## **CERTIFICATE FOR RESOLUTION**

THE STATE OF TEXAS	§ 8
COUNTY OF WILLIAMSON	§ § §
I, the undersigned County Clerk	of Williamson County, Texas, hereby certify as follows:
(the "County") convened in regular mee video conference pursuant to the March 418.016 of the Texas Government Code	ourt (the " <u>Commissioners Court</u> ") of Williamson County, Texas, eting on June 15, 2021, at the regular meeting place thereof and by 16, 2020 action by the Governor of the State of Texas under Section e suspending certain provisions of the Texas Open Meetings Act, is called of the duly constituted officers and members of said
Bill Gravell	County Judge
Terry Cook	Commissioner
Cynthia Long Valerie Covey	Commissioner Commissioner
Russ Boles	Commissioner
Rass Boles	Commissioner
and all of said persons were present exce Whereupon, among other business, the	pt for, thus constituting a quorum. following was transacted at said meeting: a written
FACILITIES FINANCE CORPORAT HOSPITAL) SERIES 2021 TO FINANCE	SSUANCE OF HARRIS COUNTY CULTURAL EDUCATION HOSPITAL REVENUE BONDS (TEXAS CHILDREN'S CE AND REFINANCE THE COSTS OF CERTAIN FACILITIES OPITAL AND WITH RESPECT TO A PUBLIC HEARING
seconded that said resolution be adopt	tion of said Commissioners Court. It was then duly moved and ted; and, after due discussion, said motion, carrying with it the d carried by the following vote: Ayes:; Noes:; Abstentions:
in the above and foregoing paragraph is duly recorded in said Commissioners Co is a true, full and correct excerpt from so the adoption of said resolution; the perso- qualified and acting officers and memb- officers and members of said Commis- personally, in advance, of the date, hour, would be introduced and considered for consented, in advance, to the holding of	copy of the aforesaid resolution adopted at the meeting described s attached to and follows this certificate; said resolution has been ourt's minutes of said meeting; the above and foregoing paragraph said Commissioners Court's minutes of said meeting pertaining to us named in the above and foregoing paragraph are the duly chosen, ers of said Commissioners Court as indicated therein; each of the ssioners Court was duly and sufficiently notified officially and place and purpose of the aforesaid meeting, and that said resolution a adoption at said meeting, and each of said officers and members f said meeting for such purpose; and said meeting was open to the otice of the date, hour, place and subject of said meeting was given

as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended, and the March 16, 2020 action by the Governor of the State of Texas under Section 418.016, Texas Government

Code, suspending certain provisions of the Texas Open Meetings Act.

County Clerk	
Williamson County, Texas	

SIGNED this June 15, 2021.

[SEAL]

WHEREAS, the Harris County Cultural Education Facilities Finance Corporation (the "<u>Issuer</u>") is authorized, pursuant to the Cultural Education Facilities Finance Corporation Act, Texas Local Government Code Chapter 337 (the "<u>Enabling Act</u>"), to issue revenue bonds to finance and refinance the cost of cultural and/or health facilities, and to make loans to provide for financing or refinancing of the cost of such facilities; and

WHEREAS, Texas Children's Hospital ("<u>Texas Children's</u>") has requested that the Issuer issue, and the Issuer has approved the issuance of, its Hospital Revenue Bonds (Texas Children's Hospital) Series 2021 in one or more series (collectively, the "<u>Bonds</u>"), pursuant to the Enabling Act, and a loan of the proceeds of the Bonds to Texas Children's to finance and/or refinance the costs of certain facilities owned and/or operated and/or to be owned and/or operated by Texas Children's and/or its non-profit affiliates (as described more particularly in **Schedule 1** to **Exhibit A** hereto), which are facilities are and will be located throughout the State of Texas (the "<u>Facilities</u>"); and

WHEREAS, a portion of the Facilities consisting of the following sites are and/or will be located in Williamson County, Texas (the "County"): a health facility located at 9835 N Lake Creek Pkwy, Austin, TX 78717 (the "Local Portion of the Facilities");

