

**PROPERTY OWNER'S CLAIM FOR PAYMENT
INCIDENTAL EXPENSES OF PURCHASE OF REPLACEMENT DWELLING**

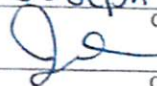
1. Name of Claimant(s) Joseph Alcorn	Parcel No. 14	County: Williamson
2. Occupancy of County-Acquired Property From (Date): 04-10-2018 To (Date): 08-22-2020	3. Controlling Dates	Project: Corridor A-1 SE Loop
4. Address of Replacement Property 125 Haven Ln Bastrop, Texas 78602	a. First Offer in Negotiations	Mo: 04 Day: 17 Yr: 2020
	b. Property Acquired by County	07 31 2020
	c. Replacement Property Acquired	08 21 2020
	d. Occupancy of Replacement Property	08 22 2020

5. Expenses (List below each item included in claim - attach receipts or closing documents to support each cost.)	
Item	Amount
Points for loan origination (prorated to remaining mortgage amount at displacement \$213,315.06)	\$533.28
Processing Fee	\$795.00
Underwriting Fee	\$795.00
Wire Transfer Fee	\$30.00
Appraisal Fee	\$550.00
Credit Report	\$86.60
Flood Determination Fee	\$12.00
MIP (one time fee, prorated to remaining mortgage amount at displacement \$213,315.06)	\$3669.00
E-recording Fee	\$8.00
Escrow Fee	\$425.00
Lenders Title Fee	\$100.00
Not Yet Due Tax Amendment	\$5.00
Guarantee Fee	\$2.00
T-17 Planned Unit Dev	\$25.00
T-19 Restrictions	\$78.00
T-30 Amendment of Tax Exception	\$20.00
T-36 Env. Protection Lien Endorsement	\$25.00
T-3 Amendment of Survey Exception	\$79.15
Recording Fee Austin Title Company (Deed \$35.00, Mortgage \$82.00)	\$116.00
HOA Resale Certificate	\$200.00
HOA Transfer Fee	\$150.00
Document Prep Fee to Clayton Smaistria PC	\$155.00

Total \$7,859.03

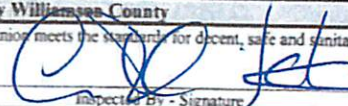
6. Payment of this claim in the amount shown in Block 5 above is requested. I certify these incidental expenses were necessary in the purchase of my replacement dwelling and that I have not and will not accept reimbursement or payment from any other source for these expenses. I further certify that all information shown above is true and correct, and that the replacement dwelling I now occupy meets the standards of decent, safe and sanitary housing to the best of my knowledge and belief.

9/4/2020
Date of Claim

Joseph Alcorn
Claimant

Claimant

Spaces Below to be Completed by Williamson County

7. The dwelling at the address under Block 4 above has been inspected and in my opinion meets the standards for decent, safe and sanitary housing.
7-22-2020
Date of Inspection

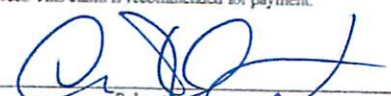

Inspector By - Signature

I certify that I have examined this claim and found it to conform to the applicable laws and regulations governing relocation assistance payments. I further certify the computation of the payment and the information shown herein is correct. This claim is recommended for payment.

Amount of \$ 7,859.03

9-8-2020
Date

9/15/2020
Date


Relocation Agent
Bill J. Hammett
Williamson County Judge

1601 S. MoPac Expressway, Suite C120, Austin, TX 78746
Phone: (512)306-0988 | Fax: (512)306-0989

Settlement Date: August 21, 2020
Disbursement Date: August 21, 2020
Borrower: Joseph Zee Tyler Alcorn
 101 Dana Dr.
 Hutto, TX 78634
Seller: Jose Santos Perez Gonzalez and Claudia Perez
 125 Hawea Lane
 Bastrop, TX 78602
Property: 125 Hawea Lane
 Bastrop, TX 78602
 Lot(s): 532 Block: 13 TAHITIAN VILLAGE, UNIT 3 BLK 13 LOT 532
Lender: Gardner Financial Services LTD dba Legacy Mutual Mortgage
 3503 Paesanos Parkway
 San Antonio, TX 78231
Loan Number: 20177091

Escrow Number: AUT20010498
Escrow Officer: Crystal Sandoval

Prorated to remaining amount on mortgage at displacement
\$213,315.06

595.27
533.28
795.00
795.00
30.00
550.00

ba Legacy

86.60
12.00
4,095.21
3669.00

ba Legacy

224.29

Prorated to remaining amount on mortgage at displacement.
\$213,315.06
one time fee required by lender to obtain mortgage

