one year in the County of WILLIAMSON, Texas, preceding the date of the above-referenced notice, as provided in the Texas Probate Code for the services of citation or notice by publication. Said notice was published in said paper as follows:

First insertion 5th day of April, 2017

Second insertion \_\_\_\_\_ day of April, 2017

Third insertion \_\_\_\_\_ day of April, 2017

Fourth insertion \_\_\_\_\_ day of April, 2017

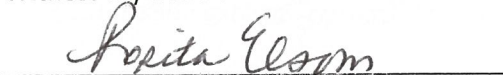


Newspaper Representative

Subscribed and sworn to before me, this

6th day of April, 2017.

Witness my hand and official seal.



Rosita Elsom, Notary Public

My Commission Expires February 11, 2019



NOTICE OF  
PUBLIC HEARING  
NEWARK HIGHER  
EDUCATION FINANCE  
CORPORATION  
EDUCATION REVENUE  
BONDS, SERIES 2017  
(ORENDA EDUCATION)

Notice is hereby given of a public hearing to be held on behalf of the Newark Higher Education Finance Corporation on April 19, 2017, at 10:00 a.m. in the Corporate Office Board Room, Orenda Education, 2951 Williams Drive, Georgetown, Texas 78628, with respect to the captioned Bonds to be issued in an aggregate principal amount not to exceed \$26,000,000 by the Newark Higher Education Finance Corporation. The proceeds of the Bonds will be loaned to Orenda Education, a Texas nonprofit corporation (the "Borrower"), for the following purposes: (1) the construction, equipment and renovation of a K-4 Learning Center, 5-8 Learning Center, gymnasium, elementary playscape, athletic field, grandstands, kitchen, and certain roads, courtyards and walkways at Gateway College Preparatory School located at 3360 Westinghouse Road, Georgetown, Texas, 78626 (2) the acquisition of the Kingsland School, which the Borrower is currently leasing, located at 136 Real Street, Kingsland, Texas 78639, and the construction and equipment of an additional K-8 Learning Center thereon (collectively, the "Project"), (3) funding a debt service reserve fund, and (4) paying a portion of the costs of issuance of the Bonds. The Project will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower. The public hearing will be conducted by Ted Christensen or his designee (the "Hearing Officer"). All interested persons are invited to attend such public hearing to express their views with respect to the Project and the Bonds. Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number (817) 488-8477. This notice is published and the hearing is held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

## PUBLISHER'S AFFIDAVIT

### THE STATE OF TEXAS, COUNTY OF LLANO

#### NOTICE OF PUBLIC HEARING

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On this 5th day of April 2017  
Personally appeared before me the undersigned authority John Verser who states that he is the editor of *The Llano News*, published at Llano, Texas, Llano County, and upon being duly sworn by me on oath states that the attached advertisement is a true and correct copy of advertising published in said newspaper in 1 consecutive issue(s) therefore on the following dates(s):

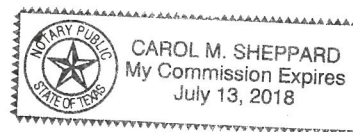
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and that the rate charged does not exceed the lowest rate charged by this publication for classified/public notice advertising nor the lowest rate charged commercial customers for similar advertising.

  
Editor of *The Llano News*

SUBSCRIBED AND SWORN to before this

5th day of April 2017  
Carol M. Sheppard  
Notary Public in and for the State of Texas



## **EXHIBIT B**

### **NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING**

Jose A. Gaytan Jr., VP at BOK Financial – attended with no comments