

**REIMBURSEMENT CERTIFICATE
EXPRESSING
OFFICIAL INTENT TO REIMBURSE COSTS OF
PTT 1 Non-Departmental**

WHEREAS, the Commissioner's Court of Williamson County, Texas (the "County") expects to pay expenditures in connection with the design, planning, acquisition and construction of the project described on Exhibit "A" hereto (the "Project") prior to the issuance of obligations to finance the Project; and

WHEREAS, the County finds, considers, and declares that the reimbursement of the County for the payment of such expenditures will be appropriate and consistent with the lawful objectives of the County and, as such, chooses to declare its intention, in accordance with the provisions of Section 1.150-2 of the Treasury Regulations, to reimburse itself for such payments at such time as it issues obligations to finance the Project; and

WHEREAS, by resolution approved by the Commissioners Court on February 24, 2009, the County delegated to the County Judge the authority to make any necessary reimbursement certifications.

THEREFORE, ON BEHALF OF THE COUNTY, I HEREBY CERTIFY THAT:

Section 1. The County reasonably expects to incur debt, as one or more series of obligations, with an aggregate maximum principal amount equal to \$9,500.00 for the purpose of paying the costs of the Project.

Section 2. All costs to be reimbursed pursuant hereto will be capital expenditures. No tax-exempt obligations will be issued by the County in furtherance of this Statement after a date which is later than 18 months after the later of (1) the date the expenditures are paid or (2) the date on which the property, with respect to which such expenditures were made, is placed in service.

Section 3. [The foregoing notwithstanding, no tax-exempt obligation will be issued pursuant to this Statement more than three years after the date any expenditure which is to be reimbursed is paid.] [The foregoing notwithstanding, no tax-exempt obligation will be issued pursuant to this Statement more than five years after the date any expenditure which is to be reimbursed is paid. Attached hereto as Exhibit "B" is an affidavit of an independent architect or engineer stating that five years is necessary to complete construction of the Project.]

Date:


County Judge

Exhibit "A"

PTT 1 Non-Departmental

(See Attached Invoice)

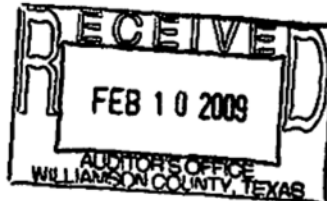
LAW OFFICES
McCALL, PARKHURST & HORTON L.L.P.
600 CONGRESS AVENUE
SUITE 1800
AUSTIN, TEXAS 78701
(512) 478-3805

*Hold
you name*

February 9, 2009

*v#9985
aus
2006 GO 7164 \$8,000-
@TT1 21100 \$9,500-
1.1
misc.*

Williamson County
Office of the County Auditor
710 S. Main Street
Georgetown, Texas 78626
Attention: Julie Kiley



Re: **\$800,000 Williamson County, Texas Limited Tax Bonds, Series 2009 and
\$92,085,000 Williamson County, Texas Pass Through Toll Bonds, Series 2009**

Client Numbers : 2729.027/2729.028

INVOICE FOR THE OFFICE OF THE ATTORNEY GENERAL FILING FEE

Pursuant to Chapter 1202.004 of the Texas Government Code, as amended, a fee equal to one-tenth of one percent of the principal amount of the public security to which the record of proceedings relates or \$9,500, whichever is less; provided, the fee shall not be less than \$750. If the record of proceedings includes multiple series, a separate fee must be calculated and paid for each series. If the record of proceedings includes authorization of a credit agreement, but does not also include the authorization of a public security, the fee is calculated based on the principal amount of the public security or public securities to which the credit agreement relates.

*9985
Box*

Please forward the below fee made payable to the ~~Office of the Attorney General~~ to the offices of McCall, Parkhurst & Horton L.L.P. prior to or at the meeting of the District on February 17, 2009.

ATTORNEY GENERAL FILING FEE:

Limited Tax Bonds
Pass Through Toll Bonds

TOTAL

APPROVED FOR PAYMENT

Authorized Signature

Date

Budget Line Item

Amount

2-10-09
\$ 8,000
9,500

\$17,500

cc: Dan Wegmiller

17,500 =