

## CERTIFICATE FOR RESOLUTION

### THE STATE OF TEXAS COUNTY OF WILLIAMSON

We, the undersigned officers of the Williamson County, Texas (the "*County*"), hereby certify as follows:

1. The commissioners court of the county convened in a regular meeting on October [21/28], 2025 (the "*meeting*"), at the designated meeting place, and the roll was called of the duly constituted officers and members of said commissioners court, to wit:

|               |                          |
|---------------|--------------------------|
| Steven Snell  | County Judge             |
| Terry Cook    | Commissioner, Precinct 1 |
| Cynthia Long  | Commissioner, Precinct 2 |
| Valerie Covey | Commissioner, Precinct 3 |
| Russ Boles    | Commissioner, Precinct 4 |

and all of said persons were present, except \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

#### **RESOLUTION RELATING TO A PUBLIC HEARING AND APPROVING TAX-EXEMPT BOND FINANCING, IN ONE OR MORE SERIES, BY THE TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE BENEFIT OF ASCENSION HEALTH ALLIANCE D/B/A ASCENSION, AND RELATED MATTERS**

(the "*Resolution*") was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said Resolution be adopted and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: All members of the Commissioners Court shown present above voted "Aye," except as provided below:

NAYS: \_\_\_\_\_

ABSTENTIONS: \_\_\_\_\_

2. That a true, full and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; that each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the County Judge of the County has approved and hereby approves the aforesaid Resolution; that the County Judge and the County Clerk of the County have duly signed said Resolution; and that the County Judge and the County Clerk hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED October 28, 2025.

---

County Clerk

(SEAL)

---

County Judge

**RESOLUTION RELATING TO A PUBLIC HEARING AND APPROVING TAX-EXEMPT BOND FINANCING, IN ONE OR MORE SERIES, BY THE TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE BENEFIT OF ASCENSION HEALTH ALLIANCE D/B/A ASCENSION, AND RELATED MATTERS**

**THE STATE OF TEXAS  
COUNTY OF WILLIAMSON**

WHEREAS, Williamson County, Texas (the "County") has been informed that the Tarrant County Cultural Education Facilities Finance Corporation (the "Corporation") created pursuant to Chapter 337, Texas Local Government Code ("State Law") will issue bonds, a portion of which will be used to finance or reimburse certain costs in the County (the "Bonds"), the maximum principal amount of Bonds used for certain costs of projects in the County is \$800,000,000, whereby the proceeds of the Bonds will be loaned to Ascension Health Alliance d/b/a Ascension, a not-for-profit corporation duly incorporated under the laws of the State of Missouri (the "Borrower") for the purpose of financing certain costs in the County at the facilities and in the respective maximum principal amounts as noted below (the "Financing");

WHEREAS, the Corporation is authorized by State Law to provide the Financing for cultural, health, educational and housing facilities by contractual arrangement, and the Bonds issued by the Corporation constitute contractual arrangements in which the Corporation is authorized by State Law to participate in;

WHEREAS, the Bonds are being issued to fund the Borrower's plan of finance in the County, which includes financing or refinancing at hospitals or other healthcare facilities owned and/or principally used by the following affiliates of the Borrower: (i) Cedar Park Health System, LLC ("Cedar Park") and (ii) Ascension Seton ("Ascension Seton"), such hospitals and facilities being generally located at, and such bonds in the aggregate maximum principal amount at each such location, as follows (A) Ascension Seton Cedar Park Hospital, at 1401 Medical Parkway, Cedar Park, TX (\$480,000,000), (B) Ascension Seton Wound Care Center – Cedar Park, at 801 E. Whitestone Boulevard, Cedar Park, TX (\$25,000,000), (C) Ascension Seton Emergency Center – Leander, at 1751 Crystal Falls Parkway, Leander, TX (\$20,000,000), and (D) Seton Williamson Hospital, at 201 Seton Parkway, Round Rock, TX (\$275,000,000), each in the County (collectively, the "Project").

WHEREAS, the Borrower has agreed to make payments in amounts sufficient to pay the payments required to be made under the Bonds (the "Payments");

WHEREAS, section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") requires that the issuance of any qualified 501(c)(3) obligations be approved by either the governing body of the County or the chief elected executive officer of the County after a public hearing following reasonable public notice;

WHEREAS, the publication of the Notice of Public Hearing (the "Public Notice") is evidenced by a Publisher's Affidavit (a copy of which is attached hereto as Exhibit A);

WHEREAS, attached hereto as Exhibit B is Certificate of Public Hearing regarding the conduct of the Public Hearing;

**THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF WILLIAMSON COUNTY, TEXAS THAT:**

**Section 1.** The County hereby approves the Financing and the Project solely for the purpose of satisfying the requirements of section 147(f) of the Code; provided that the County shall have no liability whatsoever with regard to the Financing, the Project, or the Payments, and none of the County's assets shall be pledged to secure the Payments.