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$570,000,000 (provided that an additional amount of bonds may be issued on a taxable basis) and the aggregate maximum stated principal amount of the Bonds to be used to finance and refinance the Local Portion of the Facilities is \$285,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "AER") of the governmental unit having jurisdiction over the area in which the Facilities are or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the Bonds and the Local Portion of the Facilities, the Commissioners Court (the "Commissioners Court") of the County is an AER; and

WHEREAS, a public hearing with respect to the Bonds was held on June 8, 2021 (the "Public Hearing") by the duly appointed hearing officer of the Issuer (the "Hearing Officer"), notice of such Public Hearing having been published not less than seven days before the day of such Public Hearing in a newspaper of general circulation available to residents within the boundaries of the County, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents;

NOW THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF WILLIAMSON COUNTY, TEXAS THAT:

- 1. All actions taken by or on behalf of the County or the Issuer with respect to the appointment of the Hearing Officer, the publication of the Notice of the Public Hearing and the conducting of such Public Hearing are hereby authorized, approved and ratified.
- 2. In order to comply with Section 147(f) of the Code, the Public Hearing has been held by or on behalf of the County, in which hearing members of the public were permitted to express their views with respect to the Facilities and the issuance of the Bonds for such purpose. Notice of such hearing was published no less than seven days prior to such hearing in a newspaper of general circulation in the County, and an affidavit of the publication of such notice and a copy of such notice are each attached to **Exhibit A** hereto. Based upon the results of such hearing (as shown in the certificate of public hearing officer attached hereto as **Exhibit A**), and for purposes of complying with Section 147(f) of the Code, the issuance of the Bonds for the Local Portion of the Facilities is hereby approved
- 3. THE COUNTY, THE COMMISSIONERS COURT, THE COUNTY JUDGE AND ALL OTHER COUNTY OFFICIALS MAKE NO REPRESENTATION OR WARRANTY OF ANY KIND WHATSOEVER WITH RESPECT TO THE FACILITIES OR THE ISSUANCE, CREDITWORTHINESS OR REPAYMENT OF THE BONDS TO BE ISSUED BY THE ISSUER WITH RESPECT TO THE FACILITIES. UNDER NO CIRCUMSTANCES SHALL THE COUNTY HAVE ANY LIABILITY, FINANCIAL OBLIGATION OR RESPONSIBILITY OF ANY KIND WITH RESPECT TO THE PAYMENT OF BONDS ISSUED FOR THE FACILITIES OR FOR THE CONSTRUCTION, MAINTENANCE, OPERATION OR ANY OTHER ASPECT OF THE FACILITIES.
- 4. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.
- 5. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this 15<sup>th</sup> day of June, 2021.

# Exhibit A to Resolution

# **Certificate of Public Hearing Officer**

[See Attached.]

# CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

Re: Harris County Cultural Education Facilities Finance Corporation Hospital Revenue Bonds (Texas Children's Hospital) Series 2021 in one or more series (the "Bond\$")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the reissuance for federal tax purposes of the above-captioned Bonds.

## I hereby certify as follows:

- 1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
- 2. The Notice of Public Hearing was published no less than seven days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
- 3. All persons (if any) appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as set forth on **Schedule 2** attached hereto.
- 4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND as of the 8th day of June, 2021.

helby A. Harden Hearing Officer

Schedule 1 - Affidavit of Publication of the Notice of Public Hearing (with Attached Notice of Public Hearing)

