



24RFP30-RFP

Bid Package 1, 2 & 3

Package 1

Attachment H – Conflict of Interest Questionnaire

Anti-Boycott Statement

Package 2

Attachment D – Qualifications Form

Attachment E – Past Projects with Corresponding References

Package 3

Attachment B – Compensation and Fee Schedule

Attachment C – Services Provided Document

**HVAC Maintenance and Repair Services for Williamson County,
Texas**

Due Date, February 20th, 2024, 3:00pm CST



5F Mechanical Group Inc.

15705 Brenda Street

Austin, Texas 78728

Submitted By: Steven R. Pack

HVAC Service Manager

Email: Steve.Pack@5FMech.com

Office: 512-251-6880, ext. 6

Mobile: 512-771-5482



24RFP30-RFP

Procurement

Thank you for the opportunity to bid RFP 24RFP30-RFP for Williamson County Maintenance & Repair Services. Due Date February. 20th 3:00pm 5F Mechanical Group Inc. appreciates the opportunity to bid this project and earn your business, 5F Mechanical will exceed your expectations. Please feel free to call me with any questions, comments, concerns, feedback or clarifications



**5F Mechanical Group Inc.
15705 Brenda Street
Austin, Texas 78728**

**Submitted By: Steven R. Pack
HVAC Service Manager
Email: Steve.Pack@5FMech.com
Office: 512-251-6880, ext. 6
Mobile: 512-771-5482**



Package (1)

Attachment H Conflict of Interest Questionnaire

Anti-Boycott Statement

24RFP30-RFP

**HVAC Maintenance and Repair Services for
Williamson County, Texas**

Due Date, February 20th, 2024, 3:00pm CST



**5F Mechanical Group Inc.
15705 Brenda Street
Austin, Texas 78728**

**Submitted By: Steven R. Pack
HVAC Service Manager
Email: Steve.Pack@5FMech.com
Office: 512-251-6880, ext. 6
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**Conflict Of Interest Questionnaire
24RFP30-RFP**

for

**HVAC Maintenance and Repair Services for
Williamson County, Texas**

Due Date, February 20th, 2024, 3:00pm CST



5F Mechanical Group Inc.

15705 Brenda Street

Austin, Texas 78728

Submitted By: Steven R. Pack

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Office: 512-251-6880, ext. 6

Mobile: 512-771-5482



24RFP30-RFP

Conflict of Interest Questionnaire

5F Mechanical doesn't have any relationships that would constitute a conflict of interest. Questionnaire does not apply.

Steve Pack

A handwritten signature in blue ink, appearing to read "SP", is written over the printed name "Steve Pack".

5F Mechanical Group Inc

HVAC Service Manager

Office: 512-251-6880

Mobile: 512-771-5482

Email: Steve.Pack@5FMech.com

CONFLICT OF INTEREST QUESTIONNAIRE

For vendor doing business with local governmental entity

FORM CIQ

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

OFFICE USE ONLY

Date Received

1 Name of vendor who has a business relationship with local governmental entity.

2 ☐ Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

☐ Yes

☐ No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

☐ Yes

☐ No

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

6 ☐ Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7

Signature of vendor doing business with the governmental entity

Date

CONFLICT OF INTEREST QUESTIONNAIRE

For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at <http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm>. For easy reference, below are some of the sections cited on this form.

Local Government Code § 176.001(1-a): "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

Local Government Code § 176.003(a)(2)(A) and (B):

- (a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

(2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that

(i) a contract between the local governmental entity and vendor has been executed; or

(ii) the local governmental entity is considering entering into a contract with the vendor;

(B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:

(i) a contract between the local governmental entity and vendor has been executed; or

(ii) the local governmental entity is considering entering into a contract with the vendor.

Local Government Code § 176.006(a) and (a-1)

- (a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:

(1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);

(2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or

(3) has a family relationship with a local government officer of that local governmental entity.

- (a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:

(1) the date that the vendor:

(A) begins discussions or negotiations to enter into a contract with the local governmental entity; or

(B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or

(2) the date the vendor becomes aware:

(A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);

(B) that the vendor has given one or more gifts described by Subsection (a); or

(C) of a family relationship with a local government officer.



Anti-Boycott Statement (Required Statement)
24RFP30-RFP

for

**HVAC Maintenance and Repair Services for
Williamson County, Texas**

Due Date, February 20th, 2024, 3:00pm CST



**5F Mechanical Group Inc.
15705 Brenda Street
Austin, Texas 78728**

**Submitted By: Steven R. Pack
HVAC Service Manager
Email: Steve.Pack@5FMech.com
Office: 512-251-6880, ext. 6
Mobile: 512-771-5482**

WILLIAMSON COUNTY STATE OF TEXAS REQUIRED STATEMENTS

Per Texas Government Code 2271.001, Company certifies that:

☒

Company does not and will not boycott Israel during the term of the contract;

And

Per Texas Government Code 2274.002, Company certifies that:

☒

Company does not and will not boycott energy companies during the term of the contract;

And

☒

Company does not and will not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association during the term of the contract.

Or that these clauses do not apply because:

☐

Contractor is a sole proprietor;

☐

or has less than 10 full time employees;

☐

or contract value is less than \$100,000.00

Company/Contractor Name 5F Mechanical Group Inc.

Signed By



Print Name and Title Steve Pack HVAC Service Manager

The State of Texas does not allow Texas Counties to do business with companies that boycott Israel, boycott energy companies, or discriminate against firearms entities and trade associations. Companies seeking to do business with the County must either select ALL THREE "anti-boycott" clauses OR specify why the clauses do not apply.



Package (2)
Attachment D - Qualification Form
Attachment E – Past Projects & Corresponding
References
24RFP30-RFP

HVAC Maintenance and Repair Services for
Williamson County, Texas
Due Date, February 20th, 2024, 3:00pm CST



5F Mechanical Group Inc.
15705 Brenda Street
Austin, Texas 78728

Submitted By: Steven R. Pack
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Email: Steve.Pack@5FMech.com
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Package (2)
Attachment D – Qualification Form
24RFP30-RFP

**HVAC Maintenance and Repair Services for
Williamson County, Texas
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**5F Mechanical Group Inc.
15705 Brenda Street
Austin, Texas 78728**

**Submitted By: Steven R. Pack
HVAC Service Manager
Email: Steve.Pack@5FMech.com
Office: 512-251-6880, ext. 6
Mobile: 512-771-5482**

Attachment D – Qualifications Form

Contractors shall use this attachment to clearly demonstrate how they meet the requirements set forth in this solicitation. This form may be modified as needed to comply with the requirement to document company information. Failure to return this exhibit may result in the response submission being considered non-responsive.

