

FOR OFFICE USE				Date & Time Received
Application # _____	Lottery # _____	Docket # _____		
Sub-Ceiling # _____	Priority # _____	Amount Requested _____		
Reservation _____	35 -Day Filing _____			
Date _____	Deadline _____	Closing Deadline _____		
QCT _____	Non-QCT _____	Region _____		
Metro _____	Non-Metro _____	Proj. AMFI _____		

TEXAS BOND REVIEW BOARD

2009 APPLICATION FOR ALLOCATION OF PRIVATE ACTIVITY BONDS

Please submit one signed original and one copy of this application form with one set of attachments to:

Texas Bond Review Board
300 W. 15th St. , #409
Austin, TX 78701-1649

For questions, contact TBRB at:

John Barton, Financial Analyst
(512) 463-9891
barton@brb.state.tx.us

A FAX WILL NOT BE ACCEPTED FOR FILING!

Project Name:

1. ISSUER INFORMATION:	
Issuer Name & Mailing Address	Contact Name, Phone, Fax, & E-mail
San Gabriel Industrial Development Corporation Williamson County Courthouse 710 Main Street, Suite 101 Georgetown, Texas 78626	Peggy Vasquez Phone: (512) 943-1577 Fax: (512) 943-1662 E-mail: pvasquez@wilco.org
Date of Incorporation	January __, 2009

2. GOVERNMENT UNIT(S) INFORMATION:	
Government Unit Name & Mailing Address	Contact Name, Phone, Fax, & E-mail
Williamson County, Texas 710 South Main Street Georgetown, Texas 78626	County Judge, presently Dan A. Gaddis Phone: (512) 943-1550 Fax: (512) 943-1662 E-mail: ctjjudge@wilco.org

3. BORROWER/USER INFORMATION:	
Name & Mailing Address	Contact Name, Phone, Fax, & E-mail
AirBorn Inc. 4321 AirBorn Drive Addison, Texas 75001	Richard Sunderland Phone: (972) 931-2888 Fax: (972) 931-9305 E-mail: sunderland@airborn.com
Corporate Structure Texas Corporation	Date of Incorporation or Formation of Partnership November 21, 1958

4. BOND COUNSEL INFORMATION:

Name of Firm & Mailing Address	Contact Name, Phone, Fax, & E-mail
McCall, Parkhurst & Horton L.L.P. 600 Congress Avenue, Suite 1800 Austin, Texas 78701	J. Bart Fowler Phone: (512) 478-3805 Fax: (512) 472-0871 E-mail: jbfowler@mphlegal.com
	Contact's Assistant Name, Phone, & E-mail
	April Stephens Phone: (512) 478-3805 Fax: (512) 472-0871 E-mail: astephens@mphlegal.com

5. FINANCIAL ADVISOR INFORMATION:

Name of Firm & Mailing Address	Contact Name, Phone, Fax, & E-mail

6. UNDERWRITER INFORMATION:

Name of Firm & Mailing Address	Contact Name, Phone, Fax, & E-mail
Comerica Securities 99 Monroe Ave., N.W. Suite 1000, MC 9500 Grand Rapids, MI 49503	John J. Cavanaugh Phone: (616) 752-4711 Fax: (616) 752-4732 E-mail: jjcavanaugh@comerica.com

7. PROJECT INFORMATION:

Describe the Proposed Project.
The facilities are comprised of the acquisition, construction and equipment of up to a 110,000 square foot building, together with functionally related and subordinate facilities, by AirBorn Inc. or a subsidiary thereof for the manufacture of electrical interconnect solutions for the military, commercial air, space, medical, telecommunications, automotive, oil and gas exploration industries, and specializing in R and M series electrical connectors and cable harnesses. The facilities will include land, buildings, equipment, fixtures and machinery, including but not limited to CNC machines, plastic molding presses, curing ovens and various assembly machines and tools. The facilities will be located on 21.7220 acres +/-, Lewis J. Dyches Survey, A-180, Williamson County Texas being a portion of a 71.137 acre tract recorded in Doc. No. 2007008548 of the Williamson County, Texas official records.

8. PROJECT LOCATION:

Street Address (must include zip code; will not process w/out zip)	Legal Description (for Multi-Family Projects)
3500 Snead Drive Georgetown, Texas 78626	N/A
If project is for single family mortgage loans, all zip codes in the lending area must be disclosed below.	
N/A	

9. REQUESTED AMOUNT:

Indicate amount of Reservation requested.

\$8,000,000

10. RESERVATION AND BOND INFORMATION:

☒ **A. Qualified Bond**

If bonds are qualified bonds, state the subparagraph of §141(e)(1) of the Code that applies:

If §141(e)(1) of the Code applies, state the paragraph of §142(a) of the Code that applies:

☐ a. Exempt Facility Bond

- ☐ 1. Airports (non government)
- ☐ 2. Docks & Wharves (non government)
- ☐ 3. Mass Commuting Facilities
- ☐ 4. Facilities for the Furnishing of Water
- ☐ 5. Sewage Facilities
- ☐ 6. Solid Waste Disposal Facilities (non government)
- ☐ 7. Qualified Residential Rental Projects (**Complete Residential Rental Attachment**)
- ☐ 8. Facilities for Local Furnishing of Electric Energy/Gas
- ☐ 9. Local District Heating/Cooling Facilities
- ☐ 10. Qualified Hazardous Waste Facilities
- ☐ 11. High-speed Intercity Rail Facilities
- ☐ 12. environmental enhancements of hydroelectric generating facilities, or
- ☐ 13. qualified public educational facilities.

