

## Solicitation summary (4333)

### Details

Reference number:

Procedure: Sealed without Preselection

Description:

#### **SOLICITATION NOTICE:**

Notice is hereby given that Williamson County will be accepting sealed Proposals for the above-mentioned goods and/or services.

**Williamson County prefers and request electronic submittal of this Proposal.** However paper proposals will currently still be received. Instruction for submission via hard-copy are included in this RFP.

**\*\*All Vendors must ensure that their time zone settings are set correctly to Central Standard Time (UTC-06:00) all times posted will be in Central Standard Time. Late submittals can not be accepted due to issues with time zone settings.**

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#### **GENERAL INFORMATION:**

Williamson County is seeking a qualified provider to provide policies for Group Life, Voluntary Life, Short Term Disability, Long Term Disability, Critical Illness, Accident, Pre-Paid Legal and Identity Theft.

#### **INITIAL CONTRACT TERM:**

Three (3) Years

#### **RENEWAL OPTIONS:**

Two (2) One Year Renewal Options

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#### **PRE-PROPOSAL MEETING:**

None

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#### **PARTICIPATION:**

Interested Suppliers can view the full details of the Solicitation by clicking the '**PARTICIPATE**' button below.

Selecting the participate button does not obligate you to submit a response to this Solicitation but is necessary in order to view the details of this Solicitation.

**\*\*\* I DON'T SEE A PARTICIPATE BUTTON \*\*\***

You must be on the <https://platform-us.negometrix.com> website in order to access Williamson County's Solicitation information.

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#### **SUPPORT**

Should you need assistance in using the software please contact the Negometrix Service Desk at:

Telephone: (724) 888-5294

Email: [servicedesk.us@negometrix.com](mailto:servicedesk.us@negometrix.com)

Or view the Negometrix 'Supplier Guide' located on the Help page.

#### **Technical Assistance (Mon - Fri: 8 am to 5 pm)**

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#### **PROPOSAL OPENING**

Please click the link below to attend the live proposal opening on 5/5/2020 at 2:00 PM Central Standard Time.

[Proposal Opening](#)

## Awarded supplier(s)

- Symetra (Symetra)

## Offers/Applications from suppliers

- **Suppliers** (Number of suppliers: 11)
  - WorkWell
    - Participant since : Apr 28 2020 5:19:47 PM
  - Winston Benefits
    - Participant since : Apr 15 2020 9:56:38 AM
  - Dearborn Life Insurance Company
    - Participant since : Apr 6 2020 2:30:00 PM
  - PGN Consulting
    - Participant since : Apr 4 2020 10:17:15 AM
  - Allstate Benefits
    - Participant since : Apr 3 2020 12:46:37 AM
  - Lincoln Financial Group
    - Participant since : Apr 2 2020 2:21:08 PM
  - Ochs, Inc.
    - Participant since : Apr 1 2020 2:11:57 PM
  - CHLIC
    - Participant since : Apr 1 2020 1:48:24 PM
  - Mutual of Omaha
    - Participant since : Apr 1 2020 10:38:01 AM
  - American Fidelity
    - Participant since : Apr 1 2020 7:41:57 AM
  - Symetra
    - Participant since : Apr 1 2020 7:34:35 AM
- **Offer phase** (Number of offers in phase: 3)
  - Symetra (Symetra) Time and date of submitting: Apr 28 2020 8:28:31 AM
  - Securian Financial (Ochs, Inc.) Time and date of submitting: May 5 2020 7:53:32 AM
  - Dearborn Life Insurance Company (Dearborn Life Insurance Company) Time and date of submitting: Apr 30 2020 3:45:42 PM
- **Evaluation** (Number of offers in phase: 3)
  - Symetra (Symetra)
  - Securian Financial (Ochs, Inc.)
  - Dearborn Life Insurance Company (Dearborn Life Insurance Company)
- **Awarding** (Number of offers in phase: 1)
  - Symetra (Symetra)

## Schedule

Name	Type	Start date	End date	Responsible person
Creation date	Date	Mar 18 2020 7:05 AM	—	Blake Skiles
Preparation	Phase	Mar 18 2020 7:05 AM	Mar 31 2020 10:30 AM	
Offer phase	Phase	Mar 31 2020 10:30 AM	May 5 2020 9:00 AM	
Q&A Deadline	Date	Apr 17 2020 3:00 PM	—	
Evaluation	Phase	May 5 2020 9:00 AM	Jun 20 2020 7:00 AM	
Consensus Meeting	Date	Jun 1 2020 12:00 AM	—	
Award phase	Date	Jun 20 2020 7:00 AM	—	

## Results

- **Offer phase** (Mar 31 2020 - May 5 2020)

### Williamson County- RFP

#### Result

Rank	Name	Knockouts	unanswered question(s)	Uploads missed	Incomplete evaluations	Unanswered buyer questions	Price	Quality score	Phase
1	Dearborn Life Insurance Company	2	–	–	15	–	—	0%	Yes
1	Symetra	1	–	–	15	–	—	0%	Yes
1	Ochs, Inc.	–	–	–	15	–	—	0%	Yes

#### Worksheets

#### Result

Rank	Name	Price	Phase
1	Dearborn Life Insurance Company	\$0	Yes
1	Symetra	\$0	Yes
1	Ochs, Inc.	\$0	Yes

- **Evaluation**

### Williamson County- RFP

#### Result

Rank	Name	Knockouts	unanswered question(s)	Uploads missed	Incomplete evaluations	Unanswered buyer questions	Price	Quality score	Phase
1	Dearborn Life Insurance Company	2	–	–	15	–	—	0%	No
1	Ochs, Inc.	–	–	–	15	–	—	0%	No
1	Symetra	1	–	–	15	–	—	0%	Yes

#### Worksheets

#### Result

Rank	Name	Price	Phase
1	Dearborn Life Insurance Company	\$0	No
1	Ochs, Inc.	\$0	No
1	Symetra	\$0	Yes

- **Awarding**

### Williamson County- RFP

#### Result

Rank	Name	Knockouts	unanswered question(s)	Uploads missed	Incomplete evaluations	Unanswered buyer questions	Price	Quality score
1	Symetra	1	–	–	15	–	—	0%

#### Worksheets

#### Result

Rank	Name	Price
1	Symetra	\$0

## Contracts

There are no contracts added

## Comments

No comments