| | |
|--|---------------------------------|
| Legal Name of the Company | 5F Mechanical Group Inc |
| Federal EIN: (Include W9 with this form) | 82-0570929 |
| Company Description | HVAC / Sheetmetal / Pipefitting |
| Place of business (Headquarters): | |
| Address: | 15705 Brenda Street |
| City: | Austin |
| State: | Texas |
| Zip: | 78728 |

| | |
|--|---------------------|
| Facility responsible for servicing the contract: | |
| Address: | 15705 Brenda Street |
| City: | Austin |
| State: | Texas |
| Zip: | 78728 |

Contact Person regarding company's submission to the solicitation, authorized to negotiate contract terms and render binding decisions on contract matters:

| | |
|------------------------------|---|
| Name & Classification Title: | Steve Pack HVAC Service Manager |
| Phone & Email: | 512-251-6880 ext. 6 Steve.Pack@5Fmech.com |

Personnel who will be responsible for management and day-to-day operation of services described in this solicitation.

| | |
|------------------------------|---|
| Name & Classification Title: | Steve Pack HVAC Service Manager |
| Phone & Email: | 512-251-6880 ext. 6 Steve.Pack@5Fmech.com |

Indicate if your company or any of its subsidiaries filed or met criteria for bankruptcy within the last five years.

| | |
|--|--|
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain. | |
| | |

Identify if your firm is currently in default on any loan agreement or financing agreement with any bank, financial institution, or other entity? If so, specify date(s), details, circumstances and prospects for resolution.

No

Does any relationship exist by relative, business associate, capital funding agreement, or any other such kinship between your firm and any Owner employee, officer or member of Williamson County? If so, please explain.

No

Identify if your firm is currently for sale or involved in any transaction to expand or to become acquired by another business entity? If so, please explain the impact both in organization and company direction.

No

Indicate if your company or any of its subsidiaries has been involved in litigation within the last five years.

☐ Yes ☒ No If yes, explain.

| | |
|---------------------------|----------|
| Number years in business: | 30 Years |
| Number of employees: | 200 plus |

Number years actively participating in services described herein: (To meet minimum requirements for this RFP, respondent shall be in the business for services described herein for a minimum of 5 years within the past five 5 years, producing items similar in type and quantity to those listed herein.)

30 years

Provide company background, experience, qualifications & capabilities in areas of goods/services described herein. Attach page if needed.

5F is experienced in all required fields. 5F has highly trained service technicians trained to perform all HVAC Preventive maintenance, equipment inspections and repairs. Please see attached list of facilities 5F currently completes services required on 24RFP30

Provide description of industry certifications, if applicable.

Technicians have certifications such as OSHA 30, EPA Universal certification, TDLR Registered Air Conditioning and Refrigeration Service Technician, Mitsubishi, Samsung, Daikin, AAON, ABB and numerous others. 5F believes in continuing education

Provide list of equipment to be used to produce the goods/services described herein. Attach page if needed. (Equipment inspection, changes, approval & rejection will be at Williamson County's sole discretion.)

Service trucks are equipped with tools needed on a daily basis to complete scope of work required for 24RFP30 All hand tools including Wrenches, Sockets, Volt meters, Cordless tools, Refrigerant gauges, Vacuum pump, Micron gauge, Refrigerant detection devices, Recovery machines, Recovery drums, Torch set for brazing, Ladders 6-10', Extension ladder, Laptops, iPad

Cancelled or Terminated Contracts: If applicable, Respondents shall include a list of any contracts that have been cancelled or terminated within the last five (5) years, along with an explanation of the cancellation and the names, email address, and phone number of a reference with that institution.

REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

| | | | |
|--|--|---|--|
| Print or type. See Specific Instructions on page 3. | 1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. 5-F Mechanical Group Inc | | |
| | 2 Business name/disregarded entity name, if different from above | | |
| | 3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) ► | | |
| | 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ (Applies to accounts maintained outside the U.S.) | | |
| 5 Address (number, street, and apt. or suite no.) See instructions. PO Box 81305 | | Requester's name and address (optional) Northwestern Mutual | |
| 6 City, state, and ZIP code Austin, TX 78708-1305 | | | |
| 7 List account number(s) here (optional) | | | |

| | |
|--|--|
| Part I Taxpayer Identification Number (TIN) | |
| Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> , later. | |
| Note: If the account is in more than one name, see the instructions for line 1. Also see <i>What Name and Number To Give the Requester</i> for guidelines on whose number to enter. | |
| Social security number [][]-[][]-[][][][][][] or Employer identification number 8 2 - 0 5 7 0 9 2 9 | |

| | |
|---|--|
| Part II Certification | |
| Under penalties of perjury, I certify that: | |
| 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and | |
| 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and | |
| 3. I am a U.S. citizen or other U.S. person (defined below); and | |
| 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. | |
| Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later. | |

| | | |
|-----------|--|-------------------|
| Sign Here | Signature of U.S. person ► <i>Sondra Schnitz</i> | Date ► 01.04.2024 |
|-----------|--|-------------------|

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

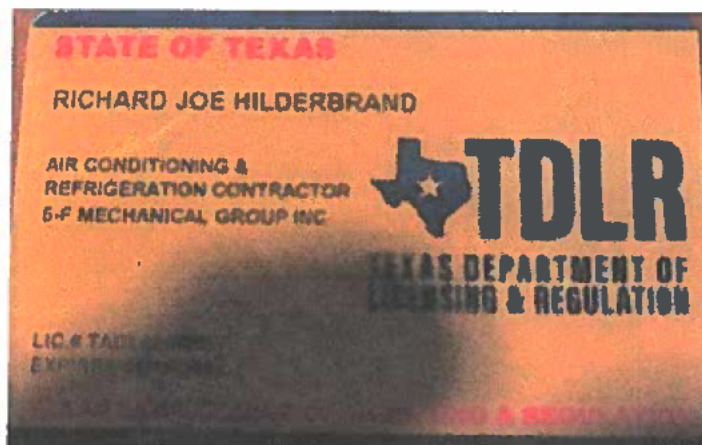
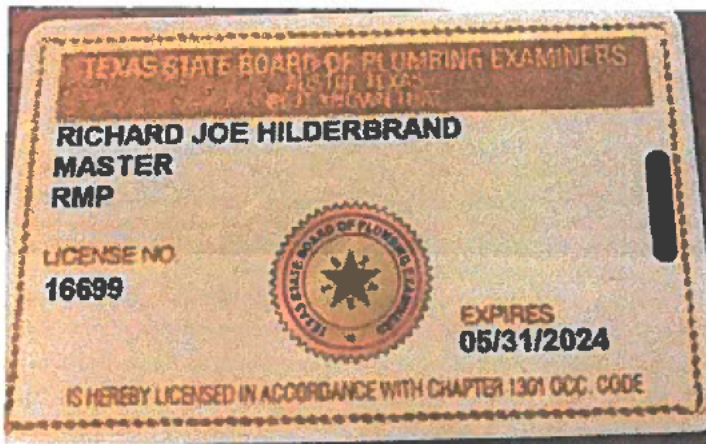
An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.
- If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



RMP and Air Conditioning & Refrigeration Contractor Licenses | 2023-2024



Respectfully,

A handwritten signature in black ink, appearing to read "David Schnautz".

