

# BRACEWELL

June 8, 2021

**BY E-MAIL**

The Honorable County Judge and County  
Commissioners of Williamson County  
710 Main Street  
Georgetown, Texas 78626

Re: Harris County Cultural Education Facilities Finance Corporation Hospital Revenue Bonds (Texas Children's Hospital) Series 2021 (the "Bonds")

Ladies and Gentlemen:

Texas Children's Hospital ("Texas Children's") has received approval from the Harris County Cultural Education Facilities Finance Corporation (the "Corporation") to issue the captioned Bonds and loan the proceeds thereof to Texas Children's for the purpose of financing or refinancing the costs of certain health facilities owned by Texas Children's. Approval of Williamson County is also required in order for the issuance of the Bonds to comply with certain federal tax law requirements. Payment of debt service on the Bonds will be secured solely by loan payments to be made by Texas Children's. The issuance of the Bonds and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents.

The Bonds are expected to be sold in a public offering in one or more series, with Goldman Sachs & Co. LLC acting as lead manager, J.P. Morgan as co-senior manager, and Ramirez & Co., Inc. and Loop Capital acting as co-managers on the Bonds.

Enclosed please find a proposed Resolution to be placed on the agenda for the June 15, 2021 meeting of the Williamson County Commissioners Court and considered for adoption by the Commissioners Court approving the issuance of the Bonds by the Corporation. We would suggest that this matter appear on the agenda for the Commissioners Court meeting as follows:

RESOLUTION APPROVING THE ISSUANCE OF HARRIS COUNTY CULTURAL EDUCATION FACILITIES  
FINANCE CORPORATION HOSPITAL REVENUE BONDS (TEXAS CHILDREN'S HOSPITAL) SERIES 2021  
TO FINANCE AND REFINANCE THE COSTS OF CERTAIN FACILITIES FOR THE TEXAS CHILDREN'S  
HOSPITAL AND WITH RESPECT TO A PUBLIC HEARING

If you have any questions regarding these matters, please do not hesitate to contact me at (214) 758-1682. We greatly appreciate your time and assistance.

Very truly yours,



Shelby A. Harden  
Associate