

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of proposed loans and/or bonds to be issued by the Arizona Industrial Development Authority (the “*Authority*”) to be loaned to Equitable Facilities Fund, Inc., a Delaware nonstock corporation described in Section 501(c)(3) of the Code (“*EFF*”), or Equitable School Revolving Fund, LLC, a Delaware limited liability company affiliate of EFF that is disregarded for federal tax purposes (together with EFF, the “*Lender*”) in an aggregate principal amount not to exceed \$26,000,000 (the “*Obligations*”), as follows:

1. I served as Hearing Officer for the Authority for the purpose of conducting a public hearing on the Obligations and the use of the proceeds thereof pursuant to a plan of finance for the purpose of financing and refinancing the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located at 11720 S. MoPac Expressway, Austin, Texas (\$13,000,000) and 290 County Road 267, Georgetown, Texas (\$13,000,000) (the “*Project*”).

2. Such hearing was conducted commencing at 10:00 a.m. on May 8, 2023 via toll free telephonic means accessible to the general public by dialing 1-877-211-3621 and entering conference code 886739.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Obligations and on the making of the Obligations.

4. At the hearing,

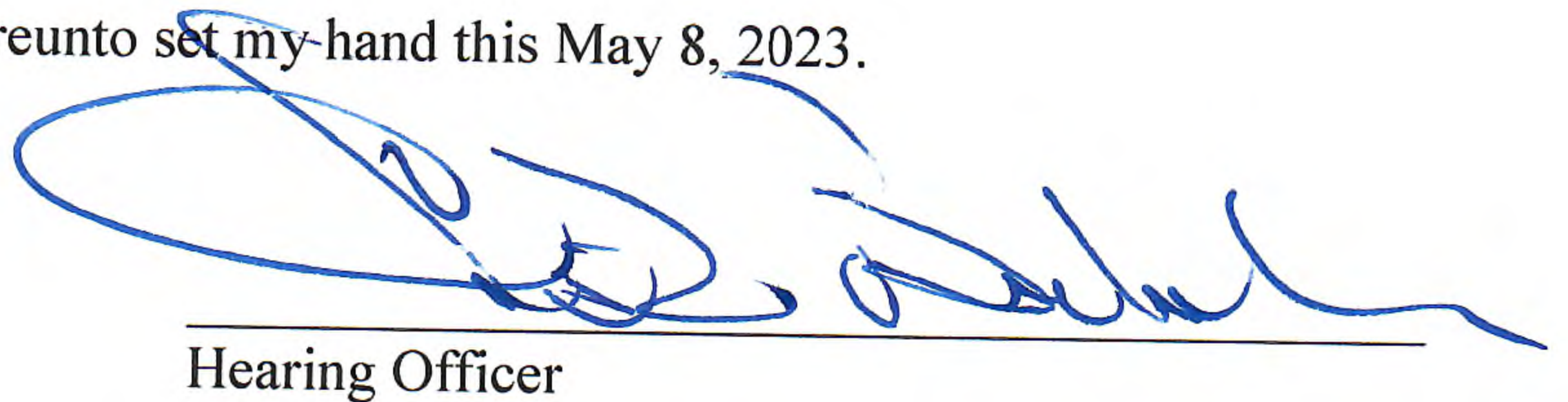
☒ no persons presented comments orally or in writing.

☐ the comments summarized in Exhibit B-1 were made orally by the persons listed therein.

☐ the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this May 8, 2023.



Hearing Officer

Exhibit A - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

None.