

CERTIFICATE FOR RESOLUTION

THE STATE OF TEXAS §
 §
COUNTY OF WILLIAMSON §

We, the undersigned Commissioners of the Williamson County, Texas (the "County"), hereby certify as follows:

1. The Commissioners' Court of the County convened in a REGULAR MEETING ON THE 1st DAY OF NOVEMBER, 2011, at the Commissioners' Court (the "Meeting"), and the roll was called of the duly constituted officers and members of the County, to-wit:

Dan Gattis - County Judge
Lisa Birkman - County Commissioner, Precinct 1
Cynthia Long - County Commissioner, Precinct 2
Valerie Covey - County Commissioner, Precinct 3
Ron Morrison - County Commissioner, Precinct 4

and all of the persons were present, except the following absentees: JUDGE GATTIS thus constituting a quorum. Whereupon, among other business, the following was transacted at the Meeting: a written

RESOLUTION OF WILLIAMSON COUNTY, TEXAS AUTHORIZING THE COUNTY JUDGE TO EXECUTE CERTIFICATES EXPRESSING OFFICIAL INTENT TO REIMBURSE COSTS OF PROJECTS

was duly introduced for the consideration of the Commissioners Court. It was then duly moved and seconded that the Resolution be passed; and, after due discussion, said motion carrying with it the passage of the Resolution, prevailed and carried by the following vote:

AYES: 4

NOES: 0

2. A true, full and correct copy of the Resolution passed at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that the Resolution has been duly recorded in the Commissioners' Court minutes of the Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from the Commissioners' Court minutes of the Meeting pertaining to the passage of the Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of the

Commissioners' Court as indicated therein; that each of the officers and members of the Commissioners' Court was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the Meeting, and that the Resolution would be introduced and considered for passage at the Meeting, and each of the officers and members consented, in advance, to the holding of the Meeting for such purpose, and that the Meeting was open to the public and public notice of the time, place and purpose of the meeting was given, all as required by Chapter 551, Government Code, as amended.

3. The County Judge of the Commissioners' Court has approved and hereby approves the Resolution; that the County Judge and the County Clerk of the County have duly signed the Resolution; and that the County Judge and the County Clerk of the County hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of the Resolution for all purposes.

SIGNED AND SEALED the

November 1, 2011

Nancy E. Rister
Nancy Rister
County Clerk

Jim P. Birlman
~~Dan A. Gattis~~ Lisa L. Birlman
County Judge Presiding
Commissioner

[COUNTY SEAL]



**RESOLUTION OF WILLIAMSON COUNTY, TEXAS
AUTHORIZING THE COUNTY JUDGE TO EXECUTE CERTIFICATES
EXPRESSING OFFICIAL INTENT TO REIMBURSE COSTS OF PROJECTS**

WHEREAS, the Commissioners Court of Williamson County, Texas (the "County") expects to pay capital expenditures in connection with the design, planning, acquisition and construction of various projects approved by the Commissioners Court for debt financing (the "Projects") prior to the issuance of obligations to finance the Projects; and

WHEREAS, the County finds, considers and declares that the reimbursement of the County for the payment of such capital expenditures will be appropriate and consistent with the lawful objectives of the County and, as such, chooses to authorize the County Judge to declare its intention, in accordance with the provisions of Section 1.150-2 of the Treasury Regulations, to reimburse itself for such payments at such time as it issues obligations to finance the Projects.

THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF WILLIAMSON COUNTY, TEXAS:

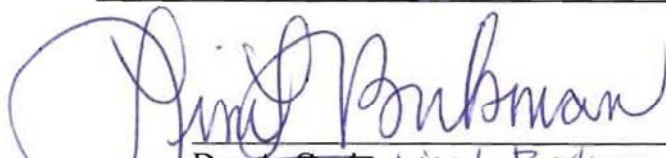
Section 1. The County Judge of the County is hereby authorized and directed to execute certificates of reimbursement with respect to capital expenditures for Projects which the County reasonably expects to be financed with the proceeds of future issuances of obligations from time to time.

Section 2. The County intends that each reimbursement certificate will satisfy the official declaration of the intention of the County, in accordance with the provisions of Section 1.150-2 of the Treasury Regulations, to reimburse capital expenditures for the Projects at such time or times as the obligations are issued.

Section 3. All costs to be reimbursed pursuant hereto will be capital expenditures. None of the expenditures to be reimbursed pursuant to reimbursement certificates executed pursuant to this Resolution will have been allocated to expenditures entered on the books and records of the County earlier than the date on which such expenditures are paid. Moreover, no debt obligations will be issued by the County in furtherance of reimbursement certificates executed pursuant to this Resolution after a date which is later than one year after the later of (1) the date the expenditures are paid or (2) the date on which the property, with respect to which such expenditures were made, is placed in service.

Section 4. This Resolution and each reimbursement certificate shall be maintained as a public record available for inspection by all persons in accordance with the provisions of Chapter 552 of the Government Code, and that no later than thirty (30) days after the date of execution of each reimbursement certificate, the reimbursement certificate will be made available for inspection by all members of the general public at the offices of the County.

PASSED AND APPROVED THIS November 1, 2011.



~~Dan A. Gattis~~ Lisa L. Birlman
County Judge Presiding Commissioner

NO. _____
**REIMBURSEMENT CERTIFICATE
EXPRESSING
OFFICIAL INTENT TO REIMBURSE
COSTS OF THE _____ PROJECT**

WHEREAS, the Commissioners Court of Williamson County, Texas (the "County") expects to pay expenditures in connection with the design, planning, acquisition and construction of the project described on Exhibit "A" hereto (the "Project") prior to the issuance of obligations to finance the Project; and

WHEREAS, the County finds, considers, and declares that the reimbursement of the County for the payment of such expenditures will be appropriate and consistent with the lawful objectives of the County and, as such, chooses to declare its intention, in accordance with the provisions of Section 1.150-2 of the Treasury Regulations, to reimburse itself for such payments at such time as it issues obligations to finance the Project; and

WHEREAS, by resolution approved by the Commissioners Court on November __, 2011, the County delegated to the County Judge the authority to make any necessary reimbursement certifications.

THEREFORE, ON BEHALF OF THE COUNTY, I HEREBY CERTIFY THAT:

Section 1. The County reasonably expects to incur debt, as one or more series of obligations, with an aggregate maximum principal amount equal to \$ _____ for the purpose of paying the costs of the Project.

Section 2. All costs to be reimbursed pursuant hereto will be capital expenditures. No tax-exempt obligations will be issued by the County in furtherance of this Statement after a date which is later than 18 months after the later of (1) the date the expenditures are paid or (2) the date on which the property, with respect to which such expenditures were made, is placed in service.

Section 3. The foregoing notwithstanding, no tax-exempt obligation will be issued pursuant to this Statement more than three years after the date any expenditure which is to be reimbursed is paid.

Date:

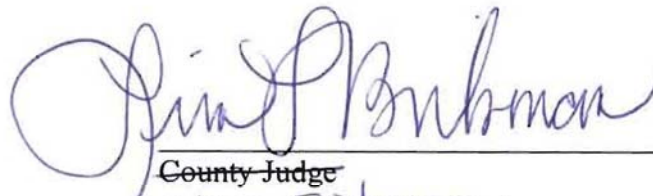

County Judge
Lisa L. Birkman
Presiding Commissioner

Exhibit "A"

[Project Description]