

**PROPERTY OWNER'S CLAIM FOR PAYMENT  
INCIDENTAL EXPENSES OF PURCHASE OF REPLACEMENT DWELLING**

<b>1. Name of Claimant(s)</b> Brian N. Brown and Lacy Brown		<b>Parcel No.:</b> 68		<b>County:</b> Williamson <b>Project:</b> Corridor A-1 SE Loop	
<b>2. Occupancy of County-Acquired Property:</b> From (Date): 07-28-2015 To (Date): 08-03-2021		<b>3. Controlling Dates</b> a. First Offer in Negotiations		Mo.	Day
				05	15
<b>4. Address of Replacement Property:</b> <div style="background-color: black; width: 100px; height: 20px;"></div>		b. Property Acquired by County		08	03
		c. Replacement Property Acquired		09	09
		d. Occupancy of Replacement Property		09	10
				2020	2021
				2021	2021

5. Expenses (List below each item included in claim - attach receipts or closing documents to support each cost.)	Amount
Processing Fee (fixed fee charged by lender)	\$695.00
Underwriting Fee (fixed fee charged by lender)	\$695.00
Credit Report Fee	\$23.56
Flood Certification	\$10.65
MERS	\$24.95
Tax Service Fee	\$93.89
Attorney Review Fee	\$160.00
Closing/Settlement/Attorney Fee	\$400.00
Courier Fee	\$25.50
E-Recording Fee	\$8.66
Guaranty Fee	\$2.00
Lender Title Insurance Fee (based off remaining loan of \$178,292.79 at displacement dwelling)	\$1,245.00
Title Endorsement	\$257.30
Recording Fee	\$120.00
	<b>Total \$3,761.51</b>

6. Payment of this claim in the amount shown in Block 5 above is requested. I certify these incidental expenses were necessary in the purchase of my replacement dwelling and that I have not and will not accept reimbursement or payment from any other source for these expenses. I further certify that all information shown above is true and correct, and that the replacement dwelling I now occupy meets the standards of decent, safe and sanitary housing to the best of my knowledge and belief.

9-24-2021

Date of Claim

Claimant

Claimant

**Spaces Below to be Completed by Williamson County**

7. The dwelling at the address under Block 4 above has been inspected and in my opinion meets the standards for decent, safe and sanitary housing.

9-24-2021

Date of Inspection

Inspected By - Signature

I certify that I have examined this claim and found it to conform to the applicable laws and regulations governing relocation assistance payments. I further certify the computation of the payment and the information shown herein is correct. This claim is recommended for payment.

Amount of \$ 3,761.51

9-28-2021

Date

Relocation Agent

Date

Williamson County Judge

# Closing Disclosure

This form is a statement of final loan terms and closing costs.  
Compare this document with your Loan Estimate.

## Closing Information

Date Issued 09/09/2021  
Closing Date 09/09/2021  
Disbursement Date 09/10/2021  
Settlement Agent LONGHORN TITLE COMPANY, INC.  
File # 21061759  
Property See Addendum to Closing Disclosure  
Sale Price \$471,000

## Transaction Information

Borrower [REDACTED]  
Seller See Addendum to Closing Disclosure  
Lender CALIBER HOME LOANS, INC.

## Loan Information

Loan Term 15 years  
Purpose Purchase  
Product Fixed Rate  
Loan Type ☒ Conventional ☐ FHA  
☐ VA ☐  
Loan ID # 9717836598  
MIC #

## Loan Terms

Loan Amount	Interest Rate	Monthly Principal & Interest
\$200,000	2.375%	\$1,321.84

See Projected Payments below for your Estimated Total Monthly Payment

Can this amount increase after closing?

NO

NO

NO

## Prepayment Penalty

Does the loan have these features?

NO

## Balloon Payment

NO

## Projected Payments

### Payment Calculation

Years 1 - 15

Principal & Interest	\$1,321.84
Mortgage Insurance	+
Estimated Escrow	+
Estimated Total Monthly Payment	\$2,009.87

Amount can increase over time

## Estimated Taxes, Insurance & Assessments

Amount can increase over time  
See page 4 for details

\$688.03  
a month

### This estimate includes

☒ Property Taxes  
☒ Homeowner's Insurance  
☐ Other:

### In escrow?

YES  
YES  
NO

See Escrow Account on page 4 for details. You must pay for other property costs separately.

## Costs at Closing

### Closing Costs

\$12,408.84

Includes \$3,755.51 in Loan Costs + \$8,653.33 in Other Costs - \$0 in Lender Credits. See page 2 for details.

### Cash to Close

\$275,309.05

Includes Closing Costs. See Calculating Cash to Close on page 3 for details.