David Schnautz
President & CEO
SF Mechanical Group Inc.

5F Mechanical Group Inc.
Top Leadership/Management/Key Personnel

David Schnautz: President / Owner /CEO

Steve Pack: HVAC Service Manager

Manage daily duties of 5F Service Division. Current Customers, New Sales, Service Contracts, Business Development, Works Closely with Accounting, Service Coordinator, 5F Service Technicians to ensure daily work schedules are followed and proposed work is completed.

Clara Havenstrite: Accounts Receivable, Billing, Collections

Tyler Pack: Account Manager: Reasonable for outside sales, Repair and Equipment Proposals, Service Technician Management, Scheduling, New Business Development, Manages Current Service Contract, New Contract Sales. Works in Service Field as Senior Service Tech when Needed.

Ashley Kitchens: Service Coordinator. Responsibilities Dailey Scheduling of Service Technician, Dispatch, Current Service Contract Management

Brian McNabb: Senior Service Technician (Field Supervisor)

Tyler Pack: Senior Service Technician (Field Supervisor)

Bradley Reynolds: Senior Service Technician

Blake Cuba: Senior Service Technician

Frank Tristan: Service Technician

Brian McNabb: Service Technician

Josh McNabb: Service Technician

Alex VanSickle: Apprentice

See Attached Resume's

Experience & Qualifications

5F Service Technicians are highly trained. Technicians attend 5year apprentice program through Local 286 plumber & Pipefitters union, 2 evenings a week. Service Technicians attend continuing education classes as needed for new equipment service and installation, equipment Repairs VRF, Mini Splits, Boilers, Chill, Hot Water Pumps, Frequently Drives, CRAC Units and Others. Certificates available upon request. All Technicians are (EPA Universal Certified) Service Tech carry iPads to complete daily duties in an Efficient, Thorough Manor. All tools need to complete daily duties are carried on each service truck including but not limited to Hand Tools, Volt Meters, Refrigerant Leak Detection Equipment, Vacuum Pumps, Pony Torch for Brazing, Recovery Machine, Recovery Bottles. Ladders both Step & Extension.

All Major Brands of Equipment can be repaired and serviced. Pumps, Boiler both Domestic & Hydronic, Air-Cooled Chillers, Chill water & Hot water pump, Frequency Drive, AAON, Trane, Carrie, Lennox, American Standard, Daikin, McQuay and Others. Package Units, RTU's Split systems, VFR, Mini Splits, CRAC Units, Make-up Air Units, Exhaust Fans.

Preventive Maintenance & Inspection Contracts (See Sample Inspection Report) Filled out on each unit serviced.

Methodology

Service Technicians are scheduled daily) to service customers, complete Preventive Maintenance & Inspections and allow flexibility for Emergency Service Calls as needed.

Emergency Service Calls) are dispatched though our HVAC Service Manager. 5F Service is available for emergency service calls 24 hours a day, 365 days a year.

New Contracts) Buildings and equipment is surveyed, customer consulted on their needs and proposed service agreement is written.

Parts Source) Parts during regular hours are purchased from multiple parts houses in the Central Texas area. After Hours parts, Emergency contact information for after hours parts is available to Service Manager for after hour part needs.

Manage Existing/New Workload) 5F Service prides itself on taking care of existing customers and the opportunity to work with new customers, our highly trained staff is very efficient at completing service calls, preventive maintenance & equipment inspections.

Subcontractors) 5F Mechanical works hand and hand with many subcontractors in the Central Texas Area, ranging from Electrical, Cutting & Coring, Rental Equipment, Motor Cranes and many others. We have built relationships with our Subcontractors and work with them Frequently.

Working with Different Trades) 5F Mechanical will interface with all trades on all County jobs to help ensure proper flow and efficiency to complete work in safe proper order.

Quality Assurance) Service Manager (Steve Pack) is responsible for quality assurance and making sure all work is completed. Multiple checks within the 5F service office are preformed daily and weekly to ensure all jobs are completed as efficiently as possible. All incomplete work due to parts or equipment order is tracked on our service board until work is completed.

Safety Program) All Service Technicians are trained and practice OSHA 30 standards.

All New hires are introduced to 5F Mechanical Groups Standard of Safety, Safety Training and Safety Protocols.

5F Safety Manager: Len Forester can be reached at

Mobile: 512-557-3440

Emai: Len.Forester@5FMech.com

5F Mechanical Group Safety Plan upon request can be sent electronically or a copy provided in hard copy.



Steve Pack

1305 Somerset Dr,
Round Rock Texas, 78681
512-771-5482
Spack85@gmail.com
Steve.pack@5fmech.com

EXPERIENCE

5F Mechanical, Austin, Tx — HVAC Service Manager

April 2018 - PRESENT

Wattinger Service Company, Austin, Tx — Sales/ Project management(2012-2018)

HVAC Senior Service Technician/ Field Lead(2001-2012)

October 2001- April 2018

Ion Implant Services, Austin, Tx/ Sunnyvale, California— Facilities Management

HVAC/Electrical Repairs & Maintenance

OSHA Records/ Hazardous Materials Disposal & Employee Safety Training

June 2000 - October 2001

Young & Pratt Mechanical, Austin, Tx — HVAC Commercial/ Industrial Service Technician

March 1994 - June 2000

Wattinger Service Company, Austin, Tx — HVAC Commercial/ Industrial Service Technician

April 1992- March 1994

Round Rock ISD, Round Rock, TX — HVAC Commercial/ Industrial Service Technician

March 1987 - March 1992

AirTemp, Austin, Tx — Hvac Commercial/ Residential Service Technician

May 1985 - March 1987

Christensen, Austin, Tx — HVAC Residential Service/ Installation

September 1981 - May 1985

About Me

- I Have Worked in the HVAC Industry for 41 years including 12 years in Commercial, Industrial service, Sales and Project Manager.
- I Have Worked in HVAC Facilities Management for 18 months this also includes: 22 years in commercial/ Industrial Service Technician & 5 years in Residential Service/ Installation