Schedule 2 - Names and Comments of Persons Attending Public Hearing

# Schedule 1 to Exhibit A

# AFFIDAVIT OF PUBLICATION WITH ATTACHED NOTICE OF PUBLIC HEARING

# AFFIDAVIT OF PUBLICATION

THE STATE OF T	9
COUNTY OF W	Gomson & Thavis 8
	ME, the undersigned authority, on this day personally appeared the person whose name v, who being by me first duly sworn, upon oath deposed and said:
general circulation	Statesman, which is a newspaper published in William Travis County, Texas and of in the following Texas Counties:  Blanco, Bunet, Caldwell, Comal, Corgell, Fagette, Gillespie, is, Kerr, Lampesses, Lee, Llano, Milam, Travist Williams
2. The Government Code,	nat said newspaper is a "newspaper" as defined by Section 2051.044, Texas, and as such:
(1)	devotes not less than 25 percent of its total column lineage to general interest items;
(2)	is published at least once each week;
(3)	is entered as second-class postal matter in the county where published; and
(4)	has been published regularly and continuously for at least 12 months prior to publishing the notice referenced below.
HARRIS COUNT	that attached hereto is a true full and correct copy of a NOTICE OF PUBLIC HEARING Y CULTURAL EDUCATION FACILITIES FINANCE CORPORATION HOSPITAL OS (TEXAS CHILDREN'S PROJECT) SERIES 2021, which was published in said 1, 2021.
	Authorized Officer or Employee
SWORN	TO AND SUBSCRIBED BEFORE ME, this the 2 <sup>nd</sup> day of, 2021.
	JALEN CAIN ROCHA Notary ID #132971284 My Commission Expires March 12, 2025  Notary Public State of Texas

[NOTARY SEAL]

# DAILY LAW JRNAL

### legal notice

any of Austin of a public auction tisty a landlord's lien against dent tenants goods, for sale of shold and miscellaneous items as Mattresses, Box Springs, Appli-Tables, Chairs and Sofas, Love Garden Tools, Office Furniture, Hangings, Automotive Parts es, Bikes Books and Boxes. Terms ie are on debit or cash basis only no one under the age of 16 ald. All items must be removed 148 hours. Luther Davis, License are 8325 with Davis Auctions will iding the Auction for Uhaul. Paymethods are cash and credit only. The following are hereby ed of the sale being held on June 1021 at the following locations:

Moving & Storage at Slaughter 5 IH 35, Austin, TX 78744 on or id 9:00 am

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Moving & Storage at I-35 and t Blvd 1032 E 46th St, Austin, TX on or around 10:00 am te Thompson

r Love a Tealer Richardson el Arnold Vasquez Sanders Lewis Thomas ry Lang Barley tta Moore run Tysira d Townsend

Moving & Storage at Rundberg N IH 35, Austin, TX 78753 on or 1 10:30 am

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notice to bid

#### INVITATION FOR BID

Sealed bids addressed to Gregor For-bes, Upper Brushy Creek Water Control and Improvement District, 460 Texas Avenue Round Rock, Texas 78664, for

Dam 8, Permanent Fencing approximately 6,000 linear footage, Williamson County, Texas

Proposals will be received no later than Wednesday, June 16 at 2:00 p.m. and will be publicly opened, read aloud and presented at 460 Texas Avenue Round Rock, Texas 78664. Solicitation documents are available on www.ubcd ams.org/bids. Proposers shall be responsible for printing or obtaining prints of the above-mentioned project documents, as necessary.

06-01, 06-08/21

## public hearing

#### NOTICE OF PUBLIC HEARING

HARRIS COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION HOSPITAL REVENUE BONDS (TEXAS CHILDREN'S PROJECT) SERIES 2021

Notice is hereby given of a public hearing to be held by the Harris County Cultural Education Facilities Finance Corporation (the "Issuer") on June 8, 2021, at 10:00 a.m., with respect to the captioned bonds (the "Series 2021 Bonds") to be issued in one or more series in an aggregate principal amount not to exceed \$570,000,000 by the Issuer, the proceeds of which will be loaned to Texas Children's Hospital (the "Corporation"). Interested parties may join the public hearing on the date and the time indicated above by dialing 4,1866.226.4650 (US Toll Free) and, when prompted, entering the meeting code 240966898#.

meeting code 240966898#.

