

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of loan transactions to be entered into by the Orchard Cultural Education Facilities Finance Corporation, a Texas nonprofit corporation (the "*Corporation*"), Hill Country Christian School of Austin, a Texas nonprofit corporation ("*Borrower*") and Frost Bank, a Texas state bank in the maximum amount of \$5,000,000.00 (the "*Loans*") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation for the purpose of conducting a public hearing on the Loans and the use of the proceeds thereof for the purpose of financing the acquisition, construction, renovation and/or equipping of an approximate 22,187 square foot athletic multipurpose building to be located at 3400 Hatch Rd., Cedar Park, Texas 78613 (the "*Project*").

2. Such hearing was conducted commencing at 1:00 p.m. on January 31, 2019 in Room 1.112 of the Family Entrance at the Hill Country Christian School of Austin, 12124 Ranch Rd. 620 N, Austin, Texas 78750, which building and office was open to the public for purposes of the hearing.

1. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

2. At the hearing,

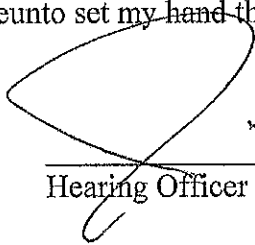
no persons presented comments orally or in writing.

the comments summarized in Exhibit B1 were made orally by the persons listed therein.

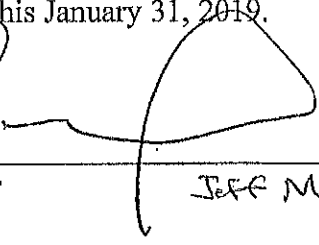
the written comments attached hereto were presented.

3. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this January 31, 2019.



Hearing Officer



Jeff Marx

Affidavit of Publisher to Publication of Legal Notice

THE STATE OF TEXAS
COUNTY OF WILLIAMSON
IN THE MATTER OF

Orrick
Notice of Public Hearing January 31, 2019
Orchard Cultural Education Facilities Finance Corp.

The Williamson County Sun/Sunday Sun, newspapers of general circulation, have been continuously and regularly published for a period of not less than one year in the County of WILLIAMSON, Texas, preceding the date of the above-referenced notice. Said notice was published in said paper as follows:

First insertion 13th day of January, 2019
Second insertion _____ day of January, 2019
Third insertion _____ day of January, 2019
Fourth insertion _____ day of January, 2019

Gene Mann
Newspaper Representative

Subscribed and sworn to before me, this *18th* day of January, 2019.

Witness my hand and official seal.
Dawn Steele
Dawn Steele, Notary Public
My Commission Expires August 26, 2020



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Davis characterized as issues common to elections administrators statewide. Voter turnout was one of the topics on the table. Conference participants discussed voter registration requirements and what — if any — changes to those and other election laws might be coming out of the state legislative session, which opened its 140-day regular session Tuesday.

print a piece of paper the voter can examine to ensure the ballot was cast correctly. "People want that paper copy to back up the electronic ballot," Ms. Koenig said. Mr. Davis said voters should not think the printout would be a "receipt" they can take with them when they leave the polling place. Voters would put that piece of paper into an electronic tabulations box, from where it would later be counted. Mr. Davis said training for election workers and a public awareness campaign will be offered in advance of November elections for cities, school boards and any constitutional amendments the state legislature might propose.

The keynote speaker will be Dr. Dan Hale, who will talk on "Connecting Food and Agriculture" at the January 15 luncheon. Dr. Hale, a professor and extension meat specialist, provides information on diet/health, food safety, livestock growth and meat science to consumers, youth, health professionals, retailers, food service managers, packers, processors and livestock producers.

