

**ORDER CALLING A BOND ELECTION FOR NOVEMBER 7, 2023;
DESIGNATING VOTER CENTERS; PROVIDING FOR EARLY VOTING
AND ELECTION DAY VOTING; PROVIDING FOR PERFORMANCE OF
REQUIRED ADMINISTRATIVE DUTIES; PROVIDING FOR CONDUCT
OF THE ELECTION; AND PROVIDING FOR OTHER MATTERS
RELATED TO SUCH ELECTION**

**THE STATE OF TEXAS §
 §
COUNTY OF WILLIAMSON §**

WHEREAS, pursuant to the provisions of Chapters 1251 and 1471, Texas Government Code, as amended; Chapter 331, Texas Local Government Code, as amended; the Texas Election Code and other related statutes, the Commissioners Court of Williamson County, Texas (the "County") is authorized to call an election in order to submit to the voters of the County two propositions regarding the issuance of bonds for road and park and recreational purposes with such bonds payable and secured by an annual ad valorem tax imposed by the Commissioners Court; and

WHEREAS, the placement of items on the ballot for the County's November 7, 2023 election shall be in accordance with the Texas Election Code (the "Code"); and

WHEREAS, it is hereby officially found and determined that the meeting at which this Order was adopted was open to the public, and public notice of the time, place, and purpose of the meeting was given, all as required by the Texas Government Code, Chapter 551; and

WHEREAS, the Commissioners Court deems it advisable to call a bond election for the propositions hereinafter stated.

THEREFORE, BE IT ORDERED BY THE COMMISSIONERS COURT OF WILLIAMSON COUNTY, TEXAS THAT:

1. A bond election shall be held within the County on November 7, 2023, between the hours of 7:00 A.M. and 7:00 P.M., at such polling places established and designated by the County as set forth on Exhibit "A" to this Order, which exhibit is hereby incorporated by reference and made a part hereof for all intents and purposes. Such Exhibit "A" shall be revised, as necessary, to comply with Texas law, including the addition of, or revision to, Election Day polling places as designated by the Williamson County Election Administrator as applicable and appropriate. In all respects, the election shall be conducted in accordance with the Texas Election Code and the Federal Help America Vote Act. The Williamson County Elections Administrator may also utilize a central counting station as provided by Section 127.000 *et seq.*, as amended, Texas Election Code. Section 61.012, Texas Election Code, requires that at least one accessible voting station must be provided in each polling place used in a Texas election. Such system must comply with state and federal laws setting the requirements for voting systems that (i) fully comply with applicable laws relating to accessible voting systems which make voting accessible for disabled voters; and (ii) provide a practical and effective means for voters with physical disabilities to cast

a secret ballot. The Williamson County Elections Administrator is currently using election systems and software certified by the Texas Secretary of State.

2. The Commissioners Court shall appoint the Presiding Election Judges, Alternate Judges, Early Voting Clerks and other election officials in accordance with the Code. Unless otherwise directed by the County, the Presiding Judge may employ other personnel necessary for the proper administration of the Election, including such part-time help as is necessary to prepare for the Election, to ensure the timely delivery of supplies during early voting and on Election Day, and for the efficient tabulation of ballots. Oral assistance in Spanish shall be made available to all persons requiring such assistance. Any person requiring oral assistance in Spanish should contact the Presiding Election Judge or the Early Voting Clerk.

3. Early voting shall be administered by the County and conducted for all voters by personal appearance and mail at the designated early voting polling place or places and during the dates and hours set forth herein.

4. Early voting in the election by personal appearance shall be conducted at the times, dates and polling places as determined by the County, and such polling places are hereby established and designated as set forth collectively in Exhibit "B" to this Order which exhibit is incorporated by reference and made a part hereof for all intents and purposes. Such Exhibit "B" shall be revised, as necessary, to comply with Texas law, including the addition of, or revision to, early voting polling places as directed by the Williamson County Elections Administrator as applicable and appropriate. Christopher J. Davis is the Early Voting Clerk. Applications for ballots by mail for voters in Williamson County should be sent to the Williamson County Clerk – Elections Division, 301 SE Inner Loop, Suite 104, Georgetown, Texas 78626. Additional contact information for the Early Voting Clerk is provided below for purposes of compliance with Section 83.010 of the Code:

Phone Number: (512) 943-1630

Email Address: cjdavis@wilco.org

Website: <https://www.wilcotx.gov/elections>

5. Early voting ballot boards are hereby created to process absentee voting results, and the Presiding Judge of the boards will be appointed by the Williamson County Elections Administrator. The Presiding Judge shall appoint not less than two (2) resident qualified electors to serve as members of the Early Voting Ballot Boards.

