

WILLIAMSON COUNTY INVESTMENT COMMITTEE EDUCATION REPORT

September 2019

REQUIRED PFIA HOURS: COMMITTEE MEMBERS: 10HRS / BI-ANNUAL (FY 2018/2019)

INVESTMENT OFFICER: 10 HRS ANNUAL (CY 2019)

MEMBER	REQUIRED HOURS	TRAINING DATES	TRAINING TITLE	HOURS CREDITED	FISCAL YEAR	TRAINING GOOD THRU FY	NEXT TRAINING DUE
BILL GRAVELL	10 HRS / BI-ANNUAL	New Member				2019	9/30/2020
JERRI JONES	10 HRS / BI-ANNUAL	6/3-5/2019	INVESTMENT ACADEMY	15	2019	2021	9/30/2021
LARRY GADDES	10 HRS / BI-ANNUAL	6/28/2018	INVESTMENT ACADEMY	10.5	2018	2020	9/30/2020
VALERIE COVEY	10 HRS / BI-ANNUAL	6/28/2018	INVESTMENT ACADEMY	15	2018	2020	9/30/2020
SCOTT HESELMAYER	(10 HRS ANNUAL)	2/8/2019	Basics of County Investments	15	2019	2019 (CY)	9/30/2020
		9/9-12/2019	CTAT Conference	2	2019	2020	9/30/2020