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at 1:00 p.m. in Room 1.112 of the Family Entrance at the Hill Country Christian School of Austin, 12124 Ranch Rd. 620 N, Austin, Texas 78750, to provide an opportunity for all interested persons to be heard with respect to a proposed loan from Frost Bank (the "Bank") to the Corporation in the maximum amount of \$7,000,000 and a proposed loan from the Corporation to Hill Country Christian School of Austin (the "Borrower") in the same amount (collectively, the "Loans"); all pursuant to a Loan Agreement by and among the Corporation, the Bank and the Borrower. The Loans are being made for the purpose of (A) financing the acquisition, construction, renovation and/or equipping of an approximate 22,187 square foot athletic multipurpose building to be located at 3400 Hatch Rd., Cedar Park, Texas 78613 (the "Project"); and (B) paying certain expenses in connection with the issuance of the Loans. The Project is, or will be, owned and/or leased by the Borrower. Hill Country Bible Church will also be a user of the Project. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower. All interested persons are invited to attend the hearing to express their views, both orally and in writing, with respect to the Loans and the Project. Any interested persons unable to attend the hearing may submit their views in writing to the President of the Board of Directors of the Corporation c/o Orrick, Herrington & Sutcliffe LLP, Attn: Hoang Vu, 609 Main Street, 40th Floor, Houston, Texas 77002, prior to the date scheduled for the hearing.

Charles E. Lance, Attorney for Applicant
THE STATE OF TEXAS COUNTY OF WILLIAMSON CITATION BY PUBLICATION NO. 18-126-AC4
TO: NATHAN MORENO and to all whom it may concern, GREETING: YOU HAVE BEEN SUED. YOU MAY EMPLOY AN ATTORNEY. IF YOU OR YOUR ATTORNEY DO NOT FILE A WRITTEN ANSWER WITH THE CLERK WHO ISSUED THIS CITATION BY 10:00 A.M. ON THE MONDAY NEXT FOLLOWING THE EXPIRATION OF TWENTY DAYS AFTER YOU WERE SERVED THIS CITATION AND PETITION, A DEFAULT JUDGMENT FOR THE RELIEF DEMANDED IN THE PETITION MAY BE TAKEN AGAINST YOU. THE FIRST AMENDED ORIGINAL PETITION FOR TERMINATION AND ADOPTION OF STEPCHILD OF, Petitioner, was filed in the said Court of Williamson County, Texas, on the 6th day of November, 2018, against NATHAN MORENO, Respondent, numbered 18-126-AC4 and entitled: IN THE INTEREST OF A. N. O., MINOR CHILD. The suit requests THAT THE COURT GRANT RELIEF REQUESTED IN PETITION. The Court has the authority in this suit to enter any judgment or decree TERMINATING PARENTAL RIGHTS AND GRANTING ADOPTION OF STEPCHILD, which will be binding on you. ISSUED AND GIVEN UNDER MY HAND AND SEAL of said Court at office, on this 4th day of January, 2019. LISA DAVID, DISTRICT CLERK Williamson County, Texas P.O. Box 24, 405 M.L.K. Street Georgetown, Texas 78627-0024
ADDRESS OF ATTORNEY FOR PETITIONER: Justin Michael Jackson 1464 E Whitestone Blvd Ste 2201 Cedar Park TX 78613
No. 18-1104-CP4 IN THE ESTATE OF ALEXANDRA LEE PAPOURAS VAN ZELFDEN DECEASED IN COUNTY COURT AT LAW NO. 4 WILLIAMSON COUNTY, TEXAS
NOTICE TO CREDITORS Notice is hereby given that original Letters Testamentary

c/o: Jennifer M. McKay Attorney at Law 312 Gulfstream Dr. Georgetown, TX 78626 DATED the 10TH day of January, 2019. /s/ Jennifer M. McKay Jennifer M. McKay Attorney for William Leonard Herblin IV State Bar No.: 00788021
NOTICE TO CREDITORS Notice is hereby given that original Letters Testamentary for the Estate of Gloria Ann Puckett, Deceased, were issued on January 9, 2019, in Cause No. 18-1177-CP4, pending in the County Court at Law No. Four, Williamson County, Texas, to: Charlotte Ann Barnes. All persons having claims against this Estate which is currently being administered are required to present them to the undersigned within the time and in the manner prescribed by law. c/o: Kevin Henderson Attorney at Law 213 A West 8th St Georgetown, TX 78626 DATED January 9, 2019. /s/ Kevin Henderson Kevin Henderson Attorney for Charlotte Ann Barnes State Bar No.: 09424500 213 A West 8th St Georgetown, TX 78626 Telephone: (512) 240-5367 Facsimile: (512) 863-9381 E-mail: kevinhenderson@justice.com
Cause No. 18-1171-CP4 County Court at Law No. 4, Williamson County, Texas Estate of Margaret Fulton Middleton
NOTICE TO CREDITORS Notice is hereby given that original Letters Testamentary for the Estate of Margaret Fulton Middleton, Deceased, were issued on January 8, 2019, under Docket No. 18-1171-CP4, pending in the County Court at Law Number Four, Williamson County, Texas, to Robert Kent Middleton. Claims may be presented in care of the Attorney for the Estate addressed as follows: Fred Fuchs, Attorney at Law, 10905 Sierra Verde Trail, Austin, Texas 78759. All persons having claims against this Estate which is currently being administered are required to present them within the time and in the manner prescribed by law. Dated this 8th day of January 2019. By: /s/Fred Fuchs Fred Fuchs Attorney for the Estate