Service Technician — Maintenance and Repair(Including 11 years as senior Service Tech/Field lead)

- Centrifugal Chillers
- Flowtronic Chillers
- Screw Chillers
- Process Chillers
- Cooling Towers
- Water Circulating Pumps
- Trans Intellipak Equipment
- Commercial/ Industrial Rooftop Split Systems
- Commercial/ Industrial Rooftop Package Units
- Carrier/Trane/Copeland/Danfoss Compressors
- Variable Frequency Drives
- Clean Room and Environmental Controls
- Humidification and Reheat
- Hydronic Boilers
- Low Pressure Steam Boilers
- Air Compressors
- Air Dryers

EDUCATION

- CFC Universal Certification(Austin)
- State of Texas TDLR Refrigeration Tech 12938
- Austin Community College
- Lennox Multizone & VAV School(Fort Worth)
- Pneumatic Fundamentals School(Austin)
- Johnson Controls School Pneumatic(Milwaukee)
- Johnson Controls School, Troubleshooting(Austin)
- Raypak & Teledyne Boiler School(Austin)
- Raypak Boiler System 2000(Austin)
- Carrier Centrifugal Fundamentals(Syracuse)
- Carrier Centrifugal Troubleshooting(Syracuse)
- Carrier Flowtronic Chillers(Austin)
- OSHA Compliance(Austin)
- Team Leadership Skills(Austin)
- Problem Solving Skills(Austin)

Detailed Information on all Backgrounds

Commercial Sales/Project Management—

- Sales, all aspects of service sales including : Air cooled chillers, Boilers, Storage tanks, Air compressors, Air dryers, Package units, Water Source Heat Pumps, Cooling Towers, Frequency Drives, process chillers, Booster Pumps, Chill/Condenser Pumps, Exhaust Fans, Split systems
- Retrofit Projects
- Materials Management
- Direct Supervision of Service Techs on a Daily Basis
- Service/ Maintenance Contract Sales & Negotiation
- Scheduling
- Subcontractor Scheduling
- Customer Budget Planning
- Collections

Installation —

Chillers, Commercial/ Industrial Package Units, Commercial/ Industrial Split Systems, Fiberglass/ Sheet Metal Ducting, Make up Air Units and Exhaust Fans

HVAC Facilities Manager—

- HVAC Semiconductor Facilities, Repair, and Support
- Clean Room Humidification Control and Operation
- Process Chiller Repairs and Operation
- Safety Coordination Regarding OSHA Records, Hazardous Material Control, Disposal and Ongoing Employee Safety Training

CLARA HAVENSTRITE

4101 Ridge Pole Lane | Spicewood, TX | 512-923-5212 | clarahavenstrite@gmail.com

OBJECTIVE

To Obtain a Permanent position with a busy, thriving company that is a leader in their industry.

I would like to become an integral part of an organization helping to achieve company goals.

QUALIFICATIONS

- Analytical and problem solving skills.
- Multi-tasking in a fast paced environment.
- Exceptional learning abilities.
- Strong technical and operational skills.
- Self-motivated and detail oriented.
- Deadline oriented.

EMPLOYMENT HISTORY

5-F Mechanical Group, Inc.

5/6/2019 — Present

Bookkeeper / Service Coordinator

- Accounts Receivable – Directly responsible for customer billings, input, setup and monitor accounts. Handle discrepancies, debits, credits and refunds, cash receipts
- Service Coordinator responsibilities: Coordinate service calls, jobs, and maintenance work. Create and expedite work order numbers. Set up and maintain tasking sheets and enter and maintain customer equipment. Correlate time sheets to work orders, and work orders to purchases for billing. Customer special rates list, job lists, agreement schedule.

Fox Service Co., Inc., Austin TX

7/2/2018 — 4/26/2019

Service Coordinator

- Service Coordinator responsibilities: Primary phone duty, coordinate service calls, jobs, and maintenance work. Create and expedite work order numbers.

Wattinger Service Co., Inc., Austin TX

8/17/2000 — 6/29/12

8/15/1991 — 12/31/1

Bookkeeper / Service Coordinator

- Accounts Receivable – Directly responsible for all customer billings, input, setup and monitor accounts. Handle discrepancies, debits, credits and refunds, cash receivables
- Accounts Payable – Processing, coding, approvals, process payments and reconciliation.
- Payroll – Process weekly Union payroll, and associated monthly union reports and payments.
- Responsible for bank reconciliations, preparing and balancing transaction journal, general ledger and payroll journals including all ledger entries and adjustments. Monthly financial reports, preparing monthly Sales Tax, employee commissions, Quarterly tax reports, end of year reports, W-2's and 1099's, assist controller and C.P.A. with monthly and year end closings.
- Service Coordinator responsibilities: Primary phone duty, coordinate service calls, jobs, and maintenance work. Create and expedite work order numbers, purchase order numbers. Code and enter purchases to work orders. Track parts on order. Set up and maintain tasking sheets and enter and maintain customer equipment. Customer filing preparation and filing. Scan work orders into S2000 Service System. Correlate time sheets to work orders, and work orders to purchases for billing. Truck stock and suspense account purchases. Customer special rates list, job lists, agreement schedule, truck lists. New employee documents, certificates of insurance for customers and vendors, Workers Comp issues. Handled telephone, S2000 and Quick Books updates/issues. Prepare Sub Contracts and Change Orders, track and manage mechanic vacation time, office supplies.
- General office management.

Digital Anvil, Austin TX

1/1/2000 — 8/15/12

Bookkeeper

- Directly responsible for Accounts Receivable, Accounts Payable, assuring accuracy.
- Handled all Payroll activities through ADP for approx. 200 employees.
- Prepared job costing reports.

Administrative Assistant to owner

- Responsible for managing work flow when accounting projects were brought in from the field by accountants.
- Assisted with statistical typing and corrections of all typing projects.
- Routed phone calls, received and distributed mail to appropriate departments.
- Contracted out to Wattinger Service Company to run parallel operations, assuring data was accurately transferred to new software upgrade.
- Responsible for a land management/sales client where all payments received were logged in and a monthly schedule of reconciliation of cash receipts and reconciling all bank accounts associated with seven managed properties.

