

**REIMBURSEMENT CERTIFICATE
EXPRESSING
OFFICIAL INTENT TO REIMBURSE
COSTS OF Project P187 Non-Departmental**

WHEREAS, the Commissioners Court of Williamson County, Texas (the "County") expects to pay expenditures in connection with the design, planning, acquisition and construction of the project described on Exhibit "A" hereto (the "Project") prior to the issuance of obligations to finance the Project; and

WHEREAS, the County finds, considers, and declares that the reimbursement of the County for the payment of such expenditures will be appropriate and consistent with the lawful objectives of the County and, as such, chooses to declare its intention, in accordance with the provisions of Section 1.150-2 of the Treasury Regulations, to reimburse itself for such payments at such time as it issues obligations to finance the Project; and

WHEREAS, by resolution approved by the Commissioners Court on September 23, 2008, the County delegated to the County Judge the authority to make any necessary reimbursement certifications.

THEREFORE, ON BEHALF OF THE COUNTY, I HEREBY CERTIFY THAT:

Section 1. The County reasonably expects to incur debt, as one or more series of obligations, with an aggregate maximum principal amount equal to \$ 9,500.00 for the purpose of paying the costs of the Project.

Section 2. All costs to be reimbursed pursuant hereto will be capital expenditures. No tax-exempt obligations will be issued by the County in furtherance of this Statement after a date which is later than 18 months after the later of (1) the date the expenditures are paid or (2) the date on which the property, with respect to which such expenditures were made, is placed in service.

[ALTERNATIVE SENTENCES]

Section 3. [The foregoing notwithstanding, no tax-exempt obligation will be issued pursuant to this Statement more than three years after the date any expenditure which is to be reimbursed is paid.] [The foregoing notwithstanding, no tax-exempt obligation will be issued pursuant to this Statement more than five years after the date any expenditure which is to be reimbursed is paid. Attached hereto as Exhibit "B" is an affidavit of an independent architect or engineer stating that five years is necessary to complete construction of the Project.]

Date: 9/23/08



County Judge

Exhibit "A"

Non-departmental P187 PROJECT
(Invoice for Attorney General attached)

LAW OFFICES
McCALL, PARKHURST & HORTON L.L.P.

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August 26, 2008

HOLD
Julie Kiley
First Assistant County Auditor
Williamson County, Texas
710 S. Main Street, 2nd Floor
Georgetown, Texas 78626

RE: Williamson County, Texas Limited Tax Notes, Series 2008 Not to Exceed
\$10,000,000

Dear Julie,

In anticipation of prefiling the above-captioned transcript with the Attorney General's office,
we will need a check from the County in the amount of \$9,500.

The Attorney General's filing fee is computed as follows: a fee equal to the lesser of (i) one-tenth of one percent of the principal amount of the Note or (ii) \$9,500, provided that such fee shall not be less than \$750. The check should be made payable to the Attorney General of Texas Public Finance Division for payment of the examination fee charged by the State of Texas for the Attorney General's review and approval of public securities and credit agreements, as required by Section 1202.004 of the Texas Government Code.

If you will call Linda Sharpe in my office when the check is available, she will send a courier to pick it up.

Please do not hesitate to call with any questions.

Very truly yours,

McCall, Parkhurst & Horton L.L.P.

C. D. Polumbo
C. D. Polumbo

CDP/lss





AG Seal

August 10, 2005

To All Bond Counsel:

Re: Statutory Fee Increase

As most of you are aware, the Legislature this year passed Senate Bill 495, which amended Chapter 1202 of the Texas Government Code, relating to the examination fees charged for Attorney General review and approval of public securities and credit agreements.

Instead of the tiered structure currently in place, the amended Section 1202.004 provides for a fee equal to one-tenth of one percent of the principal amount of the public security to which the record of proceedings relates or \$9,500, whichever is less; provided, the fee shall not be less than \$750. If the record of proceedings includes multiple series, a separate fee must be calculated and paid for each series. If the record of proceedings includes authorization of a credit agreement, but does not also include the authorization of a public security, the fee is calculated based on the principal amount of the public security or public securities to which the credit agreement relates.

The fee may be rounded to the nearest whole dollar. If the principal amount of the public security has not been finalized at the time a record of proceedings is submitted for review, the fee will be calculated and paid based on the maximum principal amount authorized.

The amendment is effective for all records of proceedings submitted on or after September 1, 2005. Please be advised that any transcript submitted prior to September 1, 2005, with a closing date after September 21, 2005, must be substantially complete; pro forma transcripts will not be accepted.

We recognize that questions will arise as we all transition to the new fee structure. We will endeavor to promptly address each question. Thank you in advance for your cooperation.

Yours truly,

T.Lynn Stuck
Assistant Attorney General
Chief, Public Finance Division