6. All resident, qualified electors of Williamson County, Texas shall be entitled to vote at the election.

7. The Williamson County Elections Administrator shall serve as the custodian of voted ballots and all other election records.

8. At the Election the following measures, setting forth the purpose for which the bonds shall be authorized, shall be submitted in accordance with law:

WILLIAMSON COUNTY, TEXAS SPECIAL ELECTION
MEASURE A

Shall the Commissioners Court of Williamson County, Texas be authorized to issue and sell one or more series of bonds of the County in the aggregate principal amount not to exceed \$825,000,000 (which amount of bonds does not exceed one-fourth (1/4) of the assessed valuation of the real property in the County) for the purpose of the construction, acquisition by purchase, maintenance, and operation of macadamized, graveled, or paved roads, or in aid thereof to construct, improve, extend, expand, upgrade and/or develop roads, bridges and state highways including any land and right-of-way acquisitions, utility relocation, signage, pedestrian and bicycle facilities, traffic safety and operational improvements, design costs, related drainage and other costs all related to some or all of the foregoing with respect to the following projects¹:

Ronald Reagan Boulevard	Seward Junction Loop
Liberty Hill Bypass	Kauffman Loop (Leander)
RM 1431 at 183A Intersection	CR 258
SE Inner Loop (Georgetown)	Crystal Falls Parkway (Leander)
Whitestone Boulevard (Cedar Park)	CR 175
Parmer Lane at SH 45	SH 195 at Ronald Reagan Boulevard
Kenney Fort Boulevard (Round Rock);	I-35 at Inner Loop Interchange (Georgetown)
East Wilco Highway (Hutto, Taylor, Georgetown)	Wyoming Springs Drive (Round Rock)
Bagdad Road (Leander)	West Main Street (Florence)
Robinson Ranch Road	FM 971 (Georgetown)
Red Bud Lane (Round Rock)	Toro Grande Boulevard (Cedar Park)
Schultz Lane (Round Rock and Pflugerville)	Chandler Road
Deepwood Drive (Round Rock)	CR 123
Eagles Nest Street (Round Rock)	CR 110
CR 214	Sonterra Boulevard (Jarrell)
FM 971 (Granger)	North Barker Street (Thrall)
CR 305	Salt Lake, Brook, Front Street (Bartlett)
Corridor A2 (Taylor)	CR 138
CR 460 (Coupland)	CR 458

¹ Names are provided for location references only and are not intended to represent project limits.

the bonds of each series to mature serially or otherwise not more than twenty-five (25) years from their date; and any issue or series of bonds to be sold at such prices and bear interest at such rate or rates as may be determined within the discretion of the Commissioners Court, provided that such rate of interest shall not exceed the maximum rate per annum authorized by law at the time of the issuance of any series of the bonds; and shall the Commissioners Court of the County be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the County sufficient to pay the principal of and interest on the bonds?

**WILLIAMSON COUNTY, TEXAS SPECIAL ELECTION
MEASURE B**

Shall the Commissioners Court of Williamson County, Texas be authorized to issue and sell one or more series of bonds of the County in the aggregate principal amount not to exceed \$59,000,000 for the purpose of the construction, improvement, renovation, equipment, acquisition of lands and interests therein, buildings and facilities for park and recreational purposes, open space/preserve land, trail acquisition and pedestrian and bike trail improvements including design costs, utility relocation, related drainage and other costs to include, but not limited to:

Trail extension from Cedar Park Lakeline Park to Twin Lakes Park	Trail extension south and eastward along Brushy Creek near Sam Bass Road
Regional Park trail extension southward towards Brushy Creek Regional Trail	Williamson County Expo Center improvements including cover on west arena with restrooms and showers
Trail extension from Berry Springs Park and Preserve north and westward towards Georgetown Westside Park along Berry Creek	

the bonds of each series to mature serially or otherwise not more than twenty-five (25) years from their date; and any series of bonds to be sold at such prices and bear interest at such rate or rates as may be determined within the discretion of the Commissioners Court, provided that such rate of interest shall not exceed the maximum rate per annum authorized by law at the time of the issuance of any series of the bonds; and shall the Commissioners Court of the County be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, within the limitations prescribed by law, on all taxable property in the County sufficient to pay the principal of and interest on the bonds?