The proceeds of the Series 2021 Bonds will be used by the Corporation to provide funds to: (1) finance or refinance the purchase, development, construction, reconstruction, reconstruction, renovation, rehabilitation and/or equipping of a health facility located at 9835 N Lake Creek Pkwy, Austin, TX 78717 (the "New Money Project"); (1) refund the Harris County Health Facilities Development Corporation Hospital Revenue Bonds (Texas Children's Hospital Project) Series 2008-1 (the "Series 2008-1 Bonds"); (ii) refund the Harris County Health Facilities Development Corporation Hospital Revenue Bonds (Texas Children's Hospital Project) Series 2008-2 Kildren's Hospital Revenue Bonds (Texas Children's Hospital) Series 2008-2 Sonds"); (iv) refund the "Series 2008-2 Bonds"); (iv) refund the "Series 2015-4 Bonds") (collectively, the "Project"); and (v) pay the costs of issuance of the Series 2021 Bonds.

## public hearing

and the Woodlands Project.

The aforementioned hearing will be conducted by Shelby Harden or her designee. All interested persons are invited to telephonically attend such public hearing and express their views with respect to the projects to be financed or refinanced with proceeds of the Bonds and the issuance of the Bonds. Questions or requests for additional information may be directed to Shelby Harden, Bracewell LLP, 1445 Ross Ave., Suite 3800, Dallas, Texas 75230 (telephone: (214) 758-1682; e-mail: shelby.harden@bracewell.com).

If a member of the public is having dif-ficulty accessing the telephone confer-ence line, they should contact Ms. Harden at the contact information set forth above for assistance. Any inter-ested persons unable to attend the tel-ephonic public hearing may submit their views in writing to Ms. Harden or by email to the contact information set forth above prior to the date sched-uled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds, and the hearing is a "combined hearing" within the meaning of Section 1.147-1(d)(2) of the Treasury Regulations.

#### NOTICE OF PUBLIC HEARING

Notice is hereby given that the Travis County Commissioners Court will hold a public hearing on June 15, 2021, to receive comments regarding the following requests associated with Easton Park Section 18, Lot 4 subdivision in Precinct Four: filing of an Instrument to vacate drainage easements dedicated per document #2017023065, per document #2015088014, and per document #2016150895 of the Official Public Records of Travis County.

The public hearing will be held at 11:00 a.m. in the Commissioners Courtroom in Travis County located at 700 Lavaca (first floor), Austin, TXNotice is hereby given that the Travis County Commissioners Court will hold a public hearing on June 22, 2021, to receive comments regarding a request to authorize the filing of an instrument to vacate a public utility easement located along the common lot line of Lots 1168 & 1169, Apache Shores Section 2, a subdivision in Precinct Three.

The public hearing will be held at 9:00 a.m. in the Commissioners Courtroom in Travis County located at 700 Lavaca (first floor), Austin, TX.

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Ayuda gratuita en su idioma se puede
proporcionar por petición.
06-01,02,03/21

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oving & Storage at Burnet Rd 183 8710 Burnet Rd, Austin, TX 1 or around 11 am

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9CCP01B-5 Caldwell County d Road Culvert Upgrade FEMA. bid Qualifications at http://www idwell.tx.us/page/caldwell.BidR or contact Danie Blake - Cald-unty Purchasing Agent at Dani ke@co.caldwell.tx.us or 512-

06-01, 08, 15, 22/21

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5/31-6/2/21

you ever heard a stand comic talk about all the stuff" people collect? uy stuff even though we ave no room for stuff. en we buy more stuff. s so funny because we all relate. Well, we can you clean out some of t stuff and make a little ney in the process. Call go online to place your nerchandise ad today.

refinance the construction and equipping of (i) the Neurological Research Institute located at 6550 Bertner Street, Houston, Texas 77030, (ii) the Feigin Center located at 1102 Bates Street, Houston, Texas 77030, (iii) the Texas Children's Hospital Maternity Center located at 6701 South Main Street, Houston, Texas 77030; (iv) the Texas Children's Hospital West Tower and Abercrombie Buildings, 6621 Fannin Street, Houston, Texas 77030; (v) the Meyer Building, 1919 South Braeswood, Houston, Texas 77030; (vi) the Texas Children's Hospital Clinical Care Center, 6701 Fannin Street, Houston, Texas 77030; (vi) Texas Children's Hospital administrative offices, Nabisco Building, 2450 Holcombe, Houston, Texas 77021; (viii) Texas Children's Hospital administrative offices, Bank of America Building, 1025 Holcombe, Houston, Texas 77030 (the facilities described in clauses (i) through (viii), inclusive, are referred to collectively as the "Main Campus Project"), and (ix) the Texas Children's Hospital West Campus located at 18200 Katy Freeway, Houston, Texas 77094 (the "West Campus Project").