EDUCATION

High School:

- Hallettsville High School - Hallettsville TX, Graduate

TECHNICAL SKILLS

- S2000 Service Software (S2K, S2000Win), Great Plains, Quick Books, Microsoft Windows 7, Microsoft Word, Microsoft Excel, Microsoft Office, Adobe Acrobat Reader, ADP Payroll System, Internet Explorer, Avaya IP Office

PROFESSIONAL ORGANIZATIONS

- Registration Chair for AAFAME (Austin Association of Facility & Maintenance Engineers) from 2005 & 2006



BRIAN MCNABB

Senior Service Technician/Project Superintendent
5 F Mechanical Inc.

EDUCATION

GRADUATE CROCKETT HIGH SCHOOL, AUSTIN, TX., 1992

PROFESSIONAL TRAINING

PLUMBERS & PIPEFITTERS APPRENTISHIP PROGRAM, (5YR PROGRAM)
2001 GRADUATE, UNION LOCAL 286

REFRIGERATION TRANSITION AND RECOVERY CERTIFICATION
PROGRAM, FERRIS STATE UNIVERSITY

MITSUBISHI ELECTRIC CITY-MULTI Installation, startup & Service Essentials

LIEBERT AIR CONDITIONING SYSTEMS TRAINING CLASS, AUSTIN TEXAS

TRANE COMPANY OPERATION AND MAINTENANCE OF CENTRIFUGAL
CHILLERS

REFRIGERANT HANDLING CERTIFICATION; AUSTIN, TEXAS

RAYPAC BOILER SCHOOL; AUSTIN, TEXAS.

OSHA COMPLIANCE; AUSTIN, TEXAS

WORK EXPERIANCE

April 2018- Present

SENIOR SERVICE TECHNICIAN: 5F MECHANICAL Group, Inc.

Austin, Texas

HVAC, Job Superintendent, Service, installations, sales

1997 – April 2018

**SEVICE TECHNICIAN/SITE SUPERVISER; Wattinger Service
Company, Inc., Austin, Texas**

HVAC – Temperature Controls

1994 – 1997:

SEVICE TECHNICIAN; AIR PRO, INC., Austin, TX

Service and Installation of Air Conditioning and Heating Equipment

Contact Information Mobile 512-227-1020 Email: Brian.McNabb@5Fmech.com

Tyler Pack
HVAC Service Technician (Field Lead)
5F Mechanical Inc.

5F MECHANICAL INC.

HVAC Journeyman- HVAC Service Technician (Field Lead) April 2018- Present • HVAC Field Service Mechanic

- Air Cooled Chiller repairs
- DATA Room Equipment Repairs (DATA Air, Liebert)
- Cooling Tower repairs
- Rooftop Equipment installation & Repair • Pump Repairs & Alignment
- Split System installation & repair
- Exhaust fan installation & repair
- Daily job duties including Managing crew performance and clear communication with customers.
- Sales

WATTINGER SERVICE COMPANY, Austin, Texas

HVAC Journeyman- Feb 2012- April 2018

- Proficient on diagnosing a problem quickly and have a plan to repair in a timely manner
- Proficient on many different types of Air Conditioning and Heating equipment
- Manage crew, and complete jobs in a professional and timely manner
- OSHA 30 certified.
- Qualified crane rigger/ signal course completed.
- Registered with TDLR as Air Conditioning and Refrigeration Technician
- Provide excellent customer service

HERAEUS QUARTZ, Pflugerville, Texas

Acid Room Tech- Mar 2011- Feb 2012

- Acid dip quartz tubing to clean any imperfections from glass
- Keep a safe and clean work environment
- Manage workload and complete all work orders in timely manner

JS ELECTRIC, Austin, Texas

Electricians Apprentice- May 2010- Mar 2011

- Hang new light fixtures and install new receptacles
- Manage workload and finish in timely manner
- Help Journeyman to complete daily task in timely manner

Education-

ABB ACH550 VFD Variable frequency drive and trouble shooting.

PLUMBERS, AND PIPE FITTERS LOCAL 286, Austin, Texas

HVAC Journeyman Card- Aug 2012- May 2017

- Finished top of class (5-year program)
- Over 10,000 hours of on the job training .
- Over 1,225 hours of classroom instruction.

EMTS, Round Rock, Texas

EMT Basic- Aug 2009- Apr 2010

- Finished EMT Basic course

ROUND ROCK HIGH SCHOOL, Round Rock, Texas

High School Diploma- May 2009



Invoice No. _____

[illegible]

SEE REVERSE SIDE FOR TERMS AND CONDITIONS WHICH APPLY TO THIS INVOICE

5-F Mechanical Group, Inc.

Austin, TX 78708
512-251-6880 fax 512-251-5591

Invoice

| DATE | INVOICE # |
|-----------------------|------------------|
| 11/27/2020 | 43754 |

| |
|--|
| BILL TO |
| Williamson County Facilities 3101 SE Inner Loop Georgetown, TX 78626 |

| |
|--|
| Please remit to: PO Box 81305 Austin, TX 78708-1305 |
|--|

Invoices paid by credit card will incur
a minimum 3% processing fee

| PO NUMBER | 5F JOB NO. | REQUISITION # | TERMS |
|-----------|------------|-----------------|--------|
| 184418 | SV4287 | BuyBoard 638-21 | Net 30 |

| ITEM | DESCRIPTION | QTY | RATE | AMOUNT |
|-----------------|--|-----|--------|--------|
| Contract Ser... | Public Safety Bldg - 1781 E. Old Settlers, RR Troubleshoot RTU# 1 & 3 - No Heat, RTU# 2 - No Cooling. No Parts are Included | | 841.94 | 841.94 |

Sample

Regulated by
The Texas Department of Licensing & Regulations
PO Box 12157 Austin, TX
1-800-803-9202 1-512-463-6599
RMP Richard J. Hilderbrand
M-16699 TACLA-008268E

| | |
|--------------|-----------------|
| Total | \$841.94 |
|--------------|-----------------|





Package (2)
Attachment E – Past Projects & Corresponding
References
24RFP30-RFP

HVAC Maintenance and Repair Services for
Williamson County, Texas
Due Date, February 20th, 2024, 3:00pm CST



5F Mechanical Group Inc.
15705 Brenda Street
Austin, Texas 78728

Submitted By: Steven R. Pack
HVAC Service Manager
Email: Steve.Pack@5FMech.com
Office: 512-251-6880, ext. 6
Mobile: 512-771-5482



**5F Mechanical Group Inc. (Service Division)
Preventive Maintenance & Facility Contract Customers
(Confidential List Please Not Share))**

Action Behavior Centers (Central Texas) (15 Locations) Austin, Texas
Russell Carver (Facility Manager) Mobile: 210-393-1929
Email: Russell.Carver@ActionBehavior.com