9. The official ballots for the election shall be prepared in accordance with the Texas Election Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid PROPOSITIONS with the ballots to contain such provisions, markings and language as required by law, and with such PROPOSITIONS to be expressed substantially as follows:

WILLIAMSON COUNTY, TEXAS SPECIAL ELECTION
PROPOSITION A

FOR) THE ISSUANCE OF \$825,000,000 OF BONDS FOR ROADS AND THE
) LEVY OF TAXES SUFFICIENT TO PAY PRINCIPAL OF AND
AGAINST) INTEREST ON THE BONDS.

WILLIAMSON COUNTY, TEXAS SPECIAL ELECTION
PROPOSITION B

FOR) THE ISSUANCE OF \$59,000,000 OF BONDS FOR PARK AND
) RECREATIONAL PURPOSES AND THE LEVY OF TAXES
AGAINST) SUFFICIENT TO PAY PRINCIPAL OF AND INTEREST ON THE
) BONDS.

10. Solely for purposes of compliance with Section 3.009(b) of the Texas Election Code, set forth in Exhibit "C" attached hereto is the information required in a bond election order. Such Exhibit "C" is hereby incorporated by reference and made a part hereof for all intents and purposes.

11. The Elections Administrator is authorized to give or cause to be given notices required for the election, and to take such other and further action as is required to conduct the election in the manner and for the time periods required by law.

In accordance with provisions of the Code, the forms of voter information documents pertaining to the PROPOSITIONS to be voted on at the Election are attached hereto as Exhibit "D" (collectively, the "Voter Information Document"). A substantial copy of this Order and the Voter Information Document (each as may be modified without further Commissioners Court action in a manner that is consistent with the calling of the Election and the election notice requirements of the Code applicable to the Election, including any proclamations by the Governor) shall serve as proper notice of the election and the voter information document required by Section 1251.052(b), Texas Government Code, respectively. The Elections Administrator is authorized to give or cause to be given the following to be posted and published in accordance with law:

- (a) A notice of the election, shall be published in the *Williamson County Sun*, a newspaper of general circulation in the County, on the same day in each of two successive weeks with the first publication occurring not earlier than the thirtieth (30th) day or later than the fourteenth (14th) day prior to the day of the Election;
- (b) This Order and the Voter Information Document shall be posted not later than the 21st day prior to the date set for the Election (i) on the bulletin board used for posting notices of meetings of the Commissioners Court (and also at the County Courthouse if such bulletin board is located elsewhere) and (ii) at three other places in the County;

- (c) This Order and the Voter Information Document shall be posted on election day and during early voting by personal appearance, in a prominent location at each polling place; and
- (d) This Order, the Voter Information Document and any sample ballot prepared for the Election shall be posted during the 21 days before the election, prominently on the County's Internet website.

Each of the notice of election, this Order and the Voter Information Document shall be published and/or posted, as provided above and as required by the Code, in both English and Spanish translations. All notices provided as required by this Order shall be modified as necessary to take into account any future proclamations issued by the Governor impacting the Election.

12. The provisions of this Order are severable; and in case any one or more of the provisions of this Order or the application thereof to any person or circumstance should be held to be invalid, unconstitutional, or ineffective as to any person or circumstance, the remainder of this Order nevertheless shall be valid, and the application of any such invalid provision to persons or circumstances other than those as to which it is held invalid shall not be affected thereby

13. The Williamson County Elections Administrator shall conduct an unofficial tabulation of results after the closing of the polls on November 7, 2023. The official canvass and tabulation of the results of the Bond Election shall be conducted in accordance with the Texas Election Code.

SIGNED AND SEALED the 8th day of August, 2023.