☐ b. Qualified Mortgage Bond (**Complete Qualified Mortgage Bond Attachment**)

☐ c. Qualified Veteran's Mortgage Bond

☒ d. Qualified Small Issue Bond

number of jobs to be created: 190 number of jobs to be retained: 300

☐ e. Qualified Student Loan Bond (**Complete Allocation Statement Attachment**)

☐ f. Qualified Redevelopment Bond

☐ g. Qualified 501(c)3 Bond

☐ **B. Not a Qualified Bond**

If the bond is not a qualified bond, state whether §141(b)(5) of the Code applies, or in the case of a transition rule project, state the paragraph of the Tax Act that applies: _____

C. Is this a "state voted issue"? (if "yes", move to Item 11)

- ☐ Yes
- ☐ No

D. Previous Reservation - Has a reservation been granted for the same project during this calendar year? If "yes", please specify the date of reservation: _____

- ☐ Yes
- ☐ No

E. Carryforward and/or Unexpended Proceeds - Are the bonds being issued for the same stated purpose for which the Issuer has received sufficient carryforward during a prior year or for which there exists unexpended proceeds from a prior issue or issues of bonds issued by the Issuer or for which there is an ongoing MCC program? If 'yes' please specify if carryforward is from HERA Volume Cap

- ☐ Yes
- ☐ No
- ☐ HERA of 2008 Volume Cap

11. PROPOSED CLOSING DATE:

(Must be on or before December 24, 2009 unless carryforward extension is granted)

April 30, 2009

12. DISTRIBUTION INSTRUCTIONS FOR CERTIFICATES OF RESERVATION/ALLOCATION:

Please indicate who should receive the Certificates

Street Address

Issuer ☐Bond Counsel ☒

Name of Firm: McCall, Parkhurst & Horton L.L.P.

600 Congress Avenue, Suite 1800

Contact Name & Phone #: J. Bart Fowler

Austin, Texas 78701

(512) 478-3805

Please indicate the preferred Method of Delivery (Note: Certificates will not be sent by regular mail.)

Messenger ☒

Account #

Fed Ex ☐Other Carrier (Specify Below) ☐**13. EMAIL DISTRIBUTION:**

List others you wish to receive email notification when project receives reservation or is next in-line. If you are pursuing tax credits, please include TDHCA tax credit staff in your distribution list. If your project requires the vote of the Bond Review Board, please include: brbbfo@brb.state.tx.us.

Name: None

Email address: None

14. APPLICATION ATTACHMENTS:

Mark all that apply and attach applicable items

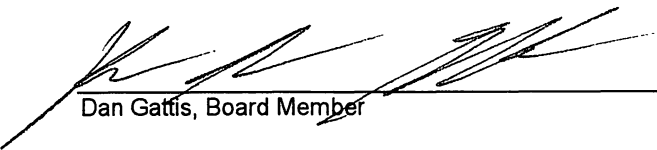
TBRB

- | | |
|--|--------------------------|
| <input checked="" type="checkbox"/> A. Certification Regarding Fees & Check Copy, on the form prescribed by the Board | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> B. Inducement Resolution or Preliminary Action | <input type="checkbox"/> |
| <input type="checkbox"/> C. Binding Contract or, if SLB , other document (Unexpended Proceeds) | <input type="checkbox"/> |
| <input type="checkbox"/> D. Statement by Trustee, and if necessary, statement by Mortgage Servicer of Issuer (Amount of Unexpended Proceeds, exclude recycled) | <input type="checkbox"/> |
| <input type="checkbox"/> E. Legal Counsel Opinion (RE: Item C. above) | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> F. Legal Counsel Opinion (State's Ceiling) | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> G. Issuer's Certified Articles of Incorporation and Bylaws (or update letter if on file) | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> H. Issuer's Certificate of Continued Existence | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> I. Borrower's & User's Certificate of Good Standing (including partners or parents) | <input type="checkbox"/> |
| <input type="checkbox"/> J. Executed Earnest Money Contract (Multi-Family Issues Only) | <input type="checkbox"/> |
| <input type="checkbox"/> K. Residential Rental Attachment (Multi-Family Issues Only) | <input type="checkbox"/> |
| <input type="checkbox"/> L. Government Unit Resolutions required by §190.1(c)(33) (MRB & MCC Issues Only) | <input type="checkbox"/> |
| <input type="checkbox"/> M. Utilization Percentage Worksheet (MRB & MCC Issues Only , exclude recycled) | <input type="checkbox"/> |
| <input type="checkbox"/> N. Information Required by §1372.0281 (Student Loan Issues Only) | <input type="checkbox"/> |
| <input type="checkbox"/> O. Allocation Statement required by §1372.033(c) on form prescribed by the Board (Student Loan Issues Only) | <input type="checkbox"/> |
| <input type="checkbox"/> P. Independent Auditor's Report of Item O. above (Student Loan Issues Only) | <input type="checkbox"/> |
| <input type="checkbox"/> Q. Other(Specify Below) | <input type="checkbox"/> |

15. AUTHORIZED REPRESENTATIVE:

San Gabriel Industrial Development Corporation (the "Issuer") hereby names J. Bart Fowler as authorized representative to act on behalf of the Issuer on specific correspondence as requested by the Board regarding §190.5(h) of the rules.

The undersigned, being the duly authorized officer or member of the Issuer, hereby certifies that the information contained in this Application for Reservation and related attachments is understood to be true and correct to the best knowledge and belief of the undersigned. The undersigned certifies that he/she is familiar with the provisions of Chapter 1372, Texas Government Code, and the Texas Bond Review Board's related rules.



Dan Gattis, Board Member_____
Date