**Section 2.** This Resolution shall become effective immediately upon its passage.

**EXHIBIT A**  
**PUBLISHER'S AFFIDAVIT**

# Affidavit of Publication

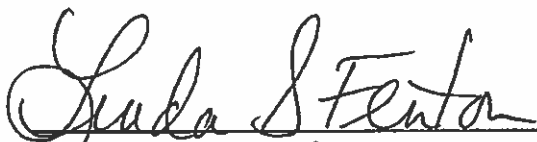
THE STATE OF TEXAS  
COUNTY OF WILLIAMSON  
IN THE MATTER OF

Orrick Public Finance

NOTICE OF PUBLIC HEARING - Williamson County TEFRA Notice 4165-4274-2880 3

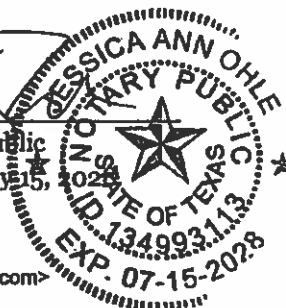
The Williamson County Sun / Sunday Sun, newspapers of general circulation have continuously and regularly published for a period of not less than one year in the County of WILLIAMSON, preceding the date of the above referenced notice. Said notice was published in said newspapers as follows:

October 8, 2025

  
Newspaper Representative

Subscribed and sworn to before me this  
date: October 8, 2025

  
Jessica Ann Ohle, Notary Public  
My Commission Expires July 15, 2028



3953 Gao, Laura <lgao@orrick.com>

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a telephonic public hearing will be held, on behalf of Williamson County, Texas, on October 16, 2025, at 12:00 p.m. (CDT). Interested parties may join the public hearing on the date and the time indicated above by dialing 1-877-304-9269 (US Toll Free) and when prompted entering the meeting code 661864.

This hearing is regarding a proposed issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986 (the "Tax Code"), by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") in one or more series (the "Bonds") for hospitals or other healthcare facilities as further described below in an aggregate principal amount not to exceed One Billion Five Hundred Eighty-Five Million Dollars (\$1,585,000,000). A portion of the proceeds of the Bonds in the respective maximum principal amounts set forth below will be loaned to Ascension Health Alliance d/b/a Ascension ("Ascension"), a Missouri not-for-profit corporation and an organization described in Section 501(c)(3) of the Tax Code, and used to finance or refinance projects owned and/or principally used by the following affiliates of Ascension: (a) Cedar Park Health System, LLC ("Cedar Park") and (b) Ascension Seton ("Ascension Seton") at the locations listed below, in the aggregate maximum principal amount at each such location as described in this notice: the campuses of (i) Ascension Seton Cedar Park Hospital, generally located at 1401 Medical Parkway, Cedar Park, TX and generally bounded by Medical Parkway, 183A Frontage Road, East New Hope Drive, and Cottonwood Creek Trail (\$480,000,000), (ii) Ascension Seton Wound Care Center - Cedar Park, generally located at 801 E. Whitestone Boulevard, Cedar Park, TX (\$25,000,000), (iii) Ascension Seton Emergency Center - Leander, generally located at 1751 Crystal Falls Parkway, Leander, TX (\$20,000,000), and (iv) Seton Williamson Hospital, generally located

at 201 Seton Parkway, Round Rock, TX and generally bounded by Seton Parkway, University Boulevard, North A.W. Grimes Boulevard, and Medical Center Way (\$275,000,000), each in Williamson County.

The above facilities are owned and/or principally used by, with respect to clauses (i), (ii) and (iii), Cedar Park Health System, LLC, an organization described in Section 501(c)(3) of the Tax Code, and with respect to clause (iv), Ascension Seton, a nonprofit corporation and an organization described in Section 501(c)(3) of the Tax Code.

The Bonds will be special and limited obligations of the Issuer payable solely from revenues pledged thereto to be received by or on behalf of Ascension. The Bonds do not constitute an obligation of the City of Cedar Park, Texas, the City of Round Rock, Texas, the City of Leander, TX or Williamson County, Texas, and none of the City of Cedar Park, Texas, the City of Round Rock, Texas, the City of Leander, TX, or Williamson County, Texas, or any other political subdivision of the State of Texas whatsoever, shall have any liability in respect to payment of the amounts due with respect to the Bonds, other than the special and limited obligations of the Issuer, and all of such payments shall be made by or on behalf of Ascension.

This notice is published, and this public hearing is being held, pursuant to Section 147(f) of the Tax Code. All interested persons are invited to comment on any of the matters herein noted. Questions or requests for additional information may be directed to Bryan Victor, Orrick Herrington & Sutcliffe, LLP, 400 Capitol Mall, Suite 3000, CA 95814 (916.329.7979; e-mail bvictor@orrick.com). Any interested persons unable to dial into the hearing wanting to comment with respect to any of the matters herein noted may submit written comments to the Issuer through Bryan Victor prior to the date of the public hearing.

Notice dated October 8, 2025.

3953

**EXHIBIT B**

**CERTIFICATE OF PUBLIC HEARING**

**CERTIFICATE OF PUBLIC HEARING OFFICER**  
**REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE§ 147(f))**

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION  
REVENUE BONDS  
(ASCENSION SENIOR CREDIT GROUP)  
SERIES 2025

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced Bonds (the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 7 days before the date of the public hearing in the *Williamson County Sun*, as evidenced by the Affidavit of Publication of Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons attending the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the projects to be financed and/or refinanced with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND, this 15th day of October, 2025.