County Judge
Williamson County, Texas

ATTEST:

County Clerk
Williamson County, Texas

(SEAL)

EXHIBIT "A"
ANEXO "A"

ELECTION DAY POLLING PLACES
NOVEMBER 7, 2023

SEE ATTACHED POLLING LOCATIONS*

SUBJECT TO CHANGE

**As of the date of this Order, Williamson County has a preliminary list of the Election Day precincts and polling places which is attached as Exhibit "A" to this Order. If any changes are made to the precincts and polling places the updated version will replace the information attached as Exhibit "A."*

Vote Center Locations – *Locaciones de Centros de Votos*

Kelly Reeves Athletic Complex - Conference Room, 10211 W Parmer Lane, Austin
Anderson Mill Limited District, Room A / B, 11500 El Salido Parkway, Austin
Wingate by Wyndham Williamson Conf Center, 1209 N I-35, Round Rock
Sleep Inn & Suites, 1980 S I-35, Round Rock
South University, Room 110, 1220 W Louis Henna Blvd., Round Rock
Williamson County Jester Annex, Anderson & Harrell Rooms, 1801 E Old Settlers Blvd., Round Rock
Gateway Church, Auditorium Lobby, 7104 McNeil Dr., Austin
Harmony School of Endeavor, 13415 N FM 620, Austin
Allen R Baca Center, Building 2, Meeting Room 3, 301 W. Bagdad Ave., Round Rock
Round Rock Public Library, Room A, 200 E Liberty Ave., Round Rock
Rattan Creek Park Community Center, Great Room, 7617 Elkhorn Mountain Trail, Austin
Hartfield Performing Arts Center, Lobby, 5800 McNeil Dr., Austin
Round Rock Randalls, 2051 Gattis School Road, Round Rock
Cedar Ridge High School, Auditorium, 2801 Gattis School Road, Round Rock
Bethany United Methodist Church, D105 Ministry Center, 10010 Anderson Mill Road, Austin
ACC Round Rock, Building 3000, Room 3103, 4400 College Park Dr., Round Rock
St. Vincent de Paul Catholic Church, Portable Bldg., 9500 Neenah Ave., Austin
Cox Elementary School, 1001 Brushy Creek Rd., Cedar Park
Liberty Hill ISD Gym Annex, 301 Forest St., Liberty Hill
Liberty Hill High School, Auditorium Lobby, 16500 W. SH 29, Liberty Hill
Santa Rita Ranch, Ranch House, 175 Elizabeth Park Blvd., Liberty Hill
Leander Church of Christ, 300 Crystal Falls Parkway, Leander
Danielson Middle School, 1061 Collaborative Way, Leander
Wiley Middle School, 1526 Raider Way, Leander
ACC San Gabriel, Multi-Purpose Room, 449 San Gabriel Campus Dr., Leander
Leander First Baptist Church, Gymnasium, 10000 FM 2243, Leander
Leander Public Library, Annex Building, 1011 S. Bagdad Rd., Leander
Pat Bryson Municipal Hall, 201 N Brushy St., Leander
Cedar Park Randalls, 1400 Cypress Creek Rd., Cedar Park
Cedar Park Middle School, 2100 Sun Chase Blvd., Cedar Park
Cedar Park Recreation Center, Community Room, 1435 Main St, Cedar Park
Running Brushy Middle School, 2303 N Lakeline Blvd., Cedar Park
Georgetown Randalls, Atrium Near Front Entrance, 5721 Williams Dr, Georgetown
Andice Community Center, 6600 FM 970, Florence
Florence City Hall, Council Chambers, 851 FM 970, Florence
Georgetown City Hall, Community Room, 808 Martin Luther King Jr. St., Georgetown
Southwestern University, Julie Puett Howry Center, 1001 Southwestern Blvd., Georgetown
Austin Sports Center, 1420 Toro Grande Blvd, Cedar Park
First Baptist Church of Georgetown, Worship Center Foyer, 1333 W University Ave., Georgetown
Brushy Creek MUD Community Center, Maple Room, 16318 Great Oaks Dr., Round Rock
Georgetown Annex, HR 108, 100 Wilco Way, Georgetown
Carver Center for Families, TBD, 1200 W 17th St., Georgetown
Georgetown ISD Technology Bldg., Conference Room, 603 Lakeway Dr., Georgetown
Round Rock Presbyterian Church, 4010 Sam Bass Rd., Round Rock
Fern Bluff MUD Community Center, Canyon Room, 7320 Wyoming Springs Dr., Round Rock
The Delaney at Georgetown Village, 359 Village Commons Blvd., Georgetown

