

CERTIFICATE OF PUBLIC HEARING
Williamson County

I, the undersigned, hereby certify in connection with the proposed issuance of one or more series of the Illinois Finance Authority Revenue Bonds in an aggregate principal amount not to exceed \$178,000,000 (the "Bonds"). The proceeds of the Bonds will be loaned to The Memory Care Foundation (the "Borrower"), a Texas nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended.

1. I served as Hearing Officer for the Borrower for the purpose of conducting a public hearing on the Bonds and the use of a portion of the proceeds in the amount not to exceed \$16,000,000 to finance and/or reimburse the costs of the acquisition, construction, equipping and improvement of the assisted living and related facilities, including land, located generally at 3600 Williams Dr., Georgetown, TX 78628 (the "Project").

2. Such hearing was conducted commencing at 12:00 p.m. on September 5, 2018 at the library at 3600 Williams Dr., Georgetown, TX 78628, which library and building were open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Bonds.

4. At the hearing,

[☒] no persons presented comments orally or in writing.

[☐] the comments summarized in Exhibit A were made orally by the persons listed therein.

[☐] the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this September 5, 2018.



Mickey Wittum, Hearing Officer