## Solicitation summary (4001)

### Details

Reference number:

Procedure: Sealed without Preselection

Description:

#### **SOLICITATION NOTICE:**

Notice is hereby given that Williamson County will be accepting sealed Proposals for the above-mentioned goods and/or services.

**Williamson County prefers and request electronic submittal of this Proposal.** However paper proposals will currently still be received. Instruction for submission via hard-copy are included in this RFP.

\*\*All Vendors must ensure that their time zone settings are set correctly to Central Standard Time (UTC-06:00) all times posted will be in Central Standard Time. Late submittals can not be accepted due to issues with time zone settings.

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#### **GENERAL INFORMATION:**

Williamson County seeks proposals in response to this request for proposal from qualified and experienced public accounting firms whose principal officers are independent certified public accountants. The objectives of this RFP are: 1)to obtain audit services for performance of Williamson County's annual financial audit in accordance with general accepted auditing standards, and 2) to obtain other related services as stated here in.

#### **INITIAL CONTRACT TERM:**

3 years thru Spring of 2023

#### **RENEWAL OPTIONS:**

2 one year renewals thru Spring of 2025

2 one year renewals that spring of 2025

#### **PRE-PROPOSAL MEETING:**

None

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#### **PARTICIPATION:**

Interested Suppliers can view the full details of the Solicitation by clicking the 'PARTICIPATE' button below.

Selecting the participate button does not obligate you to submit a response to this Solicitation but is necessary in order to view the details of this Solicitation.

#### \*\*!\*\* I DON'T SEE A PARTICIPATE BUTTON \*\*!\*\*

You must be on the <a href="https://platform-us.negometrix.com">https://platform-us.negometrix.com</a> website in order to access Williamson County's Solicitation information.

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#### **SUPPORT**

Should you need assistance in using the software please contact the Negometrix Service Desk at:

Telephone: (724) 888-5294

Email: servicedesk.us@negometrix.com

Or view the Negometrix 'Supplier Guide' located on the Help page.

Technical Assistance (Mon - Fri: 8 am to 5 pm)

#### **LIVE PROPOSAL OPENING**

Please click the link below to attend the live Proposal Opening starts on April 21, 2020 at 2:00 p.m. Central Standard Time.

RFP OPENING

# Awarded supplier(s)

#### Weaver & Tidwell

## Offers/Applications from suppliers

- **Suppliers** (Number of suppliers: 9)
  - PARK FOWLER & CO., PLLC
    - Participant since: Apr 17 2020 3:08:20 PM
  - Beasley, Mitchell & Co., LLP
    - Participant since: Apr 15 2020 5:37:13 PM
  - CLA
    - Participant since: Apr 10 2020 1:24:59 PM
  - Pattillo, Brown & Hill L.L.P.
    - Participant since: Apr 10 2020 10:53:08 AM
  - Haynie & Company
    - Participant since : Apr 9 2020 12:16:26 PM
  - Belt Harris Pechacek, LLLP
    - Participant since : Apr 7 2020 4:14:03 PM
  - Weaver
    - Participant since: Mar 18 2020 8:29:28 AM
  - Mauldin & Jenkins
    - Participant since: Mar 17 2020 10:20:27 AM
  - SevenOutsource
    - Participant since : Mar 11 2020 1:44:26 AM
- Offer phase (Number of offers in phase: 5)
  - SevenOutsource (SevenOutsource) Time and date of submitting: Apr 5 2020 11:07:47 PM
  - Weaver (Weaver) Time and date of submitting: Apr 20 2020 6:01:54 PM
  - CLA (CLA) Time and date of submitting: Apr 21 2020 8:15:16 AM
  - Pattillo, Brown & Hill L.L.P. (Pattillo, Brown & Hill L.L.P.) Time and date of submitting: Apr 21 2020 8:51:44 AM
  - Haynie & Company (Haynie & Company) Time and date of submitting: Apr 9 2020 12:18:16 PM
- Evaluation (Number of offers in phase: 3)
  - Weaver (Weaver)
  - CLA (CLA)
  - Pattillo, Brown & Hill L.L.P. (Pattillo, Brown & Hill L.L.P.)
- Interview (Number of offers in phase: 2)
  - Weaver (Weaver)
  - Pattillo, Brown & Hill L.L.P. (Pattillo, Brown & Hill L.L.P.)

**Awarding** (Number of offers in phase: 1) Weaver (Weaver)

# Schedule

| Name                     | Туре  | Start date           | End date            | Responsible person |
|--------------------------|-------|----------------------|---------------------|--------------------|
| Creation date            | Date  | Feb 26 2020 9:25 AM  | _                   | Brenda Fuller      |
| Preparation              | Phase | Feb 26 2020 9:25 AM  | Apr 3 2020 10:30 AM |                    |
| Offer phase              | Phase | Apr 3 2020 10:30 AM  | Apr 21 2020 9:00 AM |                    |
| Q&A Deadline             | Date  | Apr 14 2020 12:00 AM | _                   |                    |
| Evaluation               | Phase | Apr 21 2020 9:00 AM  | May 25 2020 2:00 AM |                    |
| Consensus Meeting        | Date  | May 14 2020 12:00 AM | _                   |                    |
| Offer-verification phase | Phase | May 25 2020 2:00 AM  | May 26 2020 2:00 AM |                    |
| Award phase              | Date  | May 26 2020 2:00 AM  | _                   |                    |

## Results

• Offer phase (Apr 3 2020 - Apr 21 2020)

| K | e | S | u | ļ | t |  |
|---|---|---|---|---|---|--|
|   |   |   |   |   |   |  |

| Rank | Name                          | Knockouts | unanswered question(s) | Uploads<br>missed | Incomplete<br>evaluations | Unanswered<br>buyer<br>questions | Price | Quality<br>score | Phase |
|------|-------------------------------|-----------|------------------------|-------------------|---------------------------|----------------------------------|-------|------------------|-------|
| 1    | Haynie &<br>Company           | -         | 14                     | 4                 | -                         | _                                | _     | 0%               | No    |
| 1    | Pattillo, Brown & Hill L.L.P. | -         | -                      | _                 | 17                        | _                                | _     | 0%               | Yes   |
| 1    | SevenOutsource                | _         | 14                     | 4                 | _                         | _                                | _     | 0%               | No    |
| 1    | Weaver                        | -         | _                      | -                 | 17                        | _                                | _     | 0%               | Yes   |
| 1    | CLA                           | _         | _                      | _                 | 17                        | _                                | _     | 0%               | Yes   |

### • Evaluation

|   |           |   |     | _   |
|---|-----------|---|-----|-----|
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|   | $\subset$ | 0 | u   | I C |

| Rank | Name                                | Knockouts | unanswered<br>question(s) | Uploads<br>missed | Incomplete<br>evaluations | Unanswered<br>buyer questions | Price | Quality<br>score | Phase |
|------|-------------------------------------|-----------|---------------------------|-------------------|---------------------------|-------------------------------|-------|------------------|-------|
| 1    | Pattillo,<br>Brown & Hill<br>L.L.P. | -         | -                         | _                 | 17                        | -                             | _     | 89.75            | Yes   |
| 1    | Weaver                              | _         | -                         | _                 | 17                        | -                             | _     | 95.25            | Yes   |
| 1    | CLA                                 | _         | _                         | -                 | 17                        | -                             | _     | 0                | No    |

## • Awarding

# Contracts

There are no contracts added

## Comments

No comments