



\$71,860,000
WILLIAMSON COUNTY, TEXAS
UNLIMITED TAX ROAD BONDS, SERIES 2017

Sealed Bids Due Thursday, November 16, 2017, at 10:00 AM, CST

Bidder	True Interest Cost	Submitted Via
Robert W. Baird & Co., Inc.**	2.976614%*	Parity
Raymond James & Associates, Inc.	2.977954%	Parity
UBS Financial Services Inc.	2.985025%	Parity
Citigroup Global Markets Inc.**	2.987715%	Parity
Wells Fargo Bank, National Association	3.009509%	Parity
Mesirow Financial, Inc.	3.020092%	Parity
Banc of America Merrill Lynch	3.031999%	Parity
J.P. Morgan Securities LLC	3.079180%	Parity
RBC Capital Markets	3.091436%	Parity
Hutchinson, Shockey, Erley & Co.	3.143450%	Parity
Hilltop Securities Inc.	3.158331%	Parity

*Based on the revised amortization schedule, the final True Interest Cost is 2.9750804%.

**See Robert W. Baird & Co. and Citigroup Global Markets syndicate on next page.



**WILLIAMSON COUNTY, TEXAS
UNLIMITED TAX ROAD BONDS, SERIES 2017 cont.**

Robert W. Baird & Co. Syndicate

C.L. King
Edward Jones
SAMCO Capital Mkts, Inc.
FTN NY
WNJ Capital
Crews & Associates, Inc.
Davenport & Co. L.L.C.
Ross Sinclair Associates
Isaak Bond Investments
Dougherty & Company
Duncan-Williams, Inc.
R. Seelaus & Co., Inc.
Oppenheimer & Co.
SumRidge Partners
Loop Capital
Sierra Pacific Sec.
Vining Sparks
Alamo Capital WMBE
Bernardi Securities
IFS Securities
Country Club Bank
First Empire IL
W.H. Mell Associates
Wayne Hummer & Co.
UMB Bank, N.A.
Midland Securities
FMS Bonds Inc.
First Kentucky Securities
Commerce Bank, N.A.
Wells Nelson & Associates
Multi-Bank Securities
First Southern Securities
Wedbush Securities

Citigroup Global Markets Syndicate

Ramirez & Co.
Roosevelt & Cross
Siebert Cisneros
Drexel Hamilton, LLC
Williams Capital
Intercoastal Capital
Tribal Capital
Protective
Cabrera Capital Mark
American Municipal Securities
ValdesMor
Wiley Brothers, Inc.
Mischler Financial Group
Rice Financial