Acadian Ambulance (Central Texas) (Multiple Locations)
Rusty Wood (Facility Manager) Mobile: 254-239-7826
Email: Rusty.Wood@Acadian.com

Austin Groups for the Elderly (Austin & Round Rock)
Roland Cardenas (Facility Manager) Mobile 5121-903-6784
Email: Rcardenas@ageofcentraltx.org

Austin Sports Centers (Central Texas) (Multiple Locations)
Sean Donahue (Facility Manager) Mobile: 512-433-5148
Email: sd@Austinsportscenter.com

Ballet Austin
501 W. 3rd Street Austin, Texas 78701
Billie Bledsoe (Facility Manager) Mobile: 512-913-1249
Email: Billie.bledsoe@balletaustin.com

Brinks (Central Texas) c/o Cushman & Wakefield
1400 Smith Road Suit 101 Austin, Tx
Tori Alonzo (Facility Manager) Office: 1-877-727-0678
Email: Victoria.Alonzo@cushwake.com

Build A Sign (Austin)
11550 Stonehollow & 9800 Metric Blvd Austin, Tx 78758
Clayton Phillips (Facility Manager) Mobile: 512-331-5414
Email: Clayton.phillips@buildesign.com

Caffrey & Company
2100 Kramer Ln Suite 100 Austin, Tx 78758
Chris Caffrey (Owner) Mobile: m512-695-8982
Email: Chris@caffreyco.com

Capital Reyes Distributing
10095 Hwy 290 Manor, Tx
Woody Spaulding (Facility Manager) Mobile: 512-563-7224
Email: Dspaulding@reyesholdings.com



Carlson Briance & Doring
5501 West William Cannon Austin, Tx
Kerry Bower Mobile: 512-809-3479
Email: Kerry@cbdeng.com

Varian Medical c/o CBRE
(Multiple Buildings)
David Daniels (Facility Manager) Mobile: 512-590-2731
Email: David.Daniels@varian.com

Centre One (Aquila Management)
3103 Bee Caves Rd Austin, Tx
Abby Marshall 512-684-3800

Cesium Astro
13412 Galleria Circle Bldg. H 100 Austin, Tx
Hughie Quan (Facility Manager) Mobile: 919-455-1806
Email: Hugie.quan@cesiumastro.com

Christ the Rock Church
3250 Limmer Loop Hutto, Tx
Matt Selby (Facility Manager) Mobile #512-934-3198

Colliers Management Group (Multiple Buildings)
Will Dowding (Facility Manager) Mobile: 512-797-5454
Email: Will.Dowding@colliers.com

Cushman & Wakefield (Pearson Company)
1400 Smith Road Suit 101 Austin, Tx
Tori Alonzo (Facility Manager) Office: 1-877-727-0678
Email: Victoria.Alonzo@cushwake.com

DB Realty (Multiple Buildings)
Fred Polansky (Facility Manager) Mobile: 512-922-1001
Email: Fred@dbrealty.net

Expansive Management (Multiple Buildings)
Lukas Wells (Facility Manager) Mobile: 540-314-3651
Email: Lukas@expansive.com



Gateway Church
7104 McNeal Dr. Austin, Texas
Kyle McNealy (Facility Manager) Mobile: 214-927-7788
Email: Kyle_McEnaly@gatewaychurch.com

Goodwater Montessori School
Sharmayne Smith (Facility Manager) 512-293-4014
710 Stadium Dr Georgetown, Tx
Facilities@goodwatermontessori.org

Holy Cross Province Center (Multiple Buildings)
921 St Edwards Dr Austin, Texas
Lee Bailey (Facilities Manager) Office: 512-442-7856
Email: Lbailey@chcmp.org

HPI (Multiple Properties) (Multiple Buildings)
Ashley Perez-Talley (Accounts Payable) Office 512-719-3050
Aperez-Talley@hpitx.com

Jones Lang Lasalle (3M Corporation Buildings Austin)
Sam Magee (Facility Manager) Mobile: 773-914-3795
Smagee.cw@mmm.com

Kibo Software
1817 West Braker Ln Ste 200 Austin, Tx 78758
Curtis Plumley (Facility Manager) Mobile: 707-364-8152
Email: Curtis.Plumly@kibocommerce.com

Kleinfelder
11101 Metric Blvd. Ste. 100 Austin, Tx 78758
Will Hay (Facility Manager) Mobile: 512+491-4603
Email: Whay@Kleinfelder.com

Oakpoint Realty (Management Group) (Multiple Buildings)
Mike Mathieson (Facility Manager) Mobile: 512-840-9963
Mmathieson@oakpointre.com

Paradromics
4030 West Braker Ln. Austin, Tx 78758
Pete Montes (Facility manager) 512-433-9411
Email: Pmontes@paradromics.com



Preserve @ 620 (Managed by Day Cable & Associates)
8201 North FM 620 Austin, Tx
Corey Cable (Manager) Mobile: 512-335-3800
Email: Coreyc@daycablecompany.com

Prime Controls (Austin & Taylor)
Tim Mayhugh (Facility manager) 972-221-4849
Email: T.Mayhugh@Prime-Controls.com

St Andrews Episcopal Schools (Multiple Locations)
Don Johnson (Facility Manager) Mobile: 737-226-8371
Email: Djohnson@sasaustin.com

Schunk XyCarb
101 South East Inner-loop Georgetown, Tx
Andrew Urban (Facility Manager) Mobile: 512-639-1881
Email: Andrew.Urban@Schunk-group.com

Smith & Nephew & Nephew
11101 Metric Blvd Austin, Tx 78758
Paul Holguin (Facility Manager) Mobile: 512-669-0720
Email: Paul.holguin@smith-nephew.com

Texas Association of School Administrators
409 East 11th St Austin, Tx 78701
Albert Rivas (Facility Manager) Mobile: 512-796-3028
Email: Arivas@tasa.net

Troublemakers Film Works (Multiple Locations)
Nixon Guerrero (Facility Manager) Mobile: 512-771-1778
Email: Nixon@troublemakersstudios.com

Velocity Credit Unions (7 Locations)
Curtis Malek (Facility Manager) Mobile: 512-413-2563
Email: Curtis.Malek@velocitycu.com

Victory Medical Centers
4303 Victory Dr Austin, Tx
Eric Holle (Facility Manager) Mobile: 512-917-7985
Email: Eric@victorymed.com

Weitzman Management Group (Multiple Buildings)
Alaine Goodson (Account manager) Mobile: 512-482-6117
Email: Agoodson@weitzmangroup.com



Washington Prime Management Group (Multiple Locations)

Christina Manry (Manager) Mobile: 512-930-8038

Christina.Manry@washingtonprime.com

Wyndham (Austin & Marble Falls)

Dwight Belt (Regional Facilities Manager) Mobile: 808-936-6714

Dwight.belt@wyn.com

Additional Customer Contracts, Contact Names Available Upon Request

Please call me with any questions or any needed contact information

Thank you,

Steve Pack

5F Mechanical Group Inc.