## Closing Cost Details

Loan Costs		Borrower-Paid		Seller-Paid		Paid by Others
		At Closing	Before Closing	At Closing	Before Closing	
<b>A: Origination Charges</b>		\$1,390.00				
01 % of Loan Amount (Points)						
02 Processing Fee						
03 Underwriting Fee		\$695.00				
04		\$695.00				
05						
06						
07						
08						
<b>B: Services Borrower Did Not Shop For</b>		\$2,365.51				
01 Credit Report Fee	to CORELOGIC CREDCO	\$23.56				
02 Flood Certification	to CORELOGIC FLOOD	\$10.65				
03 MERS	to MERSCORP HOLDINGS INC	\$24.95				
04 Tax Service Fee	to CORELOGIC	\$93.89				
05 Texas Attorney Review Fee	to BM&G	\$160.00				
06 Title - Closing/Settlement/Attorney Fee	to LONGHORN TITLE CO	\$400.00				
07 Title - Courier fee	to LONGHORN TITLE CO	\$25.50				
08 Title - E-Recording Fee	to LONGHORN TITLE CO	\$8.66				
09 Title - Guaranty Fee	to TTIGA	\$2.00				
10 Title - Lender Title Insurance	to LONGHORN TITLE CO	\$1,359.00				
11 Title - Title Endorsement	to LONGHORN TITLE CO	\$257.30				
<b>C: Services Borrower Did Shop For</b>		\$0				
01						
02						
03						
04						
05						
06						
07						
08						
<b>D: TOTAL LOAN COSTS (Borrower-Paid)</b>		\$3,755.51				
Loan Costs Subtotals (A + B + C)		\$3,755.51				
<b>Other Costs</b>						
<b>E: Taxes and Other Government Fees</b>		\$120.00				
01 Recording Fees	Deed: \$34.00 Mortgage: \$86.00	\$120.00				
02						
<b>F: Prepaids</b>		\$2,506.99				
01 Homeowner's Insurance Premium (12 mo.) to	TEXAS FARM BUREAU MUTUAL	\$2,230.00				
02 Mortgage Insurance Premium ( mo.) to						
03 Prepaid Interest (\$13.19 per day from 9/10/21 to 10/1/21)		\$276.99				
04 Property Taxes ( mo.)						
05						
<b>G: Initial Escrow Payment at Closing</b>		\$6,026.34				
01 Homeowner's Insurance	\$185.83 per month for 3 mo.	\$557.49				
02 Mortgage Insurance	per month for mo.					
03 Property Taxes	\$502.20 per month for 12 mo.	\$6,026.40				
04						
05						
06						
07						
08 Aggregate Adjustment		(\$557.55)				
<b>H: Other</b>		\$0				
01 Seller Home Warranty (optional)	to ACHOSA HOME WARRANTY			\$650.00		
02 Seller Real Estate Commission - Buyer's Agent	to KELLER WILLIAMS			\$14,130.00		
03 Seller Real Estate Commission - Seller's Agent	to REMAX			\$14,130.00		
04 Seller Survey	to KONTUR TECHNICAL			\$1,943.09		
05 Title - Seller Owner's Title Insurance (optional) to	LONGHORN TITLE COMPANY,			\$1,528.00		
06						
07						
<b>I: TOTAL OTHER COSTS (Borrower-Paid)</b>		\$8,653.33				
Other Costs Subtotals (E + F + G + H)		\$8,653.33				
<b>J: TOTAL CLOSING COSTS (Borrower-Paid)</b>		\$12,408.84				
Closing Costs Subtotals (D + I)		\$12,408.84				
Lender Credits				\$32,381.09		

### Calculating Cash to Close

Use this table to see what has changed from your Loan Estimate.

	Loan Estimate	Final	Did this change?
Total Closing Costs (J)	\$15,766.00	\$12,408.84	YES • See Total Loan Costs (D) and Total Other Costs (I)
Closing Costs Paid Before Closing	\$0	\$0	NO
Closing Costs Financed (Paid from your Loan Amount)	\$0	\$0	NO
Down Payment/Funds from Borrower	\$275,000.00	\$271,000.00	YES • You decreased this payment. See details in Section K • You increased this payment. See details in Section L
Deposit	\$0	-\$2,500.00	YES • You increased this payment. See details in Section L
Funds for Borrower	\$0	\$0	NO
Seller Credits	-\$2,733.00	\$0	YES • The amount the seller will pay for the loan costs has decreased. See Seller-Paid column on page 2 and Seller Credits in Section L
Adjustments and Other Credits	-\$4,800.00	-\$5,599.79	YES • See details in Sections K and L
Cash to Close	\$283,233.00	\$275,309.05	

### Summaries of Transactions

Use this table to see a summary of your transaction.