SELLER		BORROWER	
\$	DEBITS \$ CREDITS	\$	DEBITS \$ CREDITS
	NEW LOAN CHARGES - Gardner Financial Services LTD dba Legacy Mutual Mortgage		
	Total Loan Charges: \$10,765.27		
	Gardner Financial Services LTD dba Legacy Mutual Mortgage		
	Homeowner's Insurance to Gardner Financial Services LTD dba Legacy Mutual Mortgage 3.000 Months at \$47.50 per Month	142.50	
	Property Taxes to Gardner Financial Services LTD dba Legacy Mutual Mortgage 11.000 Months at \$329.95 per Month	3,629.45	
	Aggregate Adjustment to Gardner Financial Services LTD dba Legacy Mutual Mortgage		190.05
	TITLE & ESCROW CHARGES		
	Title - eRecording Fee - FBO CSC e-Recording Services, Inc. to Austin Title Company	8.00	
425.00	Title - Escrow Fee to Austin Title Company	425.00	
	Title - Lender's Title Insurance to Austin Title Company	100.00	
	Not Yet Due and Payable Tax Amendment to Austin Title Company	5.00	
	Title - State of Texas Policy Guaranty Fee to Texas Title Insurance Guaranty Association	2.00	
	T-17 Planned Unit Development to Austin Title Company	25.00	
	T-19 Restrictions, Encroachments, Minerals Endorsement (Residential Mtg) - 2014 to Austin Title Company	78.00	
	T-19.2 Minerals and Surface Damage Loan Policy Endorsement (Eff. 11/1/09) to Austin Title Company	0.00	
	T-30 Amendment of Tax Exception (T-30, T-3 or deletion) to Austin Title Company	20.00	
	T-36 Environmental Protection Lien Endorsement to Austin Title Company	25.00	
43.00	Title - Tax Certificate to Texas Tax Company		
1,583.00	Title - Owner's Title Insurance to Austin Title Company		
2.00	Title - State of Texas Policy Guaranty Fee to Texas Title Insurance Guaranty Association		
	T-3 Amendment of Survey Exception for T-1R (T-3 or Deletion) to Austin Title Company	79.15	
	Policies to be issued:		
	Owners Policy		
	Coverage: \$242,500.00 Premium: \$1,583.00		
	Version: Texas Residential Owner Policy of Title Insurance One-To-Four Family Residences (T-1R) - 2014		
	Loan Policy		
	Coverage: \$238,107.00 Premium: \$100.00		
	Version: Loan Policy of Title Insurance (T-2) - 2014		
	GOVERNMENT CHARGES		
	Recording Fees to Austin Title Company	116.00	
	HOA CHARGES		
	HOA Resale Certificate Fee to Tahitian Village POA	200.00	
	HOA Transfer Fee to Tahitian Village POA	150.00	
	MISCELLANEOUS CHARGES		
	Doc Prep Fee to Clayton Smaistrla PC	155.00	
	Homeowner's Insurance Premium to Goosehead Insurance	798.00	
204.00	Batrop County WCID #2 2020 Road Assessments (Lot No. 03-13-0532) to Bastrop County WCID #2		
100.00	Document Preparation Fee - Warranty Deed to Clayton Smaistrla PC		
665.74	Survey Fee to Westar Alamo Land Surveyors, LLC		

15,397.42	242,574.13	Subtotals	255,715.60	240,546.73
		Balance Due FROM Borrower		15,168.87
227,176.71		Balance Due TO Seller		
242,574.13	242,574.13	TOTALS	255,715.60	255,715.60

APPROVED and ACCEPTED

Borrower and Seller understand the Closing or Escrow Agent has assembled this information representing the transaction from the best information available from other sources and cannot guarantee the accuracy thereof. Any real estate agent or lender involved may be furnished a copy of this Statement. Borrower and Seller understand that tax and insurance proration and reserves were based on figures for the preceding year or supplied by others or estimates for current year, and in the event of any change for current year, all necessary adjustments must be made between Borrower and Seller direct. The undersigned hereby authorizes Austin Title Company to make expenditures and disbursements as shown and approves same for payment. The undersigned also acknowledges receipt of Loan Funds, if applicable, in the amount shown above and a receipt of a copy of this Statement. The undersigned hereby authorizes Austin Title Company to make expenditures and disbursements as shown and approves same for payment. The undersigned also acknowledges receipt of loan funds in the amount shown above and a receipt of a copy of this Statement.

I have carefully reviewed the Settlement Statement and to the best of my knowledge and belief, it is a true and accurate statement of all receipts and disbursements made on my account or by me in this transaction. I further certify that I have received a copy of the Settlement Statement.

SELLER:

Jose Santos Perez Gonzalez
Jose Santos Perez Gonzalez
Claudia Perez
Claudia Perez

BORROWER:

Joseph Zee Tyler Alcorn
Joseph Zee Tyler Alcorn

To the best of my knowledge, the Settlement Statement which I have prepared is a true and accurate account of the funds which were received and have been or will be disbursed by the undersigned as part of the settlement of this transaction.

Austin Title Company
Austin Title Company
Settlement Agent

CERTIFICATION OF ELIGIBILITY

S.E. Loop Hutto

Parcel: 14

Displacee: Joseph Alcorn

Individuals, Families and Unincorporated Businesses or Farming Operations

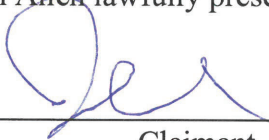
I certify that myself and any other party(ies) with a financial interest in this relocation assistance claim are either:

☒ Citizens or Nationals of the United States

or

☐ Aliens lawfully present in the United States

* If an Alien lawfully present in the United States, supporting documentation will be required.



Claimant

Date:

2/10/20

Date:

Claimant

Incorporated Business, Farm or Nonprofit Organizations

I certify that I have signature authority for this entity and such entity is lawfully incorporated under the applicable state's laws and authorized to conduct business within the United States.

Date:

Claimant