Office: 512-251-6880. Ext. 6

Mobile 512-771-5482

Email: Steve.Pack@5Fmech.com

A handwritten signature in blue ink, appearing to read 'SP', is placed over the printed name 'Steve Pack'.



Package (3)

Attachment B – Compensation and Fee Schedule

Attachment C – Services Provided Document

24RFP30-RFP

**HVAC Maintenance and Repair Services for
Williamson County, Texas**

Due Date, February 20th, 2024, 3:00pm CST



**5F Mechanical Group Inc.
15705 Brenda Street
Austin, Texas 78728**

**Submitted By: Steven R. Pack
HVAC Service Manager
Email: Steve.Pack@5FMech.com
Office: 512-251-6880, ext. 6
Mobile: 512-771-5482**



Package (3)

Attachment B – Compensation and Fee Schedule

24RFP30-RFP

**HVAC Maintenance and Repair Services for
Williamson County, Texas**

Due Date, February 20th, 2024, 3:00pm CST



**5F Mechanical Group Inc.
15705 Brenda Street
Austin, Texas 78728**

**Submitted By: Steven R. Pack
HVAC Service Manager
Email: Steve.Pack@5FMech.com
Office: 512-251-6880, ext. 6
Mobile: 512-771-5482**

Attachment B – Compensation and Fee Schedule

This attachment shall be completed and returned with the Contractor response. Failure to return this completed attachment will result in the disqualification of the response.

Contractor shall submit a Compensation and Fee Schedule with a full list of all personnel titles and the hourly billing rate for each discipline which shall be incorporated into its contract.

Rates shall remain firm throughout the term of this contract purchase agreement. This compensation and fee scheduled shall be used to establish fixed prices for services by purchase order.

After award and as individual projects are identified, awarded Contractor(s) will be requested to submit a fee proposal detailing the total fee for providing the Services for the specific project expressed as a "not to exceed" amount, the number of hours (by specialty in accordance with the approved fee schedule), and the total anticipated amount for reimbursable expenses. Contractor shall be responsible for all expenses associated with the work identified in the purchase order. (Labor, equipment, materials, travel, etc.). Final work order proposal, including all expenses for each individual work orders will be negotiated and approved at time of award of each work order and shall become a "fixed price" work order.

| Personnel Level | Hourly Rate |
|---|--------------------|
| 1. Supervisor / Project Manager | \$99.00 |
| 2. HVAC Journeyman Technician | |
| a. Regular Hours (6 am – 6pm) | \$99.00 |
| b. After Regular Hours (6:01 pm – 5:59 am) | \$148.50 |
| c. Weekends or County approved Holidays | \$173.50 |
| d. Emergency Response during Regular Hours (6 am – 6 pm) | \$99.00 |
| e. Emergency Response after Regular Hours (6:01 pm – 5:50 am) | \$148.50 |
| f. Emergency Response on Weekends or Approved Holidays | \$173.50 |
| 3. HVAC Apprentice Technician | |
| a. Regular Hours (6 am – 6pm) | \$60.00 |
| b. After Regular Hours (6:01 pm – 5:59 am) | \$90.00 |
| c. Weekends or County approved Holidays | \$105.00 |
| d. Emergency Response during Regular Hours (6 am – 6 pm) | \$60.00 |
| e. Emergency Response after Regular Hours (6:01 pm – 5:50 am) | \$90.00 |
| f. Emergency Response on Weekends or Approved Holidays | \$105.00 |
| 4. Sheet Metal Journeyman Technician | |
| a. Regular Hours (6 am – 6pm) | \$49.50 |
| b. After Regular Hours (6:01 pm – 5:59 am) | \$71.50 |
| c. Weekends or County approved Holidays | \$71.50 |
| d. Emergency Response during Regular Hours (6 am – 6 pm) | \$49.50 |
| e. Emergency Response after Regular Hours (6:01 pm – 5:50 am) | \$71.50 |
| f. Emergency Response on Weekends or Approved Holidays | \$71.50 |
| 5. Sheet Metal Apprentice Technician | |
| a. Regular Hours (6 am – 6pm) | \$38.50 |
| b. After Regular Hours (6:01 pm – 5:59 am) | \$51.70 |
| c. Weekends or County approved Holidays | \$51.70 |
| d. Emergency Response during Regular Hours (6 am – 6 pm) | \$38.50 |
| e. Emergency Response after Regular Hours (6:01 pm – 5:50 am) | \$51.70 |
| f. Emergency Response on Weekends or Approved Holidays | \$51.70 |

24RFP30 - HVAC MAINTENANCE REPAIR SERVICES FOR WILLIAMSON COUNTY, TEXAS

| Personnel Level | Hourly Rate |
|---|-------------|
| 6. Pipe Fitter Technician | |
| a. Regular Hours (6 am – 6pm) | \$72.60 |
| b. After Regular Hours (6:01 pm – 5:59 am) | \$121.40 |
| c. Weekends or County approved Holidays | \$121.40 |
| d. Emergency Response during Regular Hours (6 am – 6 pm) | \$72.60 |
| e. Emergency Response after Regular Hours (6:01 pm – 5:50 am) | \$121.60 |
| 7. Other Technicians (Pipe Fitter (Apprentice)) | |
| a. Regular Hours (6 am – 6pm) | \$61.15 |
| b. After Regular Hours (6:01 pm – 5:59 am) | \$101.40 |
| c. Weekends or County approved Holidays | \$101.40 |
| d. Emergency Response during Regular Hours (6 am – 6 pm) | \$61.25 |
| e. Emergency Response after Regular Hours (6:01 pm – 5:50 am) | \$101.40 |
| f. Emergency Response on Weekends or Approved Holidays | \$101.40 |
| g. Regular Hours (6 am – 6pm) | \$61.15 |

| | |
|-------------------------------------|---------------------------------|
| Emergency Contact Personnel: | Steve Pack HVAC Service Manager |
| Business Hours Phone Number: | 512-251-6880 ext. 6 |
| After Hours/Emergency Phone Number: | 512-771-5482 |
| Email Address: | Steve.pack@5Fmech.com |

| Materials - Remedial Repairs | |
|---|---|
| Materials not covered under scheduled service: | |
| * | Contractor may invoice for parts and materials on a cost-plus basis. The contractor may invoice at __20% markup. |
| ** | Contractor may invoice for equipment rental on a cost-plus basis. The contractor may invoice at _ 20% markup. |
| *** | Invoice(s) for work performed shall require a copy of the parts and materials receipt to be included when the total, including mark-up, exceeds \$500.00. |
| **** | Williamson County reserves the right to request from Contractor any documentation that reflects price for verification purposes. |

REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK



Attachment B – Compensation

5F Mechanical Group Inc. if chosen will request a 3% Labor increase per year for each trade starting September 1st, 2025, and each subsequent year for the life on the contract.

