Williamson County, Texas
Limited Tax Refunding Bonds, Series 2017

Refunding Results and History

	FINAL 6/27/17	Initial Release 6/27/17	6/16/17	5/31/17	4/26/17	10/17/16
Total Savings	**$4,461,960**	$4,323,931	$3,794,692	$3,715,870	$2,926,147	$2,464,798
Net PV Savings	**$3,618,144**	$3,504,286	$3,051,921	$2,990,191	$2,289,239	$1,908,419
Net PV Savings %	**7.72%**	7.47%	6.51%	6.38%	4.88%	4.68%
New Refunding Par	**$43,230,000**	$43,325,000	$43,855,000	$43,830,000	$44,000,000	$39,755,000
Refunded Par	**$46,895,000**	$46,895,000	$46,895,000	$46,895,000	$46,870,000	$40,805,000
True Interest Cost (%)	**2.43%**	2.44%	2.53%	2.53%	2.71%	2.51%

Refunded Bonds

Issue	Par	Maturities	Rates	Callable
Series 2010 Pass-Through Bonds	$ 9,310,000	2021-2022, 2025-2027, 2031	4.00% - 5.00%	2/15/20
Series 2011 U/L Tax Road Bonds	37,585,000	2022 - 2032	4.00% - 4.625%	2/15/20
	$ 46,895,000			

Annual Debt Service Savings

	Refunded Bonds			Series 2017 Refunding Bonds			Annual Savings
FY	Principal	Interest	Total	Principal	Interest *	Total	
2017	$ -	$ 988,331	$ 988,331	$ -	$ 976,099	$ 976,099	$ 12,232
2018	-	1,976,663	1,976,663	-	1,884,319	1,884,319	92,344
2019	-	1,976,663	1,976,663	-	1,884,319	1,884,319	92,344
2020	-	1,976,663	1,976,663	-	1,884,319	1,884,319	92,344
2021	1,250,000	1,945,413	3,195,413	970,000	1,874,619	2,844,619	350,794
2022	4,190,000	1,823,788	6,013,788	3,880,000	1,787,319	5,667,319	346,469
2023	3,000,000	1,673,413	4,673,413	2,670,000	1,656,319	4,326,319	347,094
2024	3,130,000	1,550,813	4,680,813	2,800,000	1,532,919	4,332,919	347,894
2025	4,785,000	1,392,513	6,177,513	4,480,000	1,350,919	5,830,919	346,594
2026	4,995,000	1,196,913	6,191,913	4,725,000	1,120,794	5,845,794	346,119
2027	5,205,000	990,688	6,195,688	4,960,000	889,684	5,849,684	346,003
2028	3,725,000	807,534	4,532,534	3,460,000	724,800	4,184,800	347,734
2029	3,900,000	647,831	4,547,831	3,580,000	619,200	4,199,200	348,631
2030	4,095,000	475,378	4,570,378	3,750,000	471,750	4,221,750	348,628
2031	6,310,000	246,319	6,556,319	5,980,000	228,500	6,208,500	347,819
2032	2,310,000	53,419	2,363,419	1,975,000	39,500	2,014,500	348,919
	$ 46,895,000	$ 19,722,338	$ 66,617,338	$ 43,230,000	$ 18,925,378	$ 62,155,378	$ 4,461,960

* FY 2017 Debt Service on Series 2017 Bonds shown net of issuer contribution and deposit to debt service fund.