---

Bryan D. Victor, Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing

Exhibit B - Names and Comments of Persons Attending Public Hearing

**EXHIBIT A**

**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING**

# Affidavit of Publication

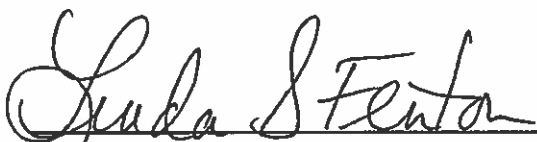
THE STATE OF TEXAS  
COUNTY OF WILLIAMSON  
IN THE MATTER OF

Orrick Public Finance

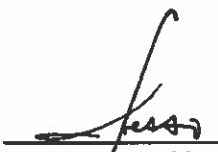
NOTICE OF PUBLIC HEARING - Williamson County TEFRA Notice 4165-4274-2880 3

The Williamson County Sun / Sunday Sun, newspapers of general circulation have continuously and regularly published for a period of not less than one year in the County of WILLIAMSON, preceding the date of the above referenced notice. Said notice was published in said newspapers as follows:

October 8, 2025

  
Newspaper Representative

Subscribed and sworn to before me this  
date: October 8 2025

  
Jessica Ann Ohle, Notary Public  
My Commission Expires July 15, 2028



3953 Gao, Laura <lgaoo@orrick.com>

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a telephonic public hearing will be held, on behalf of Williamson County, Texas, on October 16, 2025, at 12:00 p.m. (CDT). Interested parties may join the public hearing on the date and the time indicated above by dialing 1-877-304-9269 (US Toll Free) and when prompted entering the meeting code 851864#.

This hearing is regarding a proposed issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986 (the "Tax Code"), by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") in one or more series (the "Bonds") for hospitals or other healthcare facilities as further described below in an aggregate principal amount not to exceed One Billion Five Hundred Eighty-Five Million Dollars (\$1,585,000,000). A portion of the proceeds of the Bonds in the respective maximum principal amounts set forth below will be loaned to Ascension Health Alliance d/b/a Ascension ("Ascension"), a Missouri not-for-profit corporation and an organization described in Section 501(c)(3) of the Tax Code, and used to finance or refinance projects owned and/or principally used by the following affiliates of Ascension: (a) Cedar Park Health System, LLC ("Cedar Park") and (b) Ascension Seton ("Ascension Seton") at the locations listed below, in the aggregate maximum principal amount at each such location as described in this notice: the campuses of (i) Ascension Seton Cedar Park Hospital, generally located at 1401 Medical Parkway, Cedar Park, TX and generally bounded by Medical Parkway, 183A Frontage Road, East New Hope Drive, and Cottonwood Creek Trail (\$480,000,000), (ii) Ascension Seton Wound Care Center - Cedar Park, generally located at 801 E. Whilstone Boulevard, Cedar Park, TX (\$25,000,000), (iii) Ascension Seton Emergency Center - Leander, generally located at 1751 Crystal Falls Parkway, Leander, TX (\$20,000,000), and (iv) Seton Williamson Hospital, generally located

at 201 Seton Parkway, Round Rock, TX and generally bounded by Seton Parkway, University Boulevard, North A.W. Grimes Boulevard, and Medical Center Way (\$275,000,000), each in Williamson County.

The above facilities are owned and/or principally used by, with respect to clauses (i), (ii) and (iii), Cedar Park Health System, LLC, an organization described in Section 501(c)(3) of the Tax Code, and with respect to clause (iv), Ascension Seton, a nonprofit corporation and an organization described in Section 501(c)(3) of the Tax Code.

The Bonds will be special and limited obligations of the Issuer payable solely from revenues pledged thereto to be received by or on behalf of Ascension.

The Bonds do not constitute an obligation of the City of Cedar Park, Texas, the City of Round Rock, Texas, the City of Leander, TX or Williamson County, Texas, and none of the City of Cedar Park, Texas, the City of Round Rock, Texas, the City of Leander, TX, or Williamson County, Texas, or any other political subdivision of the State of Texas whatsoever, shall have any liability in respect to payment of the amounts due with respect to the Bonds, other than the special and limited obligations of the issuer, and all of such payments shall be made by or on behalf of Ascension.

This notice is published, and this public hearing is being held, pursuant to Section 147(f) of the Tax Code. All interested persons are invited to comment on any of the matters herein noted. Questions or requests for additional information may be directed to Bryan Victor, Orrick Herrington & Sutcliffe, LLP, 400 Capitol Mall, Suite 3000, CA 95814 (916.329.7979; e-mail bvictor@orrick.com). Any interested persons unable to dial into the hearing wanting to comment with respect to any of the matters herein noted may submit written comments to the Issuer through Bryan Victor prior to the date of the public hearing.

Notice dated October 8, 2025.

3953

## EXHIBIT B

### NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

Name of  
Attendee

Comment

1. N/A

N/A

---

---

---

---

2.

---

---

---

---

3.

---

---

---

---