

**RESOLUTION APPROVING THE FINANCING BY THE
HFDC OF CENTRAL TEXAS, INC.
OF HEALTH FACILITIES LOCATED WITHIN WILLIAMSON COUNTY, TEXAS
FOR WESLEYAN HOMES, INC.**

WHEREAS, the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code (the "Act"), authorizes and empowers HFDC of Central Texas, Inc. (the "Issuer") to issue revenue bonds and notes on behalf of the City of Hubbard, Texas (the "Issuing Unit") to finance and refinance the costs of health facilities found by the Board of Directors of the Issuer to be required, necessary or convenient for health care, research and education, any one or more, within the State of Texas and in furtherance of the public purposes of the Act; and

WHEREAS, Section 221.030 of the Act provides that the Issuer may provide for the financing or refinancing health facilities located outside the limits of the Issuing Unit with the consent of each city, county or hospital district within which such health facility is or is to be located; and

WHEREAS, Wesleyan Homes, Inc. (the "Borrower"), a Texas nonprofit corporation, proposes to obtain financing and refinancing from the Issuer from the proceeds of the Issuer's notes in a maximum principal amount of \$27,000,000 issued pursuant to the Act for the costs of certain health facilities; to wit: (a) refinance certain bonds issued by Georgetown Health Facilities Development Corporation for the benefit of the Borrower, the proceeds of which were used to finance and refinance the (i) expansion, renovation and equipping of retirement facilities located at 2001 Scenic Drive, Georgetown, Texas and (ii) construction and equipping of an independent living facility with 124 units and related common areas located on 40 acres of land at 139 Estrella Crossing, Georgetown, Texas 78628 and (b) finance the construction and equipping of a 60-unit assisted living facility to be located at 139 Estrella Crossing, Georgetown, Texas 78628 (collectively, the "Project"). The Project will be owned and operated by Wesleyan Homes, Inc. and its affiliates; and

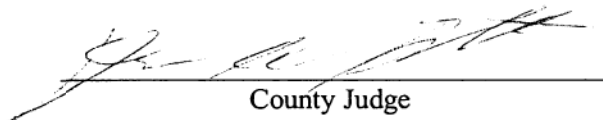
WHEREAS, the Project will be located within Williamson County, Texas (the "County") and outside the limits of the Issuing Unit;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONER'S COURT OF WILLIAMSON COUNTY, TEXAS THAT:

Section 1. The County hereby consents to the financing by the Issuer of the Project for the purposes of Section 221.030 of the Act and approves the Bonds and the Project for the purposes of Section 147(f) of the Internal Revenue Code of 1986; provided that the County shall have no liability in connection with the financing of the Project and shall not be required to take any further action with respect thereto.

Section 2. This Resolution shall take effect immediately from and after its adoption and it is accordingly so ordered.

PASSED AND APPROVED, this the 15th day of September, 2009.



County Judge