The Series 2008-2 Bonds were used to refinance (i) the Main Campus Project and (ii) the West Campus Project.

The Series 2015-4 Bonds were used to finance (f) the Main Campus Project and (ii) the construction and equipping of a community pediatric hospital located at 17600 Interstate 45 South, The Woodlands, Texas 77384 (the "Woodlands Project").

lands Project\*).

The maximum stated principal amount of the Series 2021 Bonds needed to finance the New Money Project will not exceed \$285,000,000. The maximum stated principal amount of the Series 2021 Bonds needed to refinance the Series 2008-1 Bonds will not exceed \$105,000,000, of which \$104,727,000 is allocable to refinancing the Main Campus Project and \$273,000 is allocable to refinancing the West Campus Project. The maximum stated principal amount of the Series 2021 Bonds needed to refinance the Series 2008-2 Bonds will not exceed \$95,000,000, of which \$94,753,000 is allocable to refinancing the West Campus Project and \$247,000 is allocable to refinancing the West Campus Project and \$247,000 is allocable to refinancing the West 2015-4 Bonds will not exceed \$85,000,000, of which \$47,421,500 is allocable to refinance the Series 2015-4 Bonds will not exceed \$85,000,000, of which \$47,421,500 is allocable to refinancing the Woodlands Project and \$37,578,500 is allocable to refinancing the Woodlands Project and \$37,578,500 is allocable to refinancing the Main Campus Project. The Corporation is the legal owner of the New Money Project, the Main Campus Project, the Main Campus Project.

Notice is hereby given that the Travis County Commissioners Court will hold a public hearing on June 15, 2021, to receive comments regarding a request to authorize the filing of an instruent to vacate a public utility easement located along the common lot line of Lots 225 & 226, Apache Shores First Installment, a subdivision in Precinct Three.

The public hearing will be held at 11:00 a.m. in the Commissioners Court-room in Travis County located at 700 Lavaca (first floor), Austin, TX.

Free language assistance can be pro-vided upon request. Ayuda gratulta en su idioma se puede proporcionar por petición. 06-01,02,03/21

#### NOTICE OF PUBLIC HEARING

Notice is hereby given that the Travis County Commissioners Court will hold a public hearing on June 22, 2021, to receive comments regarding a request to authorize the filing of an instrument to vacate a public utility easement located along the common lot line of Lots 1168 & 1169, Apache Shores Section 2, a subdivision in Precinct Three.

The public hearing will be held at 9:00 a.m. in the Commissioners Courtroom in Travis County located at 700 Lavaca (first floor), Austin, TX.

Free language assistance can be pro-vided upon request.
Ayuda gratuita en su idioma se puede proporcionar por petición.
06-01,02,03/21

#### NOTICE OF PUBLIC HEARING

Notice is hereby given that the Travis County Commissioners Court will hold a public hearing on June 22, 2021, to receive comments regarding a request to authorize the filing of an instrument to vacate a section of right-of-way on Los Olivios Way, as dedicated by Prado Ranch Phase 1, a subdivision in Precinct One.

The public hearing will be held at 9:00 a.m. in the Commissioners Courtroom in Travis County located at 700 Lavaca (first floor), Austin, TX.

Free language assistance can be pro-vided upon request. Ayuda gratuita en su idioma se puede proporcionar por petición. 06-01,02,03/21 0000643663-01

Facts. Checked and double-checked.

The Truth-O-Meter knows what's really going on.







Austin American-Statesman TEXAS

# Schedule 2 to Exhibit A

# NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

[None.]