

T2590 Web Based Enrollment System		Benefits Team Evaluation				
01.20.2021						
Criteria	Max	BenefitFocus	EverythingBenefits	Benelogic	Winston Financial Services, INC	Enrollment Benefits Concepts,
Description	Points				DBA Winston Benefits	LLC
Firms Qualifications and Capabilities	5	5	2	2	2	4
Employer Capabilities	5	5	2	2	3	4
Data Feeds		M	M	M	M	M
Open Enrollment		E	M	M	M	M
Alerts		E	0	0	0	M
Ease of Use EE/ER		M	M	M	M	M
Administrator Access to portal		E	0	M	0	M
Reporting	5	5	2	2	1	4
Standard Reports		E	0	M	0	E
Ad Hoc report capabilities /ease		E	0	M	0	M
Employee Capabilities	5	5	2	2	2	4
Viewing / Selection of Benefits		E	M	M	M	E
Decision Support tools		E	0	0	0	AA
Video Educational Tools		E	0	0	0	M
Forms availability		E	0	M	M	M
Cost	5	1	0	0	5	2
Total	25	21	8	8	8	16

Firms Qualifications and Capabilities & Employer Capabilities Overall Score	
5	E = Exceeds
4	AA = Above Average capabilities meet requirements and have systems enhancements
3	M = Met Basic Minimum Requirements
2	BA = Met some requirements but not all
0	0= DNMR - Did not meet basic/minimum requirements

Basic Reporting Capabilities Overall Score	
5	E = Exceeds Ad Hoc Reporting ER able to run real time and schedule reports
4	AA = Above Average Ad Hoc Reporting ER able to run reports and schedule reports
2	M = Basic Reporting ER able to run reports
1	L = Basic Reporting ER Not able to run reports
0	0= DNMR - Did not meet basic/minimum requirements

Employee Capabilities Overall Score	
5	E = Exceeds, Simple Ease of EE ability to view selection of benefits, decision support tools, video tools and forms availability
4	AA = Above Average, Slightly above meeting the basic requirements, ease of EE ability to view selection of benefits, decision support tools, video tools and forms availability
3	M = Met basic requirements of EE ability to view selection of benefits, however does not have decision support tools, video links from external sources may be loaded to employee portal
2	BA = Below Average, Limited ease of EE ability to view selections benefits, does not have decision support tools,does not have video tools and limited form availability
0	0= DNMR - Did not meet basic/minimum requirements