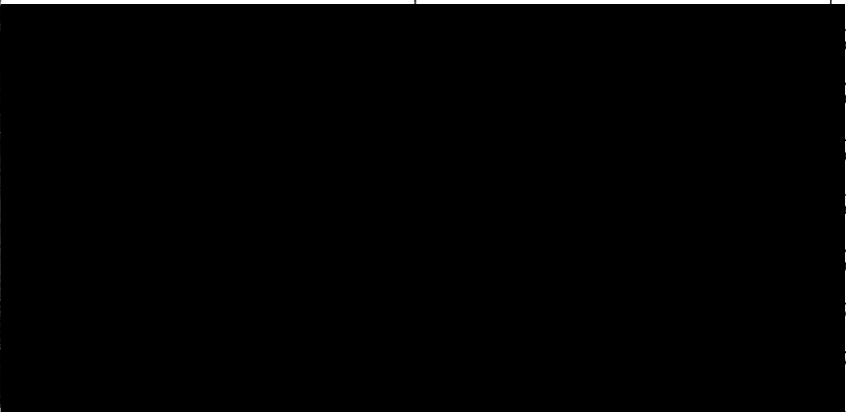
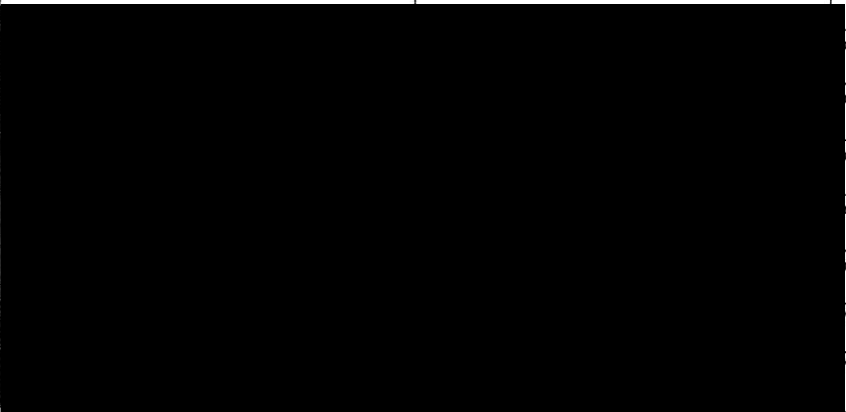



RFP 1904-308 Property & Casualty and Worker's Compensation Insurance For Williamson County (Risk Coverage)									
Mandatory Requirements									
	Wells Fargo Insurance	Texas Association of Counties		Lee Insurance Agency		Lee Insurance Agency alternate		Wells Fargo/USI	
		pass	fail	pass	fail	pass	fail	pass	fail
1.4.1	Must provide specimen policies incl. endorsements that will be attached to the policy	X		X		X		X	
1.4.2	must indicate whether the quotations are subject to all lines being bound or if some lines of coverage can be purchased separately	X		X		X		X	
1.4.3	Specs must be completed in full for all lines that are being quoted and variance to the specs must be explained in detail	X		X		X		X	
1.4.4	Must acknowledge and confirm that all verbal or written correspondence with the County regarding topics associated with these contracts will be directed through the HR Risk Coordinator or the Sr. Director of Human Resources after the award	X		X		X		X	
1.4.5	Agents must be licensed to conduct business in the State of Texas and provide a copy of the license	X		X		X		X	
1.4.6	Agents must provide a certificate evidencing \$1,000,000 per occurrence for errors and omissions								
1.4.7	A.M. Best Ratings must be provided for all standard insurance company quotes	NA, provided financials		X		NA, provided financials		X	
1.4.8	Insurance carrier must complete Respondent's References on the designated form in the RFP package. This form must be filled out by the carrier supplying three Public Entity references	X		X		X		X	
1.4.9	Insurance carrier must provide three Texas Public Entity Property& Casualty client references with a population size of 500K or greater.	X		X		X		X	

RFP 1904-308 Property & Casualty and Worker's Compensation Insurance For Williamson County (Risk Coverage) July 29, 2019 @ 2:00PM								
				Lee		Wells Fargo/ USI		Lee Alt
		TAC		Travelers		One Beacon/BITCO		TPS
A. Responsiveness to the Request for Proposal (10 points)		0.766666667	7.66667	0.9	9	0.766666667	7.666666667	0.9
Understanding and acceptance of the general provisions in this RFP	10 pts	7		9		6		9
Submission of all information required by this RFP in the format provided	10 pts	8		9		9		9
Clarity and conciseness of the proposal response	10 pts	8		9		8		9
B. Economic evaluation of the Proposed Fee Schedule (40 Points)			37.4		40		32.99	
Overall cost of providing the entire scope of service requested in this RFP								
C. Capability, quality and expertise to provide the services requested (40 points)		0.757142857	30.2857	0.9	36	0.828571429	33.1428571	0.728571429
Experience in servicing highly populated Public Entities	10 pts	5		9		7		0
The ability to provide the services and sample materials requested in the RFP	10 pts	9		9		9		9
Claim management, services, capabilities, and resources,	10 pts	8		9		8		7
Coverage breadth, terms and conditions	10 pts	8		9		7		8
Ability to address and provide solutions to new exposures presented to the County during the policy period	10 pts	8		9		9		9
Risk control/loss prevention resources and training offerings	10 pts	8		9		9		9
overall technology capabilities (Claim reporting, loss runs, risk management, loss prevention, training, etc.)	10 pts	7		9		9		9
D. References (10 Points)		8		9.6		9.6		
TOTAL POINTS SCORED		83.35238095		94.6		83.39952381		N/A

Department	Evaluator Name	Evaluator Signature	Voting Member Yes or No
HR			Yes
HR			Yes
HR			Yes
County Attorney			Yes
Auditor			Yes
 (Risk Consultant)			No
Purchasing (Facilitator)			No