The Oaks Community Center - Sun City, Main Room, 301 Del Webb Blvd., Georgetown
The Worship Place, Narthex, 811 Sun City Blvd., Georgetown
Hutto ISD HR Building, Meeting Room, 200 College St., Hutto
Sonterra HOA Pool & Clubhouse, 510 Sonterra Blvd., Jarrell
Walburg Community Center, 4000 FM 972, Walburg
Community Bible Church of Weir, 315 FM 1105, Weir
Jarrell ISD Administration Building, Board Room, 108 East Avenue F, Jarrell
St Peter's Church of Coupland, 108 Wathen Street, Coupland
St John Lutheran Church, 409 S Main St., Thrall
Granger Brethren Church, Fellowship Hall, 306 W Broadway St., Granger
Saint Patrick Catholic Church, 2500 Limmer Loop, Hutto
Forest Creek Elementary School, Portable Bldg., 3505 Forest Creek Dr., Round Rock
Bartlett City Hall, Council Chambers, 140 W Clark St., Bartlett
Taylor ISD Event Center, 3101 N. Main St., Taylor
Taylor City Hall, Auditorium, 400 Porter St., Taylor
Heritage Baptist Church, Room 103, 1601 FM 971, Georgetown
Emmaus Church of Georgetown, Atrium, 5060 E Hwy 29, Georgetown
Round Rock Sports Center, 2400 Chisholm Trail, Round Rock
Palm Valley Lutheran Church, Back Porch Building, 2500 E Palm Valley Blvd., Round Rock

EXHIBIT "B"
ANNEXO "B"

EARLY VOTING SCHEDULE

SEE ATTACHED SCHEDULE PROVIDED*

SUBJECT TO CHANGE

**As of the date of this Order, Williamson County has a preliminary list of the Early Voting locations, dates and times which is attached as Exhibit "B" to this Order. If any changes are made to the Early Voting locations, dates and times, the updated information will replace the attached as Exhibit "B."*

Dates and Times for Full-Time Locations and Limited Ballot Voting

Fechas y horarios para localidades de tiempo completo

Monday, October 23 through Wednesday, November 1 (*Lunes 23 de octubre al miércoles 1 de noviembre*)

8:00 am to 6:00 pm

Sunday, October 29 (*Domingo 29 de octubre*)

No voting (sin votar)

Thursday, November 2 and Friday, November 3 (*Jueves 2 de noviembre y Viernes 3 de noviembre*)

7:00 am to 7:00 pm

Main Location - ubicación principal

Georgetown: Georgetown Annex, HR 108, 100 Wilco Way, 78626

Full-Time Branch Locations – ubicaciones de sucursales

Austin: Anderson Mill Limited District, Room A, 11500 El Salido Parkway, 78750

Austin: Hartfield Performing Arts Center – Lobby, 5800 McNeil Dr., Austin 78729

Cedar Park: Cedar Park Recreation Center – Community Room, 1435 Main St. 78613

Cedar Park: Cedar Park Randalls, 1400 Cypress Creek Road, 78613

Georgetown: Georgetown ISD Technology Building, Conference Room, 603 Lakeway Dr., 78628

Georgetown: Georgetown City Hall – Community Room, 808 Martin Luther King Jr. St., 78626

Georgetown: The Oaks Community Center-Sun City, 301 Del Webb Blvd., 78633

Hutto: Hutto ISD HR Building – Meeting Room, 200 College St., 78634

Jarrell: Jarrell ISD Administration Building, Boardroom, 108 East Avenue F, 76537

Leander: Leander Public Library Annex, 1011 S. Bagdad Rd., 78641

Liberty Hill: Liberty Hill ISD Gym Annex, 301 Forest St., 78642

Round Rock: Allen R Baca Center, Bldg. 2 Room 3, 301 W Bagdad Street, 78664

Round Rock: Brushy Creek Community Center, Maple Room, 16318 Great Oaks Drive, 78681

Round Rock: Round Rock Randalls, 2051 Gattis School Road, 78664

Round Rock: Williamson County Jester Annex, Anderson & Harrell Room, 1801 E Old Settlers Boulevard, 78664

Taylor: Taylor City Hall, Auditorium, 400 Porter Street, 76574

Limited Ballot Voting – Local de Votación limitada

Georgetown: Georgetown Annex, P105, 100 Wilco Way, 78626

Dates and Times for Part-Time Locations

Fechas y horarios para ubicaciones a tiempo parcial

Monday, October 30 through Wednesday, November 1 (*Lunes 30 de octubre al miercoles 1 de noviembre*)