#### BORROWER'S TRANSACTION

<b>K Due from Borrower at Closing</b>		<b>\$483,408.84</b>
01 Sale Price of Property		\$471,000.00
02 Sale Price of Any Personal Property Included in Sale		
03 Closing Costs Paid at Closing (J)		\$12,408.84
04		
<b>Adjustments</b>		
05		
06		
07		
<b>Adjustments for Items Paid by Seller in Advance</b>		
08 City/Town Taxes	to	
09 County Taxes	to	
10 Assessments	to	
11		
12		
13		
14		
15		
<b>L Paid Already by or on Behalf of Borrower at Closing</b>		<b>\$208,099.79</b>
01 Deposit		\$2,500.00
02 Loan Amount		\$200,000.00
03 Existing Loan(s) Assumed or Taken Subject to		
04		
05 Seller Credit		
<b>Other Credits</b>		
06		
07		
<b>Adjustments</b>		
08 OPTION FEE from SELLER		\$250.00
09 OWNER POLICY ADJUSTMENT from SELLER		\$1,259.00
10		
11		
<b>Adjustments for Items Unpaid by Seller</b>		
12 City/Town Taxes	to	
13 County Taxes	1/1/21 to 9/10/21	\$4,090.79
14 Assessments	to	
15		
16		
17		
<b>CALCULATION</b>		
Total Due from Borrower at Closing (K)		\$483,408.84
Total Paid Already by or on Behalf of Borrower at Closing (L)		-\$208,099.79
Cash to Close <input checked="" type="checkbox"/> From <input type="checkbox"/> To Borrower		\$275,309.05

#### SELLER'S TRANSACTION

<b>M Due to Seller at Closing</b>		
01 Sale Price of Property		
02 Sale Price of Any Personal Property Included in Sale		
03		
04		
05		
06		
07		
08		
<b>Adjustments for Items Paid by Seller in Advance</b>		
09 City/Town Taxes	to	
10 County Taxes	to	
11 Assessments	to	
12		
13		
14		
15		
16		
<b>N Due from Seller at Closing</b>		
01 Excess Deposit		
02 Closing Costs Paid at Closing (J)		
03 Existing Loan(s) Assumed or Taken Subject to		
04 Payoff of First Mortgage Loan		
05 Payoff of Second Mortgage Loan		
06		
07		
08 Seller Credit		
09		
10		
11		
12		
13		
<b>Adjustments for Items Unpaid by Seller</b>		
14 City/Town Taxes	to	
15 County Taxes	to	
16 Assessments	to	
17		
18		
19		
<b>CALCULATION</b>		
Total Due to Seller at Closing (M)		
Total Due from Seller at Closing (N)		
Cash to Close <input type="checkbox"/> From <input type="checkbox"/> To Seller		\$0.00


## REPLACEMENT HOUSING INSPECTION

Name of Claimant: Brian Brown and Lacy Brown		Parcel No.: 68	County: Williamson																																	
Address: <div style="background-color: black; width: 150px; height: 30px; margin-top: 5px;"></div>		Project: Corridor A-1 SE Loop																																		
Number of Displaced Persons in Family: 5		Purchase Price or Monthly Rent: \$471,000																																		
<b>Replacement Dwelling</b>																																				
House <input checked="" type="checkbox"/> Duplex <input type="checkbox"/>		Apartment <input type="checkbox"/> Sleeping Room <input type="checkbox"/>																																		
Mobile Home: Width: Length:		Other:																																		
Floor Space: 1850 sq. ft.		No. Rooms: 6																																		
		No. Bedrooms: 3																																		
		No. Baths: 2																																		
<b>Dwelling Inspection</b>																																				
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Comments:																																				
The dwelling at the address above has been inspected and in my opinion meets the standards for decent, safe and sanitary housing.																																				
<div style="font-size: 1.5em; font-family: cursive;">9-24-2021</div> <div style="border-top: 1px solid black; width: 100%; margin-top: 5px;"></div> Date of Inspection		<div style="font-size: 1.5em; font-family: cursive;">[Signature]</div> <div style="border-top: 1px solid black; width: 100%; margin-top: 5px;"></div> Inspected By - Signature																																		



## CERTIFICATION OF ELIGIBILITY

Relocation Assistance  
Williamson County  
SE Loop  
Parcel No.: 68

Brian N. Brown  


### Individuals, Families and Unincorporated Businesses or Farming Operations

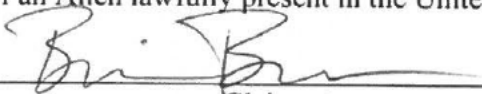
I certify that myself and any other party(ies) with a financial interest in this relocation assistance claim are either:

☒ Citizens or Nationals of the United States

or

☐ Aliens lawfully present in the United States

\* If an Alien lawfully present in the United States, supporting documentation will be required.

  
\_\_\_\_\_  
Claimant

6-8-2020  
\_\_\_\_\_  
Date

\_\_\_\_\_  
Claimant

\_\_\_\_\_  
Date

### Incorporated Business, Farm or Nonprofit Organizations

I certify that I have signature authority for this entity and such entity is lawfully incorporated under the applicable state's laws and authorized to conduct business within the United States.

\_\_\_\_\_  
Claimant

\_\_\_\_\_  
Date