WILLIAMSON COUNTY INVESTMENT COMMITTEE EDUCATION REPORT

September 2018

REQUIRED PFIA HOURS: COMMITTEE MEMBERS: 10HRS / BI-ANNUAL (FY 2017/2018)

INVESTMENT OFFICER: 10 HRS ANNUAL (CY 2017)

MEMBER	REQUIRED HOURS	TRAINING DATES	TRAINING TITLE	HOURS CREDITED	FISCAL YEAR	TRAINING GOOD THRU FY	NEXT TRAINING DUE
DAN A. GATTIS	10 HRS /BI-ANNUAL	12/1/2017	TPF INVESTMENT CONFERENCE	7	2018	2019	9/30/2020
		11/3/2017	Tobacco Investment Advisory Meeting	1.5	2018	2019	9/30/2020
		3/24/2017	Tobacco Investment Advisory Meeting	1.5	2017	2018	9/30/2019
JERRI JONES	10 HRS /BI-ANNUAL	6/28/2018	INVESTMENT ACADEMY	15	2018	2019	9/30/2021
LARRY GADDES	10 HRS /BI-ANNUAL	3/3/2017	INVESTMENT ACADEMY	22.5	2017	2018	9/30/2020 19
VALERIE COVEY	10 HRS /BI-ANNUAL	6/28/2018	INVESTMENT ACADEMY	15	2018	2019	9/30/2021
SCOTT HESELMEYER	(10 HRS ANNUAL)	4/16/2018	ANN COUNTY TREASURER CES	16	2018	2018 (CY)	9/30/2019