8:00 am to 6:00 pm

Thursday, November 2 and Friday, November 3 (*Jueves 2 de noviembre y Viernes 3 de noviembre*)

7:00 am to 7:00 pm

Part-Time Branch Locations – *ubicaciones de sucursales*

Bartlett: Bartlett City Hall – Council Chambers, 140 W. Clark St., Bartlett 76511

Florence: Florence City Hall, Council Chambers, 851 FM 970, 76527

Granger: Granger Brethren Church, Fellowship Hall, 306 W Broadway St., 76530

EXHIBIT "C"
ANEXO "C"

INFORMATION REQUIRED PURSUANT TO
SECTION 3.009(b) OF THE TEXAS ELECTION CODE¹

- (1) The proposition language that will appear on the ballot is set forth in Sections 8 and 9 hereof.
- (2) The purpose for which the bonds are to be authorized is set forth in Section 8 hereof.
- (3) The principal amount of the debt obligations to be authorized is set forth in Sections 8 and 9 hereof.
- (4) As set forth in Sections 8 and 9 hereof, if the bonds are approved by the voters, the County will be authorized to levy annual ad valorem taxes, on all taxable property in the County, sufficient to pay the principal of and interest on the bonds as set forth therein.
- (5) Based upon the bond market conditions at the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be 5.00% as calculated in accordance with applicable law. Such estimate takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.
- (6) As set forth in Section 8 hereof, if the bonds are approved, they may be issued in one or more series, to mature serially, over a period not to exceed 25 years.
- (7) The aggregate amount of the outstanding principal of the County's debt obligations (all of which are secured by a tax levied for debt service purposes) as of the date of this Order is \$1,152,310,000.00.
- (8) The aggregate amount of the outstanding interest of the County's debt obligations (all of which are secured by an ad valorem tax levied for debt service purposes) as of the date of this Order is \$286,909,432.98.
- (9) The ad valorem debt service tax rate for the County as of the date of this Order is \$0.1339 per \$100 of taxable assessed valuation.

¹ This information is provided solely for purposes of compliance with Section 3.009(b) of the Texas Election Code and is for illustration purposes only. The information is not a part of the propositions to be voted on and does not create a contract with the voters.

EXHIBIT "D"
ANEXO "D"

Voter Information Document – Williamson County, Texas Special Election
Proposition A

Ballot Information: At the Election, the following language will appear on the ballot:

WILLIAMSON COUNTY, TEXAS
PROPOSITION A

FOR) THE ISSUANCE OF \$825,000,000 OF BONDS FOR ROADS AND THE
) LEVY OF TAXES SUFFICIENT TO PAY PRINCIPAL AND INTEREST
AGAINST) ON THE BONDS.

Estimated Debt Service Information:

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition A passes, and all outstanding obligations of the County secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized under Proposition A	Estimated interest for Bonds to be authorized under Proposition A ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized under Proposition A ⁽¹⁾⁽²⁾	Principal of County's Existing Outstanding Debt as of August 8, 2023 ⁽³⁾	Remaining interest on County's Existing Outstanding Debt as of August 8, 2023 ⁽³⁾	Combined Principal and Interest to timely pay County's Outstanding Debt as of August 8, 2023 ⁽³⁾
\$825,000,000.00	\$459,778,087.50	\$1,284,778,087.50	\$1,152,310,000.00	\$286,909,432.98	\$1,439,219,432.98

