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**WILLIAMSON COUNTY**  
**\$10,000,000**  
**LIMITED TAX NOTE, SERIES 2008**  
**TABULATION OF BIDS**

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**BIDS DUE MONDAY, SEPTEMBER 8, 2008 AT 12:00 PM, CDT**

| <b>NAME</b>                         | <b>NET EFFECTIVE<br/>INTEREST<br/>RATE (%)</b> | <b>BID<br/>VIA</b> |
|-------------------------------------|------------------------------------------------|--------------------|
| Compass Bank                        | 3.34% - Make Whole                             | E-Mail             |
| Bank of America                     | 3.85% - Make Whole<br>3.99% - 3 yr. Par Call   | E-Mail             |
| TIB/Extraco Bank                    | 3.98% - 2 yr. Par Call                         | E-Mail             |
| Wells Fargo Brokerage Services, LLC | 4.23% - Make Whole                             | E-Mail             |

FINAL

**Williamson County, Texas**

\$10,000,000 Limited Tax Notes, Series 2008

**Debt Service Schedule**

| Date         | Principal              | Coupon   | Interest              | Total P+I              | Fiscal Total |
|--------------|------------------------|----------|-----------------------|------------------------|--------------|
| 09/29/2008   | -                      | -        | -                     | -                      | -            |
| 02/15/2009   | -                      | -        | 126,177.78            | 126,177.78             | -            |
| 08/15/2009   | 1,320,000.00           | 3.340%   | 167,000.00            | 1,487,000.00           | -            |
| 09/30/2009   | -                      | -        | -                     | -                      | 1,613,177.78 |
| 02/15/2010   | -                      | -        | 144,956.00            | 144,956.00             | -            |
| 08/15/2010   | 1,325,000.00           | 3.340%   | 144,956.00            | 1,469,956.00           | -            |
| 09/30/2010   | -                      | -        | -                     | -                      | 1,614,912.00 |
| 02/15/2011   | -                      | -        | 122,828.50            | 122,828.50             | -            |
| 08/15/2011   | 1,370,000.00           | 3.340%   | 122,828.50            | 1,492,828.50           | -            |
| 09/30/2011   | -                      | -        | -                     | -                      | 1,615,657.00 |
| 02/15/2012   | -                      | -        | 99,949.50             | 99,949.50              | -            |
| 08/15/2012   | 1,420,000.00           | 3.340%   | 99,949.50             | 1,519,949.50           | -            |
| 09/30/2012   | -                      | -        | -                     | -                      | 1,619,899.00 |
| 02/15/2013   | -                      | -        | 76,235.50             | 76,235.50              | -            |
| 08/15/2013   | 1,470,000.00           | 3.340%   | 76,235.50             | 1,546,235.50           | -            |
| 09/30/2013   | -                      | -        | -                     | -                      | 1,622,471.00 |
| 02/15/2014   | -                      | -        | 51,686.50             | 51,686.50              | -            |
| 08/15/2014   | 1,520,000.00           | 3.340%   | 51,686.50             | 1,571,686.50           | -            |
| 09/30/2014   | -                      | -        | -                     | -                      | 1,623,373.00 |
| 02/15/2015   | -                      | -        | 26,302.50             | 26,302.50              | -            |
| 08/15/2015   | 1,575,000.00           | 3.340%   | 26,302.50             | 1,601,302.50           | -            |
| 09/30/2015   | -                      | -        | -                     | -                      | 1,627,605.00 |
| <b>Total</b> | <b>\$10,000,000.00</b> | <b>-</b> | <b>\$1,337,094.78</b> | <b>\$11,337,094.78</b> | <b>-</b>     |

**Yield Statistics**

|                                   |             |
|-----------------------------------|-------------|
| Bond Year Dollars                 | \$40,032.78 |
| Average Life                      | 4.003 Years |
| Average Coupon                    | 3.3400000%  |
| Net Interest Cost (NIC)           | 3.3400000%  |
| True Interest Cost (TIC)          | 3.3406902%  |
| Bond Yield for Arbitrage Purposes | 3.3406902%  |
| All Inclusive Cost (AIC)          | 3.3406902%  |

**IRS Form 8038**

|                           |             |
|---------------------------|-------------|
| Net Interest Cost         | 3.3400000%  |
| Weighted Average Maturity | 4.003 Years |