GARY GADISON : misc. boxes THOMAS J. PRICE : HH goods SAMANTHA WILLEY : HH goods THOMAS F. PULLEN : HH goods
CITY OF GEORGETOWN The City of Georgetown is accepting sealed bids for the following: ITB 201916 - Cedar Breaks to Pastor Dedicated Waterline Due January 29, 2019 All sealed bids are due 2:00 PM CST at the following address: Georgetown Municipal Complex Purchasing Department 300-1 Industrial Ave. Georgetown, TX 78626 To obtain information on the ITB and to register for the bid list, go to <https://gotowntx.lionwave.net/CurrentSourcingEvents.aspx>
NOTICE TO CREDITORS Notice is hereby given that original Letters of Testamentary for the Estate of Lillie Ruth Thomas, Deceased, were issued on or about January 8, 2019, under Docket No. 18-1200-CP4 pending in the County Court at Law No. 4 of Williamson County, Texas, to Charles E. Lance. Claims may be presented in care of the attorney for the estate, addressed as follows: Charles Lance Estate of Lillie Ruth Thomas, Deceased c/o Charles E. Lance, Attorney at Law 3613 Williams Drive, Suite 102 Georgetown, Texas 78628 All persons having claims against this estate, which is currently being administered, are required to present them within the time and in the manner prescribed by law. DATED the 8th day of January, 2019. By /s/ Charles E. Lance Charles E. Lance, Attorney for Applicant
No. 18-1143-CP4 IN THE ESTATE OF RONALD TISDALE MAHAN, DECEASED IN COUNTY COURT AT LAW NO. 4 WILLIAMSON COUNTY, TEXAS
NOTICE TO CREDITORS Notice is hereby given that original Letters Testamentary for the Estate of RONALD TISDALE MAHAN, Deceased, were issued on January 7, 2019, in Cause No. 18-1143-CP4, pending in the County Court at Law No. 4, Williamson County, Texas, to CHRISTEN KING