- (1) Interest on the proposed bonds under Proposition A was calculated at a weighted average interest rate of 4.71% based on market conditions as of August 1, 2023, and therefore, the actual interest payable on such proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds to be authorized under Proposition A.
- (2) Assumes the proposed bonds under Proposition A will be sold at their par amount stated in the table above. If Proposition A is approved by the voters, upon the actual sale of the bonds, the principal amount of bonds sold may decrease based on market conditions at the time of such sale.
- (3) Aggregate of all outstanding obligations of the County secured by and payable from ad valorem taxes as of the date of August 8, 2023. Such amount also includes obligations which the County currently intends to pay from sources other than ad valorem taxes but that could be paid from ad valorem taxes if such other sources are not available at the time required for payment.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of ad valorem taxes that would be imposed on a residence homestead in the County with a taxable appraised value of \$100,000 to repay the proposed bonds to be authorized under Proposition A is \$0. This estimate assumes (i) annual growth of the County's taxable assessed valuation at a rate of 13.13% in fiscal year 2024, 8.00% in fiscal years 2025 through 2026, 3.00% in fiscal years 2027 through 2029, 2.00% in fiscal years 2030 through 2032 and 1.00% in fiscal years 2033 through 2052, (ii) that the proposed bonds will be issued in multiple series over time, (iii) the proposed bonds will be issued with an amortization that will produce relatively consistent levels of debt service each year, (iv) the continued receipt of pass-through payments from the Texas Department of Transportation that are used to offset debt service and (v) the County defeases approximately \$30 million of outstanding debt in fiscal year 2023 and approximately \$20 million of outstanding debt in fiscal year 2024.

The information provided in this Document is solely for purposes of compliance with Section 1251.052 of the Texas Government Code and is for illustration purposes only. The information is not a part of the propositions to be voted on and does not create a contract with the voters. Reference is made to the Voter Information Documents for the County's Proposition B for additional information pertaining to other potential new debt of the County.

Voter Information Document – Williamson County, Texas Special Election
Proposition B

Ballot Information: At the Election, the following language will appear on the ballot:

WILLIAMSON COUNTY, TEXAS
PROPOSITION B

FOR) THE ISSUANCE OF \$59,000,000 OF BONDS FOR PARK AND
) RECREATIONAL PURPOSES AND THE LEVY OF TAXES
AGAINST) SUFFICIENT TO PAY PRINCIPAL OF AND INTEREST ON THE
) BONDS.

Estimated Debt Service Information:

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition B passes, and all outstanding obligations of the County secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized under Proposition B	Estimated interest for Bonds to be authorized under Proposition B ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized under Proposition B ⁽¹⁾⁽²⁾	Principal of County's Existing Outstanding Debt as of August 8, 2023 ⁽³⁾	Remaining interest on County's Existing Outstanding Debt as of August 8, 2023 ⁽³⁾	Combined Principal and Interest to timely pay County's Outstanding Debt as of August 8, 2023 ⁽³⁾
\$59,000,000.00	\$28,579,975.00	\$87,579,975.00	\$1,152,310,000.00	\$286,909,432.98	\$1,439,219,432.98

- (1) Interest on the proposed bonds under Proposition B was calculated at a weighted average interest rate of 4.25% based on market conditions as of August 1, 2023, and therefore, the actual interest payable on such proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds to be authorized under Proposition B.
- (2) Assumes the proposed bonds under Proposition B will be sold at their par amount of \$59,000,000. If Proposition B is approved by the voters, upon the actual sale of the bonds, the principal amount of bonds sold may decrease based on market conditions at the time of such sale.
- (3) Aggregate of all outstanding obligations of the County secured by and payable from ad valorem taxes as of the date of August 8, 2023. Such amount also includes obligations which the County currently intends to pay from sources other than ad valorem taxes but that could be paid from ad valorem taxes if such other sources are not available at the time required for payment.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of ad valorem taxes that would be imposed on a residence homestead in the County with a taxable appraised value of \$100,000 to repay the proposed bonds to be authorized under Proposition B is \$0. This estimate assumes (i) annual growth of the County's taxable assessed valuation at a rate of 13.13% in fiscal year 2024, 8.00% in fiscal years 2025 through 2026, 3.00% in fiscal years 2027 through 2029, 2.00% in fiscal years 2030 through 2032 and 1.00% in fiscal years 2033 through 2052, (ii) that the proposed bonds will be issued with an amortization that will produce relatively consistent levels of debt service in each year, (iii) the continued receipt of pass-through payments from the Texas Department of Transportation that are used to offset debt service and (iv) the County defeases approximately \$30 million of outstanding debt in fiscal year 2023 and approximately \$20 million of outstanding debt in fiscal year 2024.

The information provided in this Document is solely for purposes of compliance with Section 1251.052 of the Texas Government Code and is for illustration purposes only. The information is not a part of the propositions to be voted on and does not create a contract with the voters. Reference is made to the Voter Information Documents for the County's Proposition A for additional information pertaining to other potential new debt of the County.