Steve Pack

A handwritten signature in blue ink, appearing to read 'SP' or 'Steve Pack', written over the printed name.

HVAC Service Manager

5F Mechanical Group Inc.

Office: 512-251-6880 ext. 6

Mobile: 512-771-5482

Email: Steve.Pack@5FMech.com



Package (3)

**Attachment C – Services Provided Document
24RFP30-RFP**

**HVAC Maintenance and Repair Services for
Williamson County, Texas
Due Date, February 20th, 2024, 3:00pm CST**



**5F Mechanical Group Inc.
15705 Brenda Street
Austin, Texas 78728**

**Submitted By: Steven R. Pack
HVAC Service Manager
Email: Steve.Pack@5FMech.com
Office: 512-251-6880, ext. 6
Mobile: 512-771-5482**

24RFP30 for Services Provided

Respondent to clearly mark each section and equipment for which qualified services can be provided appropriate box. Failure to return this exhibit may result in the response submission being considered non-responsive.

| Service Provided | Provider | | | |
|--------------------------------------|---|--|-------------------------------------|--|
| HVAC and HVAC Maintenance | <input checked="" type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> American Standard | <input checked="" type="checkbox"/> Goodman | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Bard | <input checked="" type="checkbox"/> Innovent | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Carrier | <input checked="" type="checkbox"/> Lennox | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Daikin | <input checked="" type="checkbox"/> LG | <input checked="" type="checkbox"/> | |
| Insulation Services | <input checked="" type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> American Standard | <input checked="" type="checkbox"/> Goodman | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Bard | <input checked="" type="checkbox"/> Innovent | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Carrier | <input checked="" type="checkbox"/> Lennox | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Daikin | <input checked="" type="checkbox"/> LG | <input checked="" type="checkbox"/> | |
| A/C Compressor Repair/Replacement | <input checked="" type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> American Standard | <input checked="" type="checkbox"/> Goodman | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Bard | <input checked="" type="checkbox"/> Innovent | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Carrier | <input checked="" type="checkbox"/> Lennox | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Daikin | <input checked="" type="checkbox"/> LG | <input checked="" type="checkbox"/> | |
| UV Lights - Installation/Replacement | <input checked="" type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> American Standard | <input checked="" type="checkbox"/> Goodman | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Bard | <input checked="" type="checkbox"/> Innovent | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Carrier | <input checked="" type="checkbox"/> Lennox | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Daikin | <input checked="" type="checkbox"/> LG | <input checked="" type="checkbox"/> | |
| Air Compressor Repair | <input checked="" type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> American Standard | <input checked="" type="checkbox"/> Goodman | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Bard | <input checked="" type="checkbox"/> Innovent | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Carrier | <input checked="" type="checkbox"/> Lennox | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Daikin | <input checked="" type="checkbox"/> LG | <input checked="" type="checkbox"/> | |
| Pump Repair/Replacement | <input type="checkbox"/> Aaon | <input type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> | |
| | <input type="checkbox"/> American Standard | <input type="checkbox"/> Goodman | <input type="checkbox"/> | |
| Yes All Brand Pumps | <input type="checkbox"/> Bard | <input type="checkbox"/> Innovent | <input type="checkbox"/> | |
| | <input type="checkbox"/> Carrier | <input type="checkbox"/> Lennox | <input type="checkbox"/> | |
| | <input type="checkbox"/> Daikin | <input type="checkbox"/> LG | <input type="checkbox"/> | |
| VRF Maintenance/Repair | <input type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> American Standard | <input type="checkbox"/> Goodman | <input checked="" type="checkbox"/> | |
| | <input type="checkbox"/> Bard | <input type="checkbox"/> Innovent | <input checked="" type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Carrier | <input type="checkbox"/> Lennox | <input type="checkbox"/> | |
| | <input checked="" type="checkbox"/> Daikin | <input type="checkbox"/> LG | <input type="checkbox"/> | |
| AHU Maintenance/Repair | <input checked="" type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> | |

| | | | |
|---|---|--|-------------------------------------|
| | <input checked="" type="checkbox"/> American Standard | <input checked="" type="checkbox"/> Goodman | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> Bard | <input checked="" type="checkbox"/> Innovent | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> Carrier | <input checked="" type="checkbox"/> Lennox | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> Daikin | <input checked="" type="checkbox"/> LG | <input checked="" type="checkbox"/> |
| | | | |
| Compressor Maintenance/Repair | <input checked="" type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> American Standard | <input checked="" type="checkbox"/> Goodman | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> Bard | <input checked="" type="checkbox"/> Innovent | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> Carrier | <input checked="" type="checkbox"/> Lennox | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> Daikin | <input checked="" type="checkbox"/> LG | <input checked="" type="checkbox"/> |
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| CRAC Unit Maintenance/Repair | <input checked="" type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> American Standard | <input type="checkbox"/> Goodman | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> Bard | <input checked="" type="checkbox"/> Innovent | <input checked="" type="checkbox"/> |
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| Centerifugal and Inline Pump Maintenance/Repair | <input type="checkbox"/> Aaon | <input type="checkbox"/> Fujitsu | <input type="checkbox"/> |
| | <input type="checkbox"/> American Standard | <input type="checkbox"/> Goodman | <input type="checkbox"/> |
| Yes All Brand Pumps | <input type="checkbox"/> Bard | <input type="checkbox"/> Innovent | <input type="checkbox"/> |
| | <input type="checkbox"/> Carrier | <input type="checkbox"/> Lennox | <input type="checkbox"/> |
| | <input type="checkbox"/> Daikin | <input type="checkbox"/> LG | <input type="checkbox"/> |
| | | | |
| Programming and Coding | <input checked="" type="checkbox"/> Aaon | <input checked="" type="checkbox"/> Fujitsu | <input checked="" type="checkbox"/> |
| | <input checked="" type="checkbox"/> American Standard | <input checked="" type="checkbox"/> Goodman | <input checked="" type="checkbox"/> |
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