

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

NEWARK CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
TAX-EXEMPT LOAN
(GOODWILL INDUSTRIES OF CENTRAL TEXAS AND
GOODWILL TEMPORARY SERVICES, INC.)

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (collectively, the “Bonds”).

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in the *Austin American-Statesman*, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 12th day of September, 2017.



Nathelie Asby
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing
Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING

ATTACHED



Austin American-Statesman austin360 | ahora sí

PROOF OF PUBLICATION STATE OF TEXAS

PUBLIC NOTICE

Before the undersigned authority personally appeared Alejandro Cado, who on oath says that he/she is a Legal Advertising Agent of the Austin American-Statesman, a daily published newspaper that is generally circulated in Bastrop, Bell, Blanco, Brazos, Burleson, Burnet, Caldwell, Colorado, Comal, Coryell, Fayette, Gillespie, Gonzales, Guadalupe, Hays, Kerr, Lampasas, Lee, Llano, Milam, Nueces, San Saba, Travis, Washington and Williamson Counties, and State of Texas, and that the attached advertisement was published in said newspaper, to wit: Andrews Kurth LLP, first date of publication 08/25/2017, last date of publication 08/25/2017, published 1 time(s), and that the attached is a true copy of said advertisement.

ANDREWS KURTH LLP
600 TRAVIS ST
STE 4200
HOUSTON, TX 77002-2929

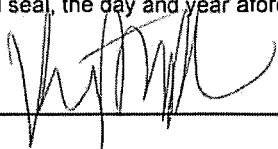
Invoice/Order Number:	0000205965
Ad Cost:	\$991.76
Paid:	\$991.76
Balance Due:	\$0.00

Signed _____

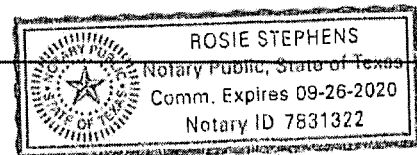

(Legal Advertising Agent)

Sworn or affirmed to, and subscribed before me, this 30th day of August, 2017 in Testimony whereof, I have hereunto set my hand and affixed my official seal, the day and year aforesaid.

Signed _____



(Notary)



Please see Ad on following page(s).

ANDREWS KURTH LLP
600 TRAVIS ST
STE 4200
HOUSTON, TX 77002-2929

Invoice/Order Number: 0000205965
Ad Cost: \$991.76
Paid: \$991.76
Balance Due: \$0.00

NOTICE OF PUBLIC HEARING

**NEWARK CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION
TAX-EXEMPT LOAN
(GOODWILL INDUSTRIES OF CENTRAL
TEXAS AND
GOODWILL TEMPORARY SERVICES,
INC.)**

Notice is hereby given of a joint public hearing to be held on behalf of Newark Cultural Education Facilities Finance Corporation (the "Corporation") on September 12, 2017, at 10:00 AM, at the offices of Andrews Kurth Kenyon LLP on 111 Congress Avenue, Suite 1700, Austin, TX 78701, with respect to the above-captioned loan (the "Loan") to be issued by the Corporation in an aggregate principal amount not to exceed \$27,000,000. The proceeds of the Loan will be issued as part of a plan of finance and loaned to Goodwill Industries of Central Texas and Goodwill Temporary Services, Inc. (collectively, the "Borrower"), for the following purposes:

(1) financing and/or refinancing certain costs for the acquisition, site improvement, design, construction, renovation, furnishing, and/or equipping of the Borrower's facilities located on:

- (a) 1901 Glen Heather Dr., Lakeway, TX 78734;
- (b) 1015 Norwood Park Blvd., Austin, TX 78753;
- (c) 9801 Brodie Ln., Austin, TX 78748;
- (d) 6505 Burleson Rd., Austin, TX 78744;
- (e) 1703 FM RD 685, Pflugerville, TX 78660;
- (f) 7817 Clock Tower Dr., Austin, TX 78753;
- (g) 2805 and 2807 Skyway Cir., Austin, TX 78704;
- (h) 560 Highway 79 West, Hutto, TX 78634;
- (i) 107 Childers Dr., Bastrop, TX 78602 (collectively, the "Projects"); and

(2) paying a portion of the costs of issuance of the Loan.
The Projects are operated by and owned by the Borrower. The Loan is not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Nathalie Ashby, or her designee (the "Hearing Officer"). Questions or requests for additional information may be directed to the Hearing Officer (telephone: 713-220-3808). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number 713-220-4285. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

8-25/2017
0000205965-01

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

<u>Name of Attendee</u>	<u>Comment</u>
1. _____	_____ _____ _____ _____ _____
2. _____	_____ _____ _____ _____ _____
3. _____	_____ _____ _____ _____ _____