803 Main Street Georgetown, Texas 78628 Phone: (512) 863-5594 Fax: (512) 863-9350 Email: stumplaw@aol.com
JOINT NOTICE OF SALE THE STATE OF TEXAS COUNTY OF WILLIAMSON BY VIRTUE OF ORDERS OF SALE DATED the 4th day of January, 2019, and issued pursuant to judgment decrees of the District Court of Williamson County, Texas, by the Clerk of said Court on said date in the hereinafter numbered and styled causes, and to me directed and delivered as Constable of said Court, I have on the 4th day of January, 2019, seized, levied upon, and will on the 5th day of February, 2019, at the NORTHEAST SIDE OF THE WILLIAMSON COUNTY JUSTICE CENTER ANNEX AT 4TH & MARTIN LUTHER KING, GEORGETOWN, TEXAS, at 10:00 a.m. on said day, proceed to sell for cash to the highest bidder all of the right, title, and interest of the defendants in such suit in and to the following described real estate levied upon as the property of said defendants, as provided for by the TEXAS PROPERTY TAX CODE. All of the following properties being located in Williamson County, Texas and each property being more particularly described on an instrument recorded in the Official Public Records, Williamson County, Texas. The approximate property addresses reflected herein are the addresses on the tax records and may or may not be completely accurate. **PROP. #CAUSE, #STYLE, PROP DESCRIPTION, ADDRESS, ACCT #** 1 18-0557-T396 The County of Williamson, Texas v Eddie Lee Wilson AKA Eddie Wilson et Al, Lot 4, Block H, Anderson Mill West Section One, Williamson County, Texas (Volume 1374, Page 343 of the Official Deed Records, Williamson County, Texas), 1314 Texas Oak Way, Cedar Park, Texas 78613-5527, Account #R093593 2 18-0568-T425 The County of Williamson, Texas v Maria Barajas, Lot 31, Block O, Mesa Ridge Section Six Phase Three, City of Round Rock, Williamson County, Texas (Document #2015001213 of the Official Public Records, Williamson County, Texas), 1312 Hogan Ln, Round Rock, Texas 78664-3396, Account #R067322 3 17-0614-T368 The County of Williamson, Texas v Dale E. Hyatt AKA Dale Hyatt et Al, Lot 21, Block C, The Settlement at Blockhouse Creek Section One, Williamson County, Texas (Document #1996080449 of the Official Public Records, Williamson County, Texas), 2706 Alexander Dr, Leander, Texas 78641-2458, Account #R098491 11 17-0641-T368 The County of Williamson, Texas v Douglas Myron Cantrell AKA Douglas Cantrell et Al, 10.0 Acres, more or less, out of the Henry Fields Survey, Abstract No. 233, and a Manufactured Home, Serial #TXFL1A50894504, Label #TEX0188261, Williamson County, Texas (Volume 1453, Page 912 of the Deed Records, Williamson County, Texas), Stubbfield, Liberty Hill, Texas 78642, Account #R306666 12 17-0696-T28 The County of Williamson, Texas v Isalah Paramore et Al, 0.49 Acres, more or less, being part of Lot 32D, South San Gabriel Ranches, and a Manufactured Home, Serial #TXFL112A85022CG12, Label #RAD1326382, Williamson County, Texas (Document #2007053540 and #2011074979 of the Official Public Records, Williamson County, Texas), 210 Jennifer Ln, Leander, Texas 78641-1411, Account #R367685 13 18-0098-T368 The County of Williamson, Texas v Erika Crathern et Al, 0.14 Acres, more or less, being the South part of Lot 4. and the South

County, Texas), 3207 Peruga Ln, Round Rock, Texas 78681-3886, Account #R423290 8 17-0587-T425 The County of Williamson, Texas v Marcela Robledo et Al, The east part of Lot 2, Block 3, Lake Drive Addition to the City of Taylor, Williamson County, Texas (Document #2007011305 of the Official Public Records, Williamson County, Texas), 2204 W Lake Dr, Taylor, Texas 78674-2125, Account #R017454 9 17-0603-T425 The County of Williamson, Texas v Dennis M. Hrabal AKA Dennis Hrabal et Al, Lot 12, Block D, Estates of North Creek Ranch Section Three, City of Leander, Williamson County, Texas (Document #201606414 of the Official Public Records, Williamson County, Texas), 700 Pampas Ricas Dr, Leander, Texas 78641-8049, Account #R437108 10 17-0613-T368 The County of Williamson, Texas v Dale E. Hyatt AKA Dale Hyatt et Al, Lot 21, Block C, The Settlement at Blockhouse Creek Section One, Williamson County, Texas (Document #1996080449 of the Official Public Records, Williamson County, Texas), 2706 Alexander Dr, Leander, Texas 78641-2458, Account #R098491 11 17-0641-T368 The County of Williamson, Texas v Douglas Myron Cantrell AKA Douglas Cantrell et Al, 10.0 Acres, more or less, out of the Henry Fields Survey, Abstract No. 233, and a Manufactured Home, Serial #TXFL1A50894504, Label #TEX0188261, Williamson County, Texas (Volume 1453, Page 912 of the Deed Records, Williamson County, Texas), Stubbfield, Liberty Hill, Texas 78642, Account #R306666 12 17-0696-T28 The County of Williamson, Texas v Isalah Paramore et Al, 0.49 Acres, more or less, being part of Lot 32D, South San Gabriel Ranches, and a Manufactured Home, Serial #TXFL112A85022CG12, Label #RAD1326382, Williamson County, Texas (Document #2007053540 and #2011074979 of the Official Public Records, Williamson County, Texas), 210 Jennifer Ln, Leander, Texas 78641-1411, Account #R367685 13 18-0098-T368 The County of Williamson, Texas v Erika Crathern et Al, 0.14 Acres, more or less, being